

Consolidated Financial Statements for the First Quarter Ended June 30, 2013
FY2014 (April 1, 2013 - March 31, 2014) [UNAUDITED]

July 30, 2013

Company name: Takara Holdings Inc.
 Stock exchange listings: Tokyo Stock Exchange (1st section)
 Code number: 2531
 URL: <http://www.takara.co.jp/>
 Company representative: Toshio Kakimoto, President
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 Quarterly statement filing date (as planned): August 6, 2013

- Notes: 1. The accompanying financial statements have been prepared in accordance with accounting principles and practices generally accepted in Japan.
 2. Amounts are rounded down to the nearest million yen.

1. Results for the three months ended June 30, 2013 (April 1, 2013 - June 30, 2013)

(1) Operating results

Note: Percentages indicated changes from the previous fiscal year.

	Three months ended June 30, 2013		Three months ended June 30, 2012	
	(Millions of yen)	(%)	(Millions of yen)	(%)
Net sales	46,953	(0.8)	47,349	(3.1)
Operating income (loss)	(241)	-	1,061	(36.2)
Ordinary income	20	(98.2)	1,156	(38.7)
Net income (loss)	(86)	-	(90)	-
Net income (loss) per share (Yen)	(0.43)		(0.44)	
Fully diluted net income per share (Yen)	-		-	
Note: Comprehensive income	2,364	120.5	1,072	2.2

(2) Financial position

	As of June30, 2013	As of March 31, 2013
	(Millions of yen)	(Millions of yen)
Total assets	205,847	207,586
Net assets	114,956	114,318
Equity ratio (%)	48.7	48.2
(Reference) Equity	100,205	100,040

2. Dividends

	Dividend per share (Yen)		
	Year ended March 31, 2013	Year ending March 31, 2014	Year ending March 31, 2014 (Forecast)
First quarter end	-	-	-
Second quarter end	-	-	-
Third quarter end	-	-	-
Year end	9.00		9.00
Annual	9.00		9.00

Note: Correction of dividend forecast from the most recent dividend forecast : No

3. Forecast for the year ending March 31, 2014 (April 1, 2013 - March 31, 2014)

Note: Percentages indicated changes from the same period of the previous fiscal year.

	Six months ending September 30, 2013		Year ending March 31, 2014	
	(Millions of yen)	(%)	(Millions of yen)	(%)
Net sales	96,300	0.6	206,300	2.6
Operating income	2,000	(31.0)	9,200	0.7
Ordinary income	2,000	(30.4)	9,400	1.1
Net income	850	109.6	4,900	4.5
Net income per share (Yen)	4.19		24.15	

Note: Correction of financial forecast from the most recent financial forecast : No

4. Others

- (1) Material changes in subsidiaries during this period
(Changes in scope of consolidations resulting from change is subsidiaries) : No
- (2) Applying of specific accounting of the consolidated quarterly financial statements : No
- (3) Changes in accounting policies, accounting estimates and retrospective restatement
 - 1) Changes based on revisions of accounting standard : No
 - 2) Changes other than ones based on revisions of accounting standard : No
 - 3) Changes in accounting estimates : No
 - 4) Restatement : No
- (4) Number of outstanding shares (common stock)
 - 1) Number of outstanding shares at year end (Treasury stocks are included)
 - As of June 30, 2013 : 217,699,743
 - As of March 31, 2013 : 217,699,743
 - 2) Number of treasury stocks at year end
 - As of June 30, 2013 : 14,839,810
 - As of March 31, 2013 : 14,833,716
 - 3) Average number of outstanding shares
 - Three months ended June 30, 2013 : 202,862,913
 - Three months ended June 30, 2012 : 205,419,492