

The original disclosure in Japanese was released on Apr. 20, 2012 at 15:00 (GMT+9).

To whom it may concern,

Company name:	Takara Holdings Inc.
Stock exchange listings:	Tokyo (1 st section) and Osaka (1 st section)
Securities code:	2531
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Notice Regarding Takara Holdings' 12th and 13th Series of Unsecured Bonds

Kyoto, Japan—Takara Holdings announced today that it has decided the terms and conditions for the issuance of the 12th and 13th series of its unsecured bonds (with inter-bond pari passu clauses). Details are follows.

	12th series of unsecured bonds (With inter-bond pari passu clause)	13th series of unsecured bonds (With inter-bond pari passu clause)
Total amount of issue	¥5.0 billion	¥5.0 billion
Denomination per bond	¥100 million	¥100 million
Term	5 years	10 years
Coupon rate	0.468% per year	1.162% per year
Issue price	100% of the principal amount	
Redemption price	100% of the principal amount	
Maturity date	April 26, 2017	April 26, 2022
Coupon payment dates	April 26 and October 26 of each year	
Offering date	April 20, 2012	
Closing date	April 26, 2012	
Underwriters	Underwriting syndicate with Mizuho Securities Co., Ltd., as the lead underwriter	Underwriting syndicate with Nomura Securities Co., Ltd., as the lead underwriter
Book-entry transfer institution	Japan Securities Depository Center, Inc.	
Trustee	Mizuho Corporate Bank, Ltd.	The Norinchukin Bank
Rating	A (Single A): Rating and Investment Information, Inc., Japan Credit Rating Agency, Ltd.	
Use of proceeds	Redemption of bonds	

Cautionary Statement on the Use of This Document

Statements in this document, other than those based on historical fact, concerning the current plans, prospects, strategies and expectations of the Company represent forecasts of future results. While such statements are based on the conclusions of management according to information available at the time of writing, they reflect many assumptions and opinions derived from information that includes major risks and uncertainties. Actual results may vary significantly from these forecasts due to various factors. Factors that could influence actual results include, but are not limited to, economic conditions, especially trends in consumer spending, as well as exchange rate fluctuations, changes in laws and government systems, pressure from competitors' prices and product strategies, declines in selling power of the Company's existing and new products, disruptions to production, violations of the Company's intellectual property rights, rapid advances in technology and unfavorable verdicts in major litigation.