

# Consolidated Financial Statements for the First Quarter Ended June 30, 2007 FY2008 (April 1, 2007 - March 31, 2008)

Company name: Takara Holdings Inc.  
 Stock exchange listing: Tokyo Stock Exchange(1st section) and Osaka Stock Exchange(1st section)  
 Code Number: 2531  
 URL: <http://www.takara.co.jp>  
 Company representative: Hisashi Ohmiya, President  
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Note: All figures are rounded down to the nearest million yen.

## 1. Results for the First Quarter of FY2008 (April 1, 2007 – June 30, 2007)

### (1) Operating results

Note: Percentages indicated changes from the same period of the previous fiscal year.

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
1st Quarter of FY2008	45,281	△3.5	792	434.0	1,030	192.7	360	—
1st Quarter of FY2007	46,912	5.5	148	△60.6	352	△36.0	14	△98.6
FY 2007 (full year)	198,535	—	7,660	—	7,846	—	4,208	—

	Net income per share	Fully diluted net income per share
	yen	yen
1st Quarter of FY2008	1.67	—
1st Quarter of FY2007	0.07	—
FY 2007 (full year)	19.44	19.43

### (2) Financial condition

	Total assets	Total net assets	Equity ratio	Total net assets per share
	Millions of yen	Millions of yen	%	yen
1st Quarter of FY2008	216,497	114,991	47.1	471.44
1st Quarter of FY2007	207,492	110,566	47.4	454.56
FY 2007 (full year)	213,393	115,570	48.0	473.61

### (3) Cash flow

	Cash flow from operating activities	Cash flow from investment activities	Cash flow from financing activities	Cash and cash equivalents end of year
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
1st Quarter of FY2008	348	283	1,905	32,141
1st Quarter of FY2007	△213	△937	△1,140	23,402
FY 2007 (full year)	12,782	△7,526	△1,558	29,601

### 2. Forecast for FY2008 (April 1, 2007 – March 31, 2008)

Financial forecast remain the same as those announced on May 15, 2007.

### 3. Others

(1) Changes in major consolidated subsidiaries (yes/no) : No

(2) Use of compendium method in accounting procedure (yes/no) : Yes

(3) Any change in the accounting methods used here from those used in preparing consolidated accounts for the previous business year (yes/no) : Yes