

# Consolidated Financial Statements for the Second Quarter Ended September 30, 2017 FY2018 (April 1, 2017 - March 31, 2018) [UNAUDITED]

November 7, 2017

Company name: Takara Holdings Inc.  
 Stock exchange listings: Tokyo Stock Exchange (1st section)  
 Code number: 2531  
 URL: <http://www.takara.co.jp/>  
 Company representative: Toshio Kakimoto, President  
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 Quarterly statement filing date (as planned): November 10, 2017

- Notes: 1. The accompanying financial statements have been prepared in accordance with accounting principles and practices generally accepted in Japan.  
 2. Amounts are rounded down to the nearest million yen.

## 1. Results for the six months ended September 30, 2017 (April 1, 2017 – September 30, 2017)

### (1) Operating results

Note: Percentages indicated changes from the same period of the previous fiscal year.

	Six months ended September 30, 2017		Six months ended September 30, 2016	
	(Millions of yen)	(%)	(Millions of yen)	(%)
Net sales	128,855	19.9	107,509	0.5
Operating income(loss)	6,128	17.7	5,207	34.2
Ordinary income(loss)	6,200	10.4	5,614	29.8
Net income (loss) attributable to owners of the parent	3,477	8.5	3,177	25.8
Net income (loss) per share (Yen)	17.13		15.79	
Fully diluted net income per share (Yen)	-		-	
Note: Comprehensive income	4,572	-	(6,296)	-

### (2) Financial position

	As of September 30, 2017	As of March 31, 2017
	(Millions of yen)	(Millions of yen)
Total assets	280,721	274,368
Net assets	167,488	165,920
Equity ratio (%)	48.8	49.2
(Reference) Equity	137,128	135,043

## 2. Dividends

	Dividend per share (Yen)		
	Year ended March 31, 2017	Year ending March 31, 2018	Year ending March 31, 2018 (Forecast)
First quarter end	-	-	
Second quarter end	-	-	
Third quarter end	-		-
Year end	13.00		15.00
Annual	13.00		15.00

Notes: Correction of dividend forecast from the most recent dividend forecast : Yes

## 3. Forecast for the year ending March 31, 2018 (April 1, 2017 – March 31, 2018)

Note: Percentages indicated changes from the same period of the previous fiscal year.

	Year ending March 31, 2018	
	(Millions of yen)	(%)
Net sales	270,000	15.3
Operating income(loss)	15,300	12.9
Ordinary income(loss)	15,800	10.1
Net income (loss) attributable to owners of the parent	10,400	22.6
Net income (loss) per share (Yen)	51.68	

Note: Correction of financial forecast from the most recent financial forecast : Yes

#### 4. Others

(1) Material changes in subsidiaries during this period

(Changes in scope of consolidations resulting from change in specific subsidiaries) : Yes

Newly included: 3 (Name) WaferGen Bio-systems, Inc., Rubicon Genomics, Inc., Takara Shuzo International Co., Ltd.

Excluded: 2 (Name) WaferGen Bio-systems, Inc., Rubicon Genomics, Inc.

(2) Applying of specific accounting treatments of the quarterly consolidated financial statements : No

(3) Changes in accounting policies, changes in accounting estimates, and retrospective restatement

1) Changes based on revisions of accounting standard : No

2) Changes other than ones based on revisions of accounting standard : No

3) Changes in accounting estimates : No

4) Restatement : No

(4) Number of outstanding shares (common stock)

1) Number of outstanding shares at year end (Treasury stocks are included)

As of September 30, 2017 : 217,699,743

As of March 31, 2017 : 217,699,743

2) Number of treasury stocks at year end

As of September 30, 2017 : 16,476,267

As of March 31, 2017 : 16,475,731

3) Average number of outstanding shares

Six months ended September 30, 2017 : 201,223,863

Six months ended September 30, 2016 : 201,224,317