

2021年3月期
決算短信補足資料

Supplement for the Consolidated Financial Statements
for the Year Ended March 31, 2021

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将来見通しに関する注意事項

この資料中の当社および当社グループの現在の計画、見通し、戦略、確信などのうち、歴史的事実でないものは、将来の業績に関する見通しであり、これらは現時点において入手可能な情報から得られた当社経営陣の判断に基づくものですが、重大なリスクや不確実性を含んでいる情報から得られた多くの仮定および考えに基づきなされたものであります。実際の業績は、さまざまな要素によりこれら予測とは大きく異なる結果となり得ることをご承知おきください。

実際の業績に影響を与える要素には、経済情勢、特に消費動向、為替レートの変動、法律・行政制度の変化、競合会社の価格・製品戦略による圧力、当社の既存製品および新製品の販売力の低下、生産中断、当社の知的所有権に対する侵害、急速な技術革新、重大な訴訟における不利な判決等がありますが、業績に影響を与える要素はこれらに限定されるものではありません。

Forward-Looking Statements

Statements in this document, other than those based on historical fact, concerning the current plans, prospects, strategies and expectations of the Company and its Group represent forecasts of future results. While such statements are based on the conclusions of management according to information available at the time of writing, they reflect many assumptions and opinions derived from information that includes major risks and uncertainties. Actual results may vary significantly from these forecasts due to various factors.

Factors that could influence actual results include, but are not limited to, economic conditions, especially trends in consumer spending, as well as exchange rate fluctuations, changes in laws and government systems, pressure from competitors' prices and product strategies, declines in selling power of the Company's existing and new products, disruptions to production, violations of the Company's intellectual property rights, rapid advances in technology and unfavorable verdicts in major litigation.

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1. 宝ホールディングス(連結) :Takara Holdings Inc. - Consolidated-

① グループ別要約損益計算書 :Consolidated Statements of Income by Business Group (Summary)

(百万円 :Millions of Yen)

| | 2020年3月期 FY2020 | | 2021年3月期 FY2021/ Apr. 1, 2020 - Mar. 31, 2021 | | 対前期 Change from FY2020 | | 対2/10予想 Change from forecast announced Feb. 2021 | |
|---|---------------------|---|--|-----------------------|---------------------------|---------------------------|---|--|
| | 実績 Actual (a) | 2/10予想 Forecast announced Feb. 10, 2021 (b) | 実績 Actual (c) | 増減 Change (c-a) | 比 % (c/a) | 増減 Difference (c-b) | 比 % (c/b) | |
| | | | | | | | | |
| 宝酒造 Takara Shuzo | 153,141 | 152,788 | 152,537 | △ 603 | 99.6% | △ 250 | 99.8% | |
| 宝酒造インターナショナルグループ Takara Shuzo International Group | 82,765 | 69,273 | 69,589 | △ 13,176 | 84.1% | 316 | 100.5% | |
| タカラバイオ グループ Takara Bio Group | 34,565 | 45,200 | 46,086 | 11,521 | 133.3% | 886 | 102.0% | |
| その他 Other | 31,801 | 29,234 | 29,238 | △ 2,563 | 91.9% | 4 | 100.0% | |
| 調整額 Adjustment | △ 21,082 | △ 19,495 | △ 19,007 | 2,074 | — | 487 | — | |
| 売上高 Net sales | 281,191 | 277,000 | 278,443 | △ 2,747 | 99.0% | 1,443 | 100.5% | |
| 売上原価 Cost of sales | 172,574 | 163,500 | 162,849 | △ 9,725 | 94.4% | △ 650 | 99.6% | |
| 売上総利益 Gross profit | 108,617 | 113,500 | 115,594 | 6,977 | 106.4% | 2,094 | 101.8% | |
| 運送費、保管料 Transportation and storage | 11,000 | 10,900 | 10,937 | △ 62 | 99.4% | 37 | 100.3% | |
| 広告宣伝費 Advertising | 2,051 | 2,200 | 2,251 | 199 | 109.7% | 51 | 102.3% | |
| 販売促進費、販売促進引当金繰入 Sales promotion and allowance for s.p. | 35,073 | 34,500 | 34,128 | △ 945 | 97.3% | △ 371 | 98.9% | |
| 研究開発費 Research and development | 4,259 | 5,700 | 5,914 | 1,655 | 138.9% | 214 | 103.8% | |
| 管理費、その他 Other, net | 40,395 | 41,000 | 40,768 | 372 | 100.9% | △ 231 | 99.4% | |
| 販売費及び一般管理費 SG&A expenses | 92,781 | 94,300 | 93,999 | 1,218 | 101.3% | △ 300 | 99.7% | |
| 宝酒造 Takara Shuzo | 4,175 | 4,700 | 4,879 | 703 | 116.9% | 179 | 103.8% | |
| 宝酒造インターナショナルグループ Takara Shuzo International Group | 3,532 | 932 | 1,043 | △ 2,488 | 29.5% | 111 | 111.9% | |
| タカラバイオ グループ Takara Bio Group | 6,274 | 12,000 | 13,952 | 7,678 | 222.4% | 1,952 | 116.3% | |
| その他 Other | 2,018 | 1,756 | 1,803 | △ 215 | 89.3% | 47 | 102.7% | |
| 調整額 Adjustment | △ 164 | △ 187 | △ 84 | 80 | — | 103 | — | |
| 営業利益(△:損失) Operating income(△:loss) | 15,836 | 19,200 | 21,595 | 5,758 | 136.4% | 2,395 | 112.5% | |
| 受取利息・配当金 Interest and Dividends income | 911 | 700 | 707 | △ 203 | 77.6% | 7 | 101.1% | |
| その他営業外収益 Other, net | 547 | 500 | 603 | 56 | 110.3% | 103 | 120.8% | |
| 営業外収益 Non-operating income | 1,458 | 1,200 | 1,311 | △ 147 | 89.9% | 111 | 109.3% | |
| 支払利息 Interest and discounts expenses | 403 | 300 | 344 | △ 59 | 85.3% | 44 | 114.8% | |
| その他営業外費用 Other, net | 621 | 800 | 632 | 10 | 101.7% | △ 167 | 79.0% | |
| 営業外費用 Non-operating expenses | 1,025 | 1,100 | 976 | △ 48 | 95.2% | △ 123 | 88.8% | |
| 経常利益(△:損失) Ordinary income(△:loss) | 16,269 | 19,300 | 21,929 | 5,660 | 134.8% | 2,629 | 113.6% | |
| 特別利益 Extraordinary income | 1,473 | 90 | 529 | △ 944 | 35.9% | 439 | 587.9% | |
| 特別損失 Extraordinary loss | 2,099 | 990 | 1,875 | △ 224 | 89.3% | 885 | 189.4% | |
| 税金等調整前当期純利益(△:損失) Income before income taxes(△:loss) | 15,643 | 18,400 | 20,583 | 4,940 | 131.6% | 2,183 | 111.9% | |
| 法人税、住民税及び事業税 Current income taxes | 5,077 | 5,800 | 6,303 | 1,226 | 124.1% | 526 | 109.1% | |
| 法人税等調整額 Deferred income taxes | △ 125 | | 23 | 148 | — | | | |
| 当期純利益(△:損失) Net income(△:loss) | 10,691 | 12,600 | 14,256 | 3,565 | 133.3% | 1,656 | 113.1% | |
| 非支配株主に帰属する当期純利益(△:損失) Net income attributable to the noncontrolling interest(△:loss) | 1,710 | 2,900 | 3,682 | 1,971 | 215.2% | 782 | 127.0% | |
| 親会社株主に帰属する当期純利益(△:損失) Net income attributable to owners of the parent(△:loss) | 8,980 | 9,700 | 10,574 | 1,593 | 117.7% | 874 | 109.0% | |
| 設備投資額(有形・無形) Capital expenditures | 14,195 | 14,020 | 13,775 | △ 420 | 97.0% | △ 244 | 98.3% | |
| 減価償却費(有形・無形) Depreciation and Amortization | 7,626 | 8,000 | 8,068 | 441 | 105.8% | 68 | 100.9% | |
| のれん償却額 Amortization of goodwill | 847 | 860 | 865 | 17 | 102.1% | 5 | 100.6% | |

| | |
|---------------------------------|--|
| 営業外収益 Non-operating income | 受取利息 179、受取配当金 528 など Interest income 179, Dividends income 528, etc. |
| 営業外費用 Non-operating expenses | 支払利息 242、社債利息 101 など Interest expense 242, Interest on bonds 101 etc. |
| 特別利益 Extraordinary income | 国庫補助金 517 など (前期:投資有価証券売却益 1,130 など) National subsidies 517 etc. (FY2020: Gain on sales of investment securities 1,130 etc.) |
| 特別損失 Extraordinary loss | 固定資産圧縮損 517、事業整理損 458、減損損失432 など Loss on tax purpose reduction entry of non-current assets 517, Loss on liquidation of business 458, Impairment losses 432 etc. |

② 要約貸借対照表 :Consolidated Balance Sheets (Summary)

資産の部 :Assets

(百万円 :Millions of Yen)

| | 2020年 3月期末 As of Mar. 31, 2020 | 2021年 3月期末 As of Mar. 31, 2021 | 増減 Change | 主な増減理由 Reference |
|--|--------------------------------------|--------------------------------------|--------------|---|
| (流動資産) (Total current assets) | 168,820 | 183,108 | 14,287 | (億円 :One hundred millions of Yen) |
| 現金及び預金 Cash and deposits | 47,265 | 66,238 | 18,973 | TH +49.5 TSI+59.4 TB +77.2 |
| 受取手形及び売掛金 Notes and accounts receivable-trade | 61,017 | 61,954 | 936 | |
| 有価証券 Marketable securities | 7,352 | 1,145 | △ 6,207 | TSI △42.0 TB△20.0 |
| たな卸資産 Inventories | 48,976 | 49,124 | 148 | |
| その他 Other current assets | 4,515 | 5,161 | 645 | |
| 貸倒引当金 Allowance for doubtful accounts | △ 307 | △ 516 | △ 209 | |
| (固定資産) (Total fixed assets) | 115,061 | 123,810 | 8,748 | |
| [有形固定資産] [Property, plant and equipment] | 69,835 | 74,740 | 4,905 | (当期の有形・無形固定資産の増減内訳) Reference of Property, plant and equipment and Intangible assets 新規取得 +137.7 (TS+14.3, TSI+28.0, TB+88.9) Newly purchases +137.7 減価償却 △80.6 (TS△28.4, TSI△14.3, TB△32.2) Depreciation △80.6 その他増減 △36.1 Other, net △36.1 |
| 建物及び構築物 Buildings and structures | 24,148 | 25,959 | 1,811 | |
| 機械装置及び運搬具 Machinery, equipment and vehicles | 16,670 | 15,410 | △ 1,259 | |
| 土地 Land | 18,337 | 20,640 | 2,302 | |
| その他 Other property, plant and equipment | 10,679 | 12,729 | 2,050 | |
| [無形固定資産] [Intangible fixed assets] | 18,700 | 15,889 | △ 2,811 | |
| のれん Goodwill | 11,750 | 10,142 | △ 1,607 | |
| その他 Other intangible fixed assets | 6,950 | 5,746 | △ 1,203 | |
| [投資その他の資産] [Investments and other assets] | 26,525 | 33,180 | 6,654 | |
| 投資有価証券 Investment securities | 21,720 | 27,924 | 6,203 | TH +61.1 |
| その他 Other assets | 4,873 | 5,324 | 450 | |
| 貸倒引当金 Allowance for doubtful accounts | △ 69 | △ 69 | 0 | |
| 資産合計 Total assets | 283,882 | 306,918 | 23,036 | |

(TH=Takara Holdings Inc., TS=Takara Shuzo TSI=Takara Shuzo International Group, TB=Takara Bio Group)

② 要約貸借対照表 :Consolidated Balance Sheets (Summary)

負債及び純資産の部 :Liabilities and net assets

(百万円 :Millions of Yen)

| | 2020年 3月期末 As of Mar. 31, 2020 | 2021年 3月期末 As of Mar. 31, 2021 | 増減 Change | 主な増減理由 Reference |
|---|--------------------------------------|--------------------------------------|--------------|--|
| (流動負債) (Total current liabilities) | 55,466 | 56,269 | 802 | (億円 :One hundred millions of Yen) |
| 支払手形及び買掛金 Notes and accounts payable-trade | 16,440 | 16,481 | 40 | |
| 短期借入金 Short-term loans payable | 4,787 | 5,166 | 378 | |
| 1年内償還予定の社債 Current portion of bonds | 5,000 | — | △ 5,000 | TH △50.0(第11回普通社債 2020年5月償還) (#11SB Redemption May.2020) |
| 未払酒税 Accrued alcohol tax | 7,690 | 6,890 | △ 799 | |
| 未払費用 Accrued expenses | 5,511 | 6,455 | 943 | |
| 販売促進引当金 Reserve for sales promotion expenses | 2,094 | 2,049 | △ 44 | |
| その他 Other current liabilities | 13,942 | 19,226 | 5,283 | |
| (固定負債) (Total non-current liabilities) | 47,086 | 59,113 | 12,027 | |
| 社債 Bonds payable | 20,000 | 20,000 | — | |
| 長期借入金 Long-term loans payable | 5,448 | 15,465 | 10,017 | TH +100.0(シンジケートローン100億円) (Syndicate loan 10 billion yen) |
| 退職給付に係る負債 Net defined benefit liability | 9,065 | 9,274 | 209 | |
| 預り金 Deposits from customers | 5,363 | 5,136 | △ 226 | |
| その他 Other non-current liabilities | 7,209 | 9,236 | 2,027 | |
| 負債合計 Total liabilities | 102,553 | 115,383 | 12,830 | |
| 資本金 Capital stock | 13,226 | 13,226 | — | |
| 資本剰余金 Capital surplus | 2,454 | 2,292 | △ 161 | |
| 利益剰余金 Retained earnings | 128,564 | 135,184 | 6,619 | |
| 自己株式 Treasury stock | △ 1,682 | △ 1,682 | △ 0 | |
| (株主資本) (Total owner's equity) | 142,563 | 149,020 | 6,457 | |
| その他有価証券評価差額金 Valuation difference on available-for-sale securities | 7,125 | 11,370 | 4,245 | |
| 繰延ヘッジ損益 Deffered gains or losses on hedges | 84 | 193 | 108 | |
| 為替換算調整勘定 Translation adjustments | △ 1,102 | △ 2,840 | △ 1,738 | TSI △11.5, TB △5.8 USD=103.52JPY, EUR=126.99JPY, GBP=139.87JPY (Dec. 2020) USD=109.55JPY, EUR=122.51JPY, GBP=143.48JPY (Dec. 2019) |
| 退職給付に係る調整累計額 Remeasurements of defined benefit plans | △ 908 | △ 859 | 48 | |
| (その他の包括利益累計額) (Total valuation and translation adjustments) | 5,199 | 7,863 | 2,664 | |
| (非支配株主持分) (Noncontrolling interests) | 33,566 | 34,650 | 1,083 | |
| 純資産合計 Total net assets | 181,329 | 191,535 | 10,206 | |
| 負債純資産合計 Total liabilities and net assets | 283,882 | 306,918 | 23,036 | |

(TH=Takara Holdings Inc., TS=Takara Shuzo TSI=Takara Shuzo International Group, TB=Takara Bio Group)

2. 宝酒造 :Takara Shuzo

要約損益計算書 :Statements of Income (Summary)

(百万円 :Millions of Yen)

| | 2020年3月期 | | 2021年3月期 | | 対前期 | | 対2/10予想 | |
|---|---------------------|---|--------------------------------------|-----------------------|--------------------|---------------------------|--|--|
| | FY2020 | | FY2021/ Apr. 1, 2020 - Mar. 31, 2021 | | Change from FY2020 | | Change from forecast announced Feb. 2021 | |
| | 実績 Actual (a) | 2/10予想 Forecast announced Feb. 10, 2021 (b) | 実績 Actual (c) | 増減 Change (c-a) | 比 % (c/a) | 増減 Difference (c-b) | 比 % (c/b) | |
| 焼酎 Shochu | 49,728 | 49,104 | 48,631 | △ 1,097 | 97.8% | △ 472 | 99.0% | |
| 清酒 Sake | 20,488 | 17,757 | 17,706 | △ 2,781 | 86.4% | △ 50 | 99.7% | |
| ソフトアルコール飲料 Light-alcohol refreshers | 43,155 | 46,883 | 47,154 | 3,998 | 109.3% | 271 | 100.6% | |
| その他酒類 Other liquors | 6,272 | 5,640 | 5,573 | △ 699 | 88.8% | △ 66 | 98.8% | |
| 本みりん Hon Mirin | 13,980 | 13,244 | 13,367 | △ 613 | 95.6% | 123 | 100.9% | |
| その他調味料 Other seasonings | 10,330 | 10,439 | 10,441 | 110 | 101.1% | 2 | 100.0% | |
| 原料用アルコール等 Raw alcohol | 9,183 | 9,721 | 9,663 | 480 | 105.2% | △ 57 | 99.4% | |
| 売上高 Net sales | 153,141 | 152,788 | 152,537 | △ 603 | 99.6% | △ 250 | 99.8% | |
| 売上原価 Cost of sales | 92,822 | 92,510 | 92,439 | △ 383 | 99.6% | △ 70 | 99.9% | |
| 売上総利益 Gross profit | 60,318 | 60,278 | 60,098 | △ 220 | 99.6% | △ 179 | 99.7% | |
| 運送費、保管料 Transportation and storage | 8,142 | 8,212 | 8,173 | 30 | 100.4% | △ 38 | 99.5% | |
| 広告宣伝費 Advertising | 1,882 | 2,043 | 2,089 | 207 | 111.0% | 46 | 102.3% | |
| 販売促進費、販売促進引当金繰入 Sales promotion and allowance for s.p. | 33,844 | 33,319 | 32,981 | △ 862 | 97.5% | △ 337 | 99.0% | |
| 研究開発費 Research and development | 382 | 399 | 363 | △ 18 | 95.1% | △ 35 | 91.2% | |
| 管理費、その他 Other, net | 11,890 | 11,605 | 11,610 | △ 280 | 97.6% | 5 | 100.0% | |
| 販売費及び一般管理費 SG&A expenses | 56,142 | 55,578 | 55,218 | △ 924 | 98.4% | △ 359 | 99.4% | |
| 営業利益(△:損失) Operating income(△:loss) | 4,175 | 4,700 | 4,879 | 703 | 116.9% | 179 | 103.8% | |
| 営業外収益 Non-operating income | 236 | 219 | 239 | 2 | 101.3% | 20 | 109.5% | |
| 営業外費用 Non-operating expenses | 299 | 405 | 402 | 103 | 134.5% | △ 2 | 99.3% | |
| 経常利益(△:損失) Ordinary income(△:loss) | 4,113 | 4,514 | 4,716 | 603 | 114.7% | 202 | 104.5% | |
| 特別利益 Extraordinary gain | 299 | 0 | 0 | △ 299 | 0.1% | 0 | 143.9% | |
| 特別損失 Extraordinary loss | 564 | 202 | 188 | △ 375 | 33.4% | △ 13 | 93.4% | |
| 税金等調整前当期純利益(△:損失) Income before income taxes(△:loss) | 3,848 | 4,312 | 4,528 | 679 | 117.7% | 216 | 105.0% | |
| 法人税、住民税及び事業税 Current income taxes | 1,343 | 1,382 | 1,469 | 125 | 109.3% | 43 | 103.2% | |
| 法人税等調整額 Deferred income taxes | △ 27 | | △ 43 | △ 15 | - | | | |
| 当期純利益(△:損失) Net income(△:loss) | 2,532 | 2,930 | 3,102 | 569 | 122.5% | 172 | 105.9% | |
| 設備投資額(有形・無形) Capital expenditures | 5,520 | 1,937 | 1,430 | △ 4,089 | 25.9% | △ 506 | 73.8% | |
| 減価償却費(有形・無形) Depreciation and Amortization | 2,736 | 2,851 | 2,848 | 111 | 104.1% | △ 2 | 99.9% | |

(注)2020年3月期の実績において、「ソフトアルコール飲料」「その他酒類」の売上高の一部を前回発表時から組み替えております。

3. 宝酒造インターナショナルグループ :Takara Shuzo International Group

要約損益計算書 :Statements of Income (Summary)

(百万円 :Millions of Yen)

| | 2020年3月期 | | 2021年3月期 | | 対前期 | | 対2/10予想 | |
|---|---------------------|---|--------------------------------------|-----------------------|--------------------|---------------------------|--|--|
| | FY2020 | | FY2021/ Apr. 1, 2020 - Mar. 31, 2021 | | Change from FY2020 | | Change from forecast announced Feb. 2021 | |
| | 実績 Actual (a) | 2/10予想 Forecast announced Feb. 10, 2021 (b) | 実績 Actual (c) | 増減 Change (c-a) | 比 % (c/a) | 増減 Difference (c-b) | 比 % (c/b) | |
| 海外酒類事業 Overseas Alcoholic beverages business | 11,365 | 10,293 | 10,340 | △ 1,024 | 91.0% | 47 | 100.5% | |
| 海外日本食材卸事業 Japanese food wholesale business in overseas markets | 73,371 | 60,380 | 60,517 | △ 12,853 | 82.5% | 137 | 100.2% | |
| その他 Other | 204 | 57 | 57 | △ 147 | 27.9% | 0 | 100.3% | |
| 連結消去 Elimination | △ 2,175 | △ 1,457 | △ 1,326 | 849 | — | 130 | — | |
| 売上高 Net sales | 82,765 | 69,273 | 69,589 | △ 13,176 | 84.1% | 316 | 100.5% | |
| 売上原価 Cost of sales | 58,882 | 48,728 | 48,983 | △ 9,898 | 83.2% | 255 | 100.5% | |
| 売上総利益 Gross profit | 23,883 | 20,545 | 20,605 | △ 3,277 | 86.3% | 60 | 100.3% | |
| 運送費、保管料 Transportation and storage | 2,656 | 2,285 | 2,283 | △ 373 | 85.9% | △ 1 | 99.9% | |
| 広告宣伝費 Advertising | 84 | 84 | 91 | 7 | 108.6% | 7 | 109.0% | |
| 販売促進費 Sales promotion | 756 | 536 | 553 | △ 203 | 73.1% | 17 | 103.2% | |
| 管理費、その他 Other, net | 16,854 | 16,708 | 16,634 | △ 219 | 98.7% | △ 73 | 99.6% | |
| 販売費及び一般管理費 SG&A expenses | 20,351 | 19,613 | 19,562 | △ 788 | 96.1% | △ 50 | 99.7% | |
| 海外酒類事業 Overseas Alcoholic beverages business | 2,339 | 2,213 | 2,252 | △ 86 | 96.3% | 39 | 101.8% | |
| 海外日本食材卸事業 Japanese food wholesale business in overseas markets | 2,735 | 252 | 284 | △ 2,451 | 10.4% | 32 | 112.9% | |
| その他 Other | △ 853 | △ 1,078 | △ 1,049 | △ 195 | — | 28 | — | |
| 連結消去 Elimination | △ 689 | △ 455 | △ 444 | 244 | — | 10 | — | |
| 営業利益(△:損失) Operating income(△:loss) | 3,532 | 932 | 1,043 | △ 2,488 | 29.5% | 111 | 111.9% | |
| 営業外収益 Non-operating income | 320 | 142 | 180 | △ 140 | 56.2% | 38 | 126.8% | |
| 営業外費用 Non-operating expenses | 344 | 281 | 318 | △ 26 | 92.4% | 37 | 113.3% | |
| 経常利益(△:損失) Ordinary income(△:loss) | 3,507 | 793 | 904 | △ 2,602 | 25.8% | 111 | 114.1% | |
| 特別利益 Extraordinary gain | 41 | 10 | 3 | △ 38 | 8.8% | △ 6 | 36.5% | |
| 特別損失 Extraordinary loss | 23 | 38 | 477 | 454 | 2058.4% | 439 | 1255.9% | |
| 税金等調整前当期純利益(△:損失) Income before income taxes(△:loss) | 3,526 | 765 | 431 | △ 3,094 | 12.2% | △ 333 | 56.4% | |
| 法人税、住民税及び事業税 Current income taxes | 1,157 | 211 | △ 7 | △ 1,165 | — | △ 183 | 13.1% | |
| 法人税等調整額 Deferred income taxes | △ 7 | | 35 | 42 | — | | | |
| 当期純利益(△:損失) Net income(△:loss) | 2,375 | 554 | 403 | △ 1,972 | 17.0% | △ 150 | 72.9% | |
| 非支配株主に帰属する当期純利益(△:損失) Net income attributable to the noncontrolling interest(△:loss) | 205 | △ 163 | △ 84 | △ 289 | — | 78 | — | |
| 親会社株主に帰属する当期純利益(△:損失) Net income attributable to owners of the parent(△:loss) | 2,170 | 717 | 487 | △ 1,682 | 22.5% | △ 229 | 68.0% | |
| 設備投資額(有形・無形) Capital expenditures | 2,696 | 2,631 | 2,802 | 105 | 103.9% | 171 | 106.5% | |
| 減価償却費(有形・無形) Depreciation and Amortization | 1,434 | 1,345 | 1,430 | △ 4 | 99.7% | 85 | 106.3% | |
| のれん償却額 Amortization of goodwill | 350 | 380 | 379 | 28 | 108.1% | △ 0 | 99.8% | |

4. タカラバイオグループ :Takara Bio Group

要約損益計算書 :Statements of Income (Summary)

(百万円 :Millions of Yen)

| | 2020年3月期 | | 2021年3月期 | | 対前期 | | 対2/10予想 | |
|---|---------------------|---|--------------------------------------|-----------------------|--------------------|---------------------------|--|--|
| | FY2020 | | FY2021/ Apr. 1, 2020 - Mar. 31, 2021 | | Change from FY2020 | | Change from forecast announced Feb. 2021 | |
| | 実績 Actual (a) | 2/10予想 Forecast announced Feb. 10, 2021 (b) | 実績 Actual (c) | 増減 Change (c-a) | 比 % (c/a) | 増減 Difference (c-b) | 比 % (c/b) | |
| 研究用試薬 Research reagents | 24,840 | 34,014 | 35,189 | 10,349 | 141.7% | 1,175 | 103.5% | |
| 理化学機器 Scientific instruments | 1,242 | 1,844 | 1,726 | 484 | 139.0% | △ 117 | 93.6% | |
| 受託サービス Contracted service | 6,186 | 9,087 | 8,901 | 2,715 | 143.9% | △ 186 | 98.0% | |
| 遺伝子医療 Gene Therapy | 2,295 | 253 | 268 | △ 2,027 | 11.7% | 14 | 105.9% | |
| 売上高 Net sales | 34,565 | 45,200 | 46,086 | 11,521 | 133.3% | 886 | 102.0% | |
| 売上原価 Cost of sales | 13,459 | 15,526 | 14,214 | 755 | 105.6% | △ 1,312 | 91.5% | |
| 売上総利益 Gross profit | 21,105 | 29,673 | 31,872 | 10,766 | 151.0% | 2,198 | 107.4% | |
| 運送費、保管料 Transportation and storage | 492 | 725 | 742 | 249 | 150.7% | 16 | 102.3% | |
| 広告宣伝費 Advertising | 73 | 57 | 57 | △ 15 | 78.4% | — | 100.0% | |
| 販売促進費 Sales promotion | 579 | 726 | 676 | 97 | 116.8% | △ 50 | 93.1% | |
| 研究開発費 Research and development | 3,869 | 5,288 | 5,545 | 1,675 | 143.3% | 256 | 104.9% | |
| 管理費、その他 Other, net | 9,816 | 10,875 | 10,897 | 1,081 | 111.0% | 22 | 100.2% | |
| 販売費及び一般管理費 SG&A expenses | 14,830 | 17,673 | 17,919 | 3,088 | 120.8% | 246 | 101.4% | |
| 営業利益(△:損失) Operating income(△:loss) | 6,274 | 12,000 | 13,952 | 7,678 | 222.4% | 1,952 | 116.3% | |
| 営業外収益 Non-operating income | 316 | 328 | 308 | △ 8 | 97.3% | △ 20 | 93.8% | |
| 営業外費用 Non-operating expenses | 243 | 228 | 101 | △ 142 | 41.5% | △ 127 | 44.3% | |
| 経常利益(△:損失) Ordinary income(△:loss) | 6,347 | 12,100 | 14,159 | 7,812 | 223.1% | 2,059 | 117.0% | |
| 特別利益 Extraordinary income | 0 | 76 | 518 | 518 | — | 441 | 674.1% | |
| 特別損失 Extraordinary loss | 914 | 743 | 1,125 | 211 | 123.1% | 381 | 151.3% | |
| 税金等調整前当期純利益(△:損失) Income before income taxes(△:loss) | 5,433 | 11,433 | 13,552 | 8,119 | 249.4% | 2,119 | 118.5% | |
| 法人税、住民税及び事業税 Current income taxes | 1,544 | 3,598 | 4,297 | 2,753 | 278.3% | 372 | 110.4% | |
| 法人税等調整額 Deferred income taxes | 57 | | △ 326 | △ 384 | — | | | |
| 当期純利益(△:損失) Net income(△:loss) | 3,831 | 7,834 | 9,581 | 5,749 | 250.1% | 1,747 | 122.3% | |
| 非支配株主に帰属する当期純利益(△:損失) Net income attributable to the noncontrolling interest(△:loss) | 11 | 34 | 34 | 22 | 287.9% | △ 0 | 98.6% | |
| 親会社株主に帰属する当期純利益(△:損失) Net income attributable to owners of the parent(△:loss) | 3,819 | 7,800 | 9,547 | 5,727 | 249.9% | 1,747 | 122.4% | |
| 設備投資額(有形・無形) Capital expenditures | 5,365 | 8,813 | 8,897 | 3,532 | 165.8% | 84 | 101.0% | |
| 減価償却費(有形・無形) Depreciation and Amortization | 2,921 | 3,236 | 3,220 | 298 | 110.2% | △ 16 | 99.5% | |
| のれん償却額 Amortization of goodwill | 496 | 486 | 486 | △ 10 | 97.9% | — | 100.0% | |

5. 6年間の財務サマリー(グループ別) :Six-Year Financial Summary by Business Group

宝ホールディングス(連結) :Takara Holdings Inc. -Consolidated-

(百万円 :Millions of Yen)

| | | 2016年 | 2017年 | 2018年 | 2019年 | 2020年 | 2021年 | 前期対比 | |
|-----------------|--|---------|---------|---------|---------|---------|---------|--------------------|--------|
| | | 3月期 | 3月期 | 3月期 | 3月期 | 3月期 | 3月期 | Change from FY2020 | |
| | | FY2016 | FY2017 | FY2018 | FY2019 | FY2020 | FY2021 | 増減 | 比 |
| | | | | | | | | Change | YOY% |
| 売上高 | Net sales | 225,364 | 234,193 | 268,142 | 277,443 | 281,191 | 278,443 | △ 2,747 | 99.0% |
| 売上原価 | Cost of sales | 135,868 | 140,182 | 163,529 | 168,694 | 172,574 | 162,849 | △ 9,725 | 94.4% |
| (売上高原価率) | (Ratio to Net sales) | 60.3% | 59.9% | 61.0% | 60.8% | 61.4% | 58.5% | -2.9pt | - |
| 売上総利益 | Gross profit | 89,495 | 94,010 | 104,612 | 108,749 | 108,617 | 115,594 | 6,977 | 106.4% |
| 販売費及び一般管理費 | SG&A expenses | 77,815 | 80,458 | 88,999 | 90,945 | 92,781 | 93,999 | 1,218 | 101.3% |
| (売上高販管費率) | (Ratio to Net sales) | 34.5% | 34.4% | 33.2% | 32.8% | 33.0% | 33.8% | +0.8pt | - |
| 営業利益(△:損失) | Operating income(Δ:loss) | 11,680 | 13,551 | 15,612 | 17,804 | 15,836 | 21,595 | 5,758 | 136.4% |
| (売上高営業利益率) | (Ratio to Net Sales) | 5.2% | 5.8% | 5.8% | 6.4% | 5.6% | 7.8% | +2.1pt | - |
| 販売促進費、販売促進引当金繰入 | Sales promotion and allowance for s.p. | 33,471 | 34,292 | 33,688 | 34,012 | 35,073 | 34,128 | △ 945 | 97.3% |
| (売上高販管費率) | (Ratio to Net sales) | 14.9% | 14.6% | 12.6% | 12.3% | 12.5% | 12.3% | -0.2pt | - |
| 研究開発費 | R&D expenses | 4,608 | 4,550 | 5,063 | 4,708 | 4,259 | 5,914 | 1,655 | 138.9% |
| (売上高研究開発費率) | (Ratio to Net sales) | 2.0% | 1.9% | 1.9% | 1.7% | 1.5% | 2.1% | +0.6pt | - |
| 設備投資額(有形・無形) | Capital expenditures | 6,003 | 6,658 | 6,414 | 10,671 | 14,195 | 13,775 | △ 420 | 97.0% |
| 減価償却費(有形・無形) | Depreciation and Amortization | 5,179 | 5,171 | 6,430 | 6,490 | 7,626 | 8,068 | 441 | 105.8% |
| のれん償却額 | Amortization of goodwill | 538 | 586 | 843 | 865 | 847 | 865 | 17 | 102.1% |

宝酒造 :Takara Shuzo

(百万円 :Millions of Yen)

| | | 2016年 | 2017年 | 2018年 | 2019年 | 2020年 | 2021年 | 前期対比 | |
|-----------------|--|--------|---------|---------|---------|---------|---------|--------------------|--------|
| | | 3月期 | 3月期 | 3月期 | 3月期 | 3月期 | 3月期 | Change from FY2020 | |
| | | FY2016 | FY2017 | FY2018 | FY2019 | FY2020 | FY2021 | 増減 | 比 |
| | | | | | | | | Change | YOY% |
| 売上高 | Net sales | — | 149,452 | 149,839 | 152,457 | 153,141 | 152,537 | △ 603 | 99.6% |
| 売上原価 | Cost of sales | — | 89,278 | 89,681 | 91,441 | 92,822 | 92,439 | △ 383 | 99.6% |
| (売上高原価率) | (Ratio to Net sales) | — | 59.7% | 59.9% | 60.0% | 60.6% | 60.6% | -0.0pt | - |
| 売上総利益 | Gross profit | — | 60,174 | 60,158 | 61,015 | 60,318 | 60,098 | △ 220 | 99.6% |
| 販売費及び一般管理費 | SG&A expenses | — | 55,103 | 54,589 | 55,067 | 56,142 | 55,218 | △ 924 | 98.4% |
| (売上高販管費率) | (Ratio to Net sales) | — | 36.9% | 36.4% | 36.1% | 36.7% | 36.2% | -0.5pt | - |
| 営業利益(△:損失) | Operating income(Δ:loss) | — | 5,071 | 5,569 | 5,948 | 4,175 | 4,879 | 703 | 116.9% |
| (売上高営業利益率) | (Ratio to Net sales) | — | 3.4% | 3.7% | 3.9% | 2.7% | 3.2% | +0.5pt | - |
| 販売促進費、販売促進引当金繰入 | Sales promotion and allowance for s.p. | — | 32,923 | 32,342 | 32,658 | 33,844 | 32,981 | △ 862 | 97.5% |
| (売上高販管費率) | (Ratio to Net sales) | — | 22.0% | 21.6% | 21.4% | 22.1% | 21.6% | -0.5pt | - |
| 設備投資額(有形・無形) | Capital expenditures | — | 2,188 | 2,696 | 3,128 | 5,520 | 1,430 | △ 4,089 | 25.9% |
| 減価償却費(有形・無形) | Depreciation and Amortization | — | 2,196 | 2,225 | 2,248 | 2,736 | 2,848 | 111 | 104.1% |

宝酒造インターナショナルグループ :Takara Shuzo International Group

(百万円 :Millions of Yen)

| | | 2016年 | 2017年 | 2018年 | 2019年 | 2020年 | 2021年 | 前期対比 | |
|--------------|-------------------------------|--------|--------|--------|--------|--------|--------|--------------------|--------|
| | | 3月期 | 3月期 | 3月期 | 3月期 | 3月期 | 3月期 | Change from FY2020 | |
| | | FY2016 | FY2017 | FY2018 | FY2019 | FY2020 | FY2021 | 増減 | 比 |
| | | | | | | | | Change | YOY% |
| 売上高 | Net sales | — | 37,540 | 70,717 | 77,834 | 82,765 | 69,589 | △ 13,176 | 84.1% |
| 売上原価 | Cost of sales | — | 25,641 | 49,843 | 54,823 | 58,882 | 48,983 | △ 9,898 | 83.2% |
| (売上高原価率) | (Ratio to Net sales) | — | 68.3% | 70.5% | 70.4% | 71.1% | 70.4% | -0.8pt | - |
| 売上総利益 | Gross profit | — | 11,899 | 20,874 | 23,010 | 23,883 | 20,605 | △ 3,277 | 86.3% |
| 販売費及び一般管理費 | SG&A expenses | — | 8,716 | 16,480 | 18,478 | 20,351 | 19,562 | △ 788 | 96.1% |
| (売上高販管費率) | (Ratio to Net sales) | — | 23.2% | 23.3% | 23.7% | 24.6% | 28.1% | +3.5pt | - |
| 営業利益(△:損失) | Operating income(Δ:loss) | — | 3,182 | 4,393 | 4,532 | 3,532 | 1,043 | △ 2,488 | 29.5% |
| (売上高営業利益率) | (Ratio to Net sales) | — | 8.5% | 6.2% | 5.8% | 4.3% | 1.5% | -2.8pt | - |
| 設備投資額(有形・無形) | Capital expenditures | — | 763 | 1,677 | 1,162 | 2,696 | 2,802 | 105 | 103.9% |
| 減価償却費(有形・無形) | Depreciation and Amortization | — | 623 | 938 | 1,013 | 1,434 | 1,430 | △ 4 | 99.7% |
| のれん償却額 | Amortization of goodwill | — | 424 | 353 | 362 | 350 | 379 | 28 | 108.1% |

タカラバイオグループ :Takara Bio Group

(百万円 :Millions of Yen)

| | | 2016年 | 2017年 | 2018年 | 2019年 | 2020年 | 2021年 | 前期対比 | |
|--------------|-------------------------------|--------|--------|--------|--------|--------|--------|--------------------|--------|
| | | 3月期 | 3月期 | 3月期 | 3月期 | 3月期 | 3月期 | Change from FY2020 | |
| | | FY2016 | FY2017 | FY2018 | FY2019 | FY2020 | FY2021 | 増減 | 比 |
| | | | | | | | | Change | YOY% |
| 売上高 | Net sales | 29,729 | 29,375 | 32,312 | 35,841 | 34,565 | 46,086 | 11,521 | 133.3% |
| 売上原価 | Cost of sales | 13,405 | 12,422 | 13,657 | 15,155 | 13,459 | 14,214 | 755 | 105.6% |
| (売上高原価率) | (Ratio to Net sales) | 45.1% | 42.3% | 42.3% | 42.3% | 38.9% | 30.8% | -8.1pt | - |
| 売上総利益 | Gross profit | 16,323 | 16,952 | 18,655 | 20,685 | 21,105 | 31,872 | 10,766 | 151.0% |
| 販売費及び一般管理費 | SG&A expenses | 13,655 | 13,749 | 15,099 | 15,221 | 14,830 | 17,919 | 3,088 | 120.8% |
| (売上高販管費率) | (Ratio to Net sales) | 45.9% | 46.8% | 46.7% | 42.5% | 42.9% | 38.9% | -4.0pt | - |
| 営業利益(△:損失) | Operating income(Δ:loss) | 2,667 | 3,202 | 3,555 | 5,463 | 6,274 | 13,952 | 7,678 | 222.4% |
| (売上高営業利益率) | (Ratio to Net sales) | 9.0% | 10.9% | 11.0% | 15.2% | 18.2% | 30.3% | +12.1pt | - |
| 研究開発費 | R&D expenses | 4,275 | 4,101 | 4,653 | 4,337 | 3,869 | 5,545 | 1,675 | 143.3% |
| (売上高研究開発費率) | (Ratio to Net sales) | 14.4% | 14.0% | 14.4% | 12.1% | 11.2% | 12.0% | +0.8pt | - |
| 設備投資額(有形・無形) | Capital expenditures | 2,090 | 1,648 | 1,539 | 6,002 | 5,365 | 8,897 | 3,532 | 165.8% |
| 減価償却費(有形・無形) | Depreciation and Amortization | 1,687 | 1,722 | 2,568 | 2,691 | 2,921 | 3,220 | 298 | 110.2% |
| のれん償却額 | Amortization of goodwill | 181 | 162 | 489 | 502 | 496 | 486 | △ 10 | 97.9% |

6. 2021年3月期 参考資料 :Reference Data for the year ending March 31, 2021

① 為替前提及び売上高に対する為替レート変動の影響 :Exchange rates and effect of change in exchange rates on net sales

◆為替前提(海外子会社P/L換算用) :Exchange rates for the income statement of overseas subsidiaries
(円 : Yen)

| | 2020年3月期 FY2020 | 2021年3月期 FY2021/ Apr. 1, 2020 - Mar. 31, 2021 | |
|------------------------------|---------------------|--|--------------------|
| | 実績 Actual (a) | 実績 Actual (c) | 前期差 Change(c-a) |
| 米ドル : US dollar | 109.03 | 106.77 | △ 2.26 |
| ポンド: Pound | 139.19 | 137.02 | △ 2.17 |
| ユーロ: Euro | 122.03 | 121.88 | △ 0.15 |
| 人民元: Yuan | 15.77 | 15.48 | △ 0.29 |
| 100ウォン: 100 Won | 9.36 | 9.06 | △ 0.30 |
| インドルピー: Rupee | 1.55 | 1.44 | △ 0.11 |
| スウェーデンクローナ :Sweden krona | 11.53 | 11.63 | 0.10 |
| シンガポールドル :Singapore dollar | 79.93 | 77.43 | △ 2.50 |
| オーストラリアドル :Australian dollar | 75.78 | 73.69 | △ 2.09 |

◆売上高に対する為替レート変動の影響額 :Effect of change in exchange rates on net sales

| | 対前期 Change from FY2020 |
|---|---------------------------|
| 宝ホールディングス 計 Net sales of Takara Holdings Inc. -Consolidated- | △ 1,472 |
| うち宝酒造インターナショナルグループ Net sales of Takara Shuzo International Group | △ 1,028 |
| 海外酒類事業 Overseas Alcoholic beverages business | △ 189 |
| 海外日本食材卸事業 Japanese food wholesale business in overseas markets | △ 860 |
| その他 Other | — |
| 連結消去 Elimination | 22 |
| うちタカラバイオグループ Net sales of Takara Bio Group | △ 448 |
| 研究用試薬 Research reagents | △ 414 |
| 理化学機器 Scientific instruments | △ 9 |
| 受託サービス Contracted service | △ 25 |
| 遺伝子医療 Gene Therapy | — |

② 海外売上高比率の推移 :Change in overseas sales ratio

(百万円 :Millions of Yen)

| | 2020年3月期 実績 FY2020 Actual | | | 2021年3月期 実績 FY2021 Actual | | |
|--|------------------------------|-------------------------|---------------------------------|------------------------------|-------------------------|---------------------------------|
| | 売上高計 Net Sales | 海外売上高 Overseas Sales | 海外売上高比率 Overseas Sales Ratio | 売上高計 Net Sales | 海外売上高 Overseas Sales | 海外売上高比率 Overseas Sales Ratio |
| 宝酒造 Takara Shuzo | 153,141 | — | — | 152,537 | — | — |
| 宝酒造インターナショナルグループ Takara Shuzo International Group | 82,765 | 82,372 | 99.5% | 69,589 | 69,287 | 99.6% |
| タカラバイオグループ Takara Bio Group | 34,565 | 19,760 | 57.2% | 46,086 | 25,611 | 55.6% |
| その他および調整額 Other / Adjustment | 10,719 | — | — | 10,230 | — | — |
| 宝ホールディングス(連結) Takara Holdings Inc. -Consolidated- | 281,191 | 102,132 | 36.3% | 278,443 | 94,898 | 34.1% |

③ 宝酒造インターナショナルグループおよびタカラバイオグループの主要子会社の業績 :Financial Forecast of major subsidiaries

| | | 2020年3月期 実績 FY2020 Actual | | 2021年3月期 実績 FY2021 Actual | |
|---|--|------------------------------|----------------------------------|------------------------------|----------------------------------|
| | | 売上高 Net Sales | 営業利益 Operating income(Δ,loss) | 売上高 Net Sales | 営業利益 Operating income(Δ,loss) |
| 米国宝酒造 Takara Sake USA Inc. | 千 US ドル :Thousands of US dollar 百万円 :Millions of Yen | 35,691 3,891 | 3,897 424 | 27,554 2,941 | 552 58 |
| 宝酒造食品 Takara Shuzo Foods Co.,Ltd. | 千 元 :Thousands of Yuan 百万円 :Millions of Yen | 57,258 902 | 4,867 76 | 44,014 681 | 1,292 20 |
| トマーチン The Tomatin Distillery Co.,Ltd | 千 ポンド :Thousands of Pound 百万円 :Millions of Yen | 19,777 2,752 | 5,090 708 | 19,677 2,696 | 6,422 880 |
| エイジ・インターナショナル AGE INTERNATIONAL,INC. | 千 US ドル :Thousands of US dollar 百万円 :Millions of Yen | 26,990 2,942 | 12,045 1,313 | 30,737 3,281 | 14,068 1,502 |
| フーデックスグループ FOODEX Group | 千 ユーロ :Thousands of Euro 百万円 :Millions of Yen | 179,814 21,942 | 16,096 1,964 | 161,182 19,644 | 11,945 1,455 |
| タザキフーズ TAZAKI FOODS LTD. | 千 ポンド :Thousands of Pound 百万円 :Millions of Yen | 46,099 6,416 | 1,656 230 | 40,987 5,616 | 1,539 210 |
| ミューチャルトレーディング Mutual Trading Co., Inc. | 千 US ドル :Thousands of US dollar 百万円 :Millions of Yen | 369,212 40,255 | 6,224 678 | 283,226 30,240 | △ 16,690 △ 1,782 |
| ニッポンフード Nippon Food Supplies Company Pty Ltd | 千 AUS ドル :Thousands of Australian dollar 百万円 :Millions of Yen | 57,180 4,333 | △ 2,363 △ 179 | 51,524 3,796 | 2,336 172 |
| 東京共同貿易 Tokyo Mutual Trading Co., Ltd. | 百万円 :Millions of Yen | 2,848 | 205 | 6,802 | 266 |
| タカラバイオヨーロッパS.A.S. (連結) Takara Bio Europe S.A.S. Consolidated | 千 ユーロ :Thousands of Euro 百万円 :Millions of Yen | 25,324 3,090 | 1,184 144 | 51,919 6,327 | 8,959 1,091 |
| 宝生物工程(大連) Takara Biotechnology (Dalian) Co.,Ltd. | 千 元 :Thousands of Yuan 百万円 :Millions of Yen | 220,491 3,477 | 67,392 1,062 | 343,768 5,321 | 159,774 2,473 |
| 宝日医生物技術(北京) Takara Biomedical Technology (Beijing) Co., Ltd. | 千 元 :Thousands of Yuan 百万円 :Millions of Yen | 404,484 6,378 | 77,614 1,223 | 537,673 8,323 | 97,101 1,503 |
| タカラコアバイオメディカル Takara Korea Biomedical Inc. | 百万ウォン :Millions of Won 百万円 :Millions of Yen | 10,841 1,014 | 1,709 159 | 12,605 1,142 | 2,123 192 |
| タカラバイオDSSインド DSS Takara Bio India Private Limited | 千 インドルピー :Thousands of Rupee 百万円 :Millions of Yen | 235,890 365 | 19,389 30 | 460,020 662 | 63,490 91 |
| タカラバイオUSA Takara Bio USA, Inc. | 千 US ドル :Thousands of US dollar 百万円 :Millions of Yen | 102,922 11,221 | 14,912 1,625 | 102,682 10,963 | 5,386 575 |

④ 宝酒造 売上総利益増減要因 :Factors of change in Gross profit of Takara Shuzo

(百万円 :Millions of Yen)

| | 対前期増減 Change from FY2020 | | |
|--|-----------------------------|---|------------------------------------|
| | 増減計 Total Change | 売上差 Change in quantities | 構成差 Change in sales composition |
| 売上総利益 計 Gross profit | △ 220 | △ 237 | +17 |
| (主な内訳) | | | |
| 焼酎 Shochu | △ 369 | △ 415 | +45 |
| 清酒 Sake | △ 1,233 | △ 1,136 | △ 97 |
| ソフトアルコール飲料Light-alcohol refreshers | +1,775 | +1,689 | +86 |
| 本みりん Hon Mirin | △ 478 | △ 335 | △ 142 |
| (参考) 原価コストダウン Reference :Cost reduction | +205 | ※上記構成差を含む *Included in change in sales composition | |

※利益の増加要因を「+」、減少要因を「△」で表示

*An increasing factor and a decreasing factor on profit are shown 「+」 and 「△」, respectively

⑤ 宝ホールディングス(連結) 要約損益計算書(p.1)における「その他」の内訳

Breakdown of "Other" segment in the Consolidated Statements of Income of Takara Holdings Inc. (Summary) (p.1)

(百万円 :Millions of Yen)

| | 2020年3月期 実績 FY2020 Actual | | 2021年3月期 実績 FY2021 Actual | |
|---|------------------------------|----------------------------------|------------------------------|----------------------------------|
| | 売上高 Net Sales | 営業利益 Operating income(Δ,loss) | 売上高 Net Sales | 営業利益 Operating income(Δ,loss) |
| 物流事業 Transportation | 14,243 | 598 | 13,703 | 563 |
| 宝ホールディングス(不動産事業) Takara Holdings (Real estate business) | 528 | 442 | 506 | 416 |
| その他 Other | 17,029 | 977 | 15,027 | 823 |
| 「その他」計 Total "Other" | 31,801 | 2,018 | 29,238 | 1,803 |

7. 2022年3月期 業績予想 :Financial forecast for the year ending March 31, 2022

① 宝ホールディングス(連結) :Takara Holdings Inc. -Consolidated-

(百万円 :Millions of Yen)

| | 2021年3月期 | 2022年3月期 | 対前期 | | 2021年3月期 | 2022年3月期 | 対前期 | |
|---|----------------------------|------------------------------|-----------------------|-----------------|-----------------------------------|-------------------------------------|-----------------------|-----------------|
| | 実績 FY2021 Actual (a) | 予想 FY2022 Forecast (b) | 増減 Change (b-a) | 比 % (b/a) | 実績 FY2021(1Q-2Q) Actual (c) | 予想 FY2022(1Q-2Q) Forecast (d) | 増減 Change (d-c) | 比 % (d/c) |
| 宝酒造 Takara Shuzo | 152,537 | 123,660 | △ 28,877 | 81.1% | 74,164 | 59,343 | △ 14,821 | 80.0% |
| 宝酒造インターナショナルグループ Takara Shuzo International Group | 69,589 | 79,478 | 9,888 | 114.2% | 31,286 | 37,856 | 6,569 | 121.0% |
| タカラバイオ グループ Takara Bio Group | 46,086 | 50,500 | 4,413 | 109.6% | 17,393 | 24,609 | 7,216 | 141.5% |
| その他 Other | 29,238 | 29,846 | 607 | 102.1% | 14,186 | 14,455 | 268 | 101.9% |
| 調整額 Adjustment | △ 19,007 | △ 19,484 | △ 476 | — | △ 9,246 | △ 9,263 | △ 17 | — |
| 売上高 Net sales | 278,443 | 264,000 | △ 14,443 | 94.8% | 127,784 | 127,000 | △ 784 | 99.4% |
| 売上原価 Cost of sales | 162,849 | 172,300 | 9,450 | 105.8% | 76,361 | 82,900 | 6,538 | 108.6% |
| 売上総利益 Gross profit | 115,594 | 91,700 | △ 23,894 | 79.3% | 51,422 | 44,100 | △ 7,322 | 85.8% |
| 運送費、保管料 Transportation and storage | 10,937 | 11,600 | 662 | 106.1% | 5,248 | 5,600 | 351 | 106.7% |
| 広告宣伝費 Advertising | 2,251 | 2,800 | 548 | 124.4% | 992 | 1,300 | 307 | 131.0% |
| 販売促進費、販売促進引当金繰入 Sales promotion and allowance for s.p. | 34,128 | 4,100 | △ 30,028 | 12.0% | 16,885 | 2,000 | △ 14,885 | 11.8% |
| 研究開発費 Research and development | 5,914 | 6,200 | 285 | 104.8% | 2,579 | 2,900 | 320 | 112.4% |
| 管理費、その他 Other, net | 40,768 | 44,400 | 3,631 | 108.9% | 19,935 | 21,700 | 1,764 | 108.9% |
| 販売費及び一般管理費 SG&A expenses | 93,999 | 69,100 | △ 24,899 | 73.5% | 45,639 | 33,500 | △ 12,139 | 73.4% |
| 宝酒造 Takara Shuzo | 4,879 | 5,000 | 120 | 102.5% | 1,626 | 1,747 | 120 | 107.4% |
| 宝酒造インターナショナルグループ Takara Shuzo International Group | 1,043 | 2,400 | 1,356 | 230.0% | △ 396 | 948 | 1,344 | — |
| タカラバイオ グループ Takara Bio Group | 13,952 | 14,000 | 47 | 100.3% | 3,736 | 7,139 | 3,403 | 191.1% |
| その他 Other | 1,803 | 1,887 | 83 | 104.6% | 847 | 908 | 60 | 107.1% |
| 調整額 Adjustment | △ 84 | △ 687 | △ 602 | — | △ 31 | △ 142 | △ 111 | — |
| 営業利益(△:損失) Operating income(△:loss) | 21,595 | 22,600 | 1,004 | 104.7% | 5,782 | 10,600 | 4,817 | 183.3% |
| 受取利息・配当金 Interest and Dividends income | 707 | 600 | △ 107 | 84.8% | 370 | 300 | △ 70 | 81.0% |
| その他営業外収益 Other, net | 603 | 500 | △ 103 | 82.8% | 261 | 200 | △ 61 | 76.4% |
| 営業外収益 Non-operating income | 1,311 | 1,100 | △ 211 | 83.9% | 632 | 500 | △ 132 | 79.1% |
| 支払利息 Interest and discounts expenses | 344 | 400 | 55 | 116.2% | 176 | 200 | 23 | 113.5% |
| その他営業外費用 Other, net | 632 | 300 | △ 332 | 47.5% | 298 | 100 | △ 198 | 33.5% |
| 営業外費用 Non-operating expenses | 976 | 700 | △ 276 | 71.7% | 474 | 300 | △ 174 | 63.2% |
| 経常利益(△:損失) Ordinary income(△:loss) | 21,929 | 23,000 | 1,070 | 104.9% | 5,940 | 10,800 | 4,859 | 181.8% |
| 特別利益 Extraordinary gain | 529 | 4,600 | 4,070 | 869.4% | 3 | 2,900 | 2,896 | — |
| 特別損失 Extraordinary loss | 1,875 | 4,800 | 2,924 | 255.9% | 617 | 3,000 | 2,382 | 486.1% |
| 税金等調整前当期純利益(△:損失) Income(△:loss) before income taxes | 20,583 | 22,800 | 2,216 | 110.8% | 5,326 | 10,700 | 5,373 | 200.9% |
| 法人税、住民税及び事業税 Current income taxes | 6,303 | 7,000 | 673 | 110.6% | 2,087 | 3,400 | 1,501 | 179.1% |
| 法人税等調整額 Deferred income taxes | 23 | | | | △ 189 | | | |
| 当期純利益(△:損失) Net income(△:loss) | 14,256 | 15,800 | 1,543 | 110.8% | 3,428 | 7,300 | 3,871 | 212.9% |
| 非支配株主に帰属する当期純利益(△:損失) Net income attributable to the noncontrolling interest(△:loss) | 3,682 | 3,900 | 217 | 105.9% | 666 | 1,900 | 1,233 | 285.1% |
| 親会社株主に帰属する当期純利益(△:損失) Net income attributable to owners of the parent | 10,574 | 11,900 | 1,325 | 112.5% | 2,761 | 5,400 | 2,638 | 195.5% |
| 設備投資額(有形・無形) Capital expenditures | 13,775 | 18,350 | 4,574 | 133.2% | 8,448 | | | |
| 減価償却費(有形・無形) Depreciation and Amortization | 8,068 | 8,500 | 431 | 105.3% | 3,997 | 4,100 | 102 | 102.6% |
| のれん償却額 Amortization of goodwill | 865 | 800 | △ 65 | 92.5% | 432 | 400 | △ 32 | 92.4% |

② 宝酒造 :Takara Shuzo

(百万円 :Millions of Yen)

| | 2021年3月期 | 2022年3月期 | 対前期 | | 2021年3月期 | 2022年3月期 | 対前期 | |
|---|----------------------------------|------------------------------------|-----------------------|-----------------|--|--|---------------------------|-----------------|
| | 通期 実績 FY2021 Actual (a) | 通期 予想 FY2022 Forecast (b) | Change from FY2021 | | 第2四半期累計 実績 FY2021(1Q-2Q) Actual (c) | 第2四半期累計 予想 FY2022(1Q-2Q) Forecast (d) | Change from FY2021(1Q-2Q) | |
| | | | 増減 Change (b-a) | 比 % (b/a) | | | 増減 Change (d-c) | 比 % (d/c) |
| 焼酎 Shochu | 48,631 | 37,591 | △ 11,040 | 77.3% | 24,284 | 18,803 | △ 5,481 | 77.4% |
| 清酒 Sake | 17,706 | 13,565 | △ 4,141 | 76.6% | 6,792 | 5,067 | △ 1,725 | 74.6% |
| ソフトアルコール飲料 Light-alcohol refreshers | 47,154 | 41,226 | △ 5,928 | 87.4% | 24,024 | 20,469 | △ 3,555 | 85.2% |
| その他酒類 Other liquors | 5,573 | 4,670 | △ 903 | 83.8% | 2,684 | 2,306 | △ 378 | 85.9% |
| 本みりん Hon Mirin | 13,367 | 8,777 | △ 4,590 | 65.7% | 6,288 | 4,136 | △ 2,152 | 65.8% |
| その他調味料 Other seasonings | 10,441 | 8,671 | △ 1,770 | 83.0% | 4,976 | 4,050 | △ 926 | 81.4% |
| 原料用アルコール等 Raw alcohol | 9,663 | 9,160 | △ 503 | 94.8% | 5,114 | 4,512 | △ 602 | 88.2% |
| 売上高 Net sales | 152,537 | 123,660 | △ 28,877 | 81.1% | 74,164 | 59,343 | △ 14,821 | 80.0% |
| 売上原価 Cost of sales | 92,439 | 92,642 | 202 | 100.2% | 45,183 | 44,759 | △ 424 | 99.1% |
| 売上総利益 Gross profit | 60,098 | 31,018 | △ 29,080 | 51.6% | 28,981 | 14,584 | △ 14,397 | 50.3% |
| 運送費、保管料 Transportation and storage | 8,173 | 8,478 | 304 | 103.7% | 4,013 | 4,114 | 100 | 102.5% |
| 広告宣伝費 Advertising | 2,089 | 2,603 | 513 | 124.6% | 924 | 1,240 | 315 | 134.1% |
| 販売促進費、販売促進引当金繰入 Sales promotion and allowance for s.p. | 32,981 | 2,700 | △ 30,281 | 8.2% | 16,429 | 1,368 | △ 15,061 | 8.3% |
| 研究開発費 Research and development | 363 | 402 | 38 | 110.5% | 172 | 199 | 26 | 115.6% |
| 管理費、その他 Other, net | 11,610 | 11,835 | 224 | 101.9% | 5,815 | 5,916 | 100 | 101.7% |
| 販売費及び一般管理費 SG&A expenses | 55,218 | 26,018 | △ 29,200 | 47.1% | 27,355 | 12,837 | △ 14,518 | 46.9% |
| 営業利益(△:損失) Operating income(△:loss) | 4,879 | 5,000 | 120 | 102.5% | 1,626 | 1,747 | 120 | 107.4% |
| 営業外収益 Non-operating income | 239 | 194 | △ 45 | 80.9% | 145 | 132 | △ 13 | 90.6% |
| 営業外費用 Non-operating expenses | 402 | 261 | △ 141 | 64.9% | 146 | 143 | △ 3 | 97.6% |
| 経常利益(△:損失) Ordinary income(△:loss) | 4,716 | 4,933 | 216 | 104.6% | 1,625 | 1,736 | 110 | 106.8% |
| 特別利益 Extraordinary gain | 0 | — | △ 0 | — | — | — | — | — |
| 特別損失 Extraordinary loss | 188 | 142 | △ 46 | 75.2% | 37 | 61 | 23 | 162.5% |
| 税金等調整前当期純利益(△:損失) Income(△:loss) before income taxes | 4,528 | 4,791 | 262 | 105.8% | 1,588 | 1,675 | 86 | 105.5% |
| 法人税等 Current income taxes, etc. | 1,469 | 1,542 | 116 | 108.2% | 617 | 553 | 39 | 107.7% |
| 法人税等調整額 Deferred income taxes | △ 43 | | | | △ 104 | | | |
| 当期純利益(△:損失) Net income(△:loss) | 3,102 | 3,249 | 146 | 104.7% | 1,074 | 1,122 | 47 | 104.4% |
| 設備投資額(有形・無形) Capital expenditures | 1,430 | 2,094 | 663 | 146.4% | 477 | | | |
| 減価償却費(有形・無形) Depreciation and Amortization | 2,848 | 2,710 | △ 137 | 95.2% | 1,397 | 1,293 | △ 104 | 92.5% |

③ 宝酒造インターナショナルグループ :Takara Shuzo International Group

(百万円 :Millions of Yen)

| | 2021年3月期 | 2022年3月期 | 対前期 | | 2021年3月期 | 2022年3月期 | 対前期 | |
|---|----------------------------|------------------------------|-----------------------|-----------------|-----------------------------------|-------------------------------------|---------------------------|-----------------|
| | 通期 | 通期 | Change from FY2021 | | 第2四半期累計 | 第2四半期累計 | Change from FY2021(1Q-2Q) | |
| | 実績 FY2021 Actual (a) | 予想 FY2022 Forecast (b) | 増減 Change (b-a) | 比 % (b/a) | 実績 FY2021(1Q-2Q) Actual (c) | 予想 FY2022(1Q-2Q) Forecast (d) | 増減 Change (d-c) | 比 % (d/c) |
| 海外酒類事業 Overseas Alcoholic beverages business | 10,100 | 11,063 | 962 | 109.5% | 4,574 | 5,340 | 765 | 116.7% |
| 海外日本食材卸事業 Japanese food wholesale business in overseas markets | 60,431 | 69,837 | 9,405 | 115.6% | 27,099 | 33,197 | 6,097 | 122.5% |
| その他 Other | 57 | 49 | △ 8 | 85.7% | 35 | 27 | △ 8 | 75.5% |
| 連結消去 Elimination | △ 999 | △ 1,473 | △ 473 | — | △ 424 | △ 708 | △ 283 | — |
| 売上高 Net sales | 69,589 | 79,478 | 9,888 | 114.2% | 31,286 | 37,856 | 6,569 | 121.0% |
| 売上原価 Cost of sales | 48,983 | 55,775 | 6,791 | 113.9% | 22,140 | 26,520 | 4,379 | 119.8% |
| 売上総利益 Gross profit | 20,605 | 23,703 | 3,097 | 115.0% | 9,145 | 11,336 | 2,190 | 124.0% |
| 運送費、保管料 Transportation and storage | 2,283 | 2,606 | 322 | 114.1% | 1,011 | 1,247 | 235 | 123.2% |
| 広告宣伝費 Advertising | 91 | 133 | 41 | 145.2% | 33 | 72 | 38 | 214.2% |
| 販売促進費 Sales promotion | 553 | 681 | 127 | 123.1% | 223 | 308 | 84 | 137.9% |
| 管理費、その他 Other, net | 16,634 | 17,883 | 1,248 | 107.5% | 8,273 | 8,761 | 487 | 105.9% |
| 販売費及び一般管理費 SG&A expenses | 19,562 | 21,303 | 1,740 | 108.9% | 9,541 | 10,388 | 846 | 108.9% |
| 海外酒類事業 Overseas Alcoholic beverages business | 2,256 | 2,425 | 168 | 107.5% | 889 | 1,238 | 348 | 139.2% |
| 海外日本食材卸事業 Japanese food wholesale business in overseas markets | 286 | 1,851 | 1,564 | 645.6% | △ 530 | 628 | 1,158 | — |
| その他 Other | △ 1,042 | △ 1,417 | △ 374 | — | △ 531 | △ 687 | △ 155 | — |
| 連結消去 Elimination | △ 457 | △ 459 | △ 1 | — | △ 224 | △ 231 | △ 6 | — |
| 営業利益(△:損失) Operating income(△:loss) | 1,043 | 2,400 | 1,356 | 230.0% | △ 396 | 948 | 1,344 | — |
| 営業外収益 Non-operating income | 180 | 99 | △ 81 | 55.0% | 88 | 32 | △ 56 | 36.0% |
| 営業外費用 Non-operating expenses | 318 | 129 | △ 189 | 40.5% | 141 | 65 | △ 76 | 45.9% |
| 経常利益(△:損失) Ordinary income(△:loss) | 904 | 2,370 | 1,465 | 261.9% | △ 449 | 915 | 1,364 | — |
| 特別利益 Extraordinary gain | 3 | — | △ 3 | — | 1 | — | △ 1 | — |
| 特別損失 Extraordinary loss | 477 | 2 | △ 475 | 0.4% | 35 | 1 | △ 34 | 2.9% |
| 税金等調整前当期純利益(△:損失) Income(△:loss) before income taxes | 431 | 2,368 | 1,936 | 548.9% | △ 482 | 914 | 1,396 | — |
| 法人税等 Current income taxes, etc. | △ 7 | 692 | 664 | 2499.1% | △ 66 | 268 | 329 | — |
| 法人税等調整額 Deferred income taxes | 35 | | | | 4 | | | |
| 当期純利益(△:損失) Net income(△:loss) | 403 | 1,676 | 1,272 | 415.1% | △ 420 | 646 | 1,066 | — |
| 非支配株主に帰属する当期純利益(△:損失) Net income attributable to the noncontrolling interest(△:loss) | △ 84 | 58 | 142 | — | △ 239 | △ 31 | 208 | — |
| 親会社株主に帰属する当期純利益(△:損失) Net income attributable to owners of the parent | 487 | 1,618 | 1,130 | 331.7% | △ 181 | 677 | 858 | — |
| 設備投資額(有形・無形) Capital expenditures | 2,802 | 1,025 | △ 1,777 | 36.6% | 1,631 | | | |
| 減価償却費(有形・無形) Depreciation and Amortization | 1,430 | 1,573 | 142 | 110.0% | 696 | 771 | 74 | 110.7% |
| のれん償却額 Amortization of goodwill | 379 | 378 | △ 1 | 99.7% | 186 | 189 | 2 | 101.4% |

(注)2022年3月期より、「海外酒類事業」、「海外日本食材卸事業」、「その他」、「連結消去」の売上高、営業利益の一部を組み替えるため、2021年3月期の実績についても組み替えております。

④ タカラバイオグループ :Takara Bio Group

(百万円 :Millions of Yen)

| | 2021年3月期 | 2022年3月期 | 対前期 | | 2021年3月期 | 2022年3月期 | 対前期 | |
|---|----------------------------|------------------------------|-----------------------|-----------------|-----------------------------------|-------------------------------------|---------------------------|-----------------|
| | 通期 | 通期 | Change from FY2021 | | 第2四半期累計 | 第2四半期累計 | Change from FY2021(1Q-2Q) | |
| | 実績 FY2021 Actual (a) | 予想 FY2022 Forecast (b) | 増減 Change (b-a) | 比 % (b/a) | 実績 FY2021(1Q-2Q) Actual (c) | 予想 FY2022(1Q-2Q) Forecast (d) | 増減 Change (d-c) | 比 % (d/c) |
| 試薬 Reagents | 35,189 | 36,801 | 1,611 | 104.6% | 13,336 | 19,128 | 5,791 | 143.4% |
| 機器 Instruments | 1,726 | 1,720 | △ 6 | 99.7% | 466 | 837 | 370 | 179.4% |
| 受託 CDMO | 8,901 | 10,584 | 1,682 | 118.9% | 3,373 | 4,033 | 659 | 119.5% |
| 遺伝子医療 Gene Therapy | 268 | 1,393 | 1,124 | 519.0% | 215 | 610 | 394 | 282.8% |
| 売上高 Net sales | 46,086 | 50,500 | 4,413 | 109.6% | 17,393 | 24,609 | 7,216 | 141.5% |
| 売上原価 Cost of sales | 14,214 | 16,482 | 2,268 | 116.0% | 5,565 | 7,948 | 2,382 | 142.8% |
| 売上総利益 Gross profit | 31,872 | 34,017 | 2,144 | 106.7% | 11,827 | 16,661 | 4,833 | 140.9% |
| 運送費、保管料 Transportation and storage | 742 | 837 | 95 | 112.9% | 336 | 441 | 105 | 131.5% |
| 広告宣伝費 Advertising | 57 | 83 | 26 | 146.2% | 31 | 41 | 10 | 135.1% |
| 販売促進費 Sales promotion | 676 | 871 | 194 | 128.8% | 276 | 398 | 122 | 144.4% |
| 研究開発費 Research and development | 5,545 | 5,812 | 266 | 104.8% | 2,403 | 2,717 | 313 | 113.0% |
| 管理費、その他 Other, net | 10,897 | 12,411 | 1,513 | 113.9% | 5,044 | 5,921 | 877 | 117.4% |
| 販売費及び一般管理費 SG&A expenses | 17,919 | 20,017 | 2,097 | 111.7% | 8,090 | 9,521 | 1,430 | 117.7% |
| 営業利益(△:損失) Operating income(Δ:loss) | 13,952 | 14,000 | 47 | 100.3% | 3,736 | 7,139 | 3,403 | 191.1% |
| 営業外収益 Non-operating income | 308 | 301 | △ 6 | 98.0% | 143 | 114 | △ 28 | 80.0% |
| 営業外費用 Non-operating expenses | 101 | 101 | 0 | 100.7% | 59 | 34 | △ 25 | 57.1% |
| 経常利益(△:損失) Ordinary income(Δ:loss) | 14,159 | 14,200 | 40 | 100.3% | 3,820 | 7,220 | 3,400 | 189.0% |
| 特別利益 Extraordinary gain | 518 | 4,592 | 4,073 | 885.5% | 1 | 2,888 | 2,886 | — |
| 特別損失 Extraordinary loss | 1,125 | 4,651 | 3,526 | 413.3% | 539 | 2,905 | 2,366 | 538.8% |
| 税金等調整前当期純利益(△:損失) Income(Δ:loss) before income taxes | 13,552 | 14,140 | 587 | 104.3% | 3,281 | 7,203 | 3,921 | 219.5% |
| 法人税等 Current income taxes, etc. | 4,297 | 4,314 | 343 | 108.7% | 1,203 | 2,294 | 1,304 | 231.7% |
| 法人税等調整額 Deferred income taxes | △ 326 | | | | △ 212 | | | |
| 当期純利益(△:損失) Net income(Δ:loss) | 9,581 | 9,825 | 243 | 102.5% | 2,291 | 4,908 | 2,616 | 214.2% |
| 非支配株主に帰属する当期純利益(△:損失) Net income attributable to the noncontrolling interest(Δ:loss) | 34 | 25 | △ 8 | 75.0% | 16 | 18 | 1 | 110.4% |
| 親会社株主に帰属する当期純利益(△:損失) Net income attributable to owners of the parent | 9,547 | 9,800 | 252 | 102.6% | 2,274 | 4,889 | 2,615 | 215.0% |
| 設備投資額(有形・無形) Capital expenditures | 8,897 | 14,795 | 5,897 | 166.3% | 6,087 | | | |
| 減価償却費(有形・無形) Depreciation and Amortization | 3,220 | 3,653 | 433 | 113.4% | 1,631 | 1,727 | 95 | 105.9% |
| のれん償却額 Amortization of goodwill | 486 | 473 | △ 12 | 97.4% | 246 | 236 | △ 9 | 96.1% |

(注)2022年3月期より、売上高の「研究用試薬」、「理化学機器」、「受託サービス」の各カテゴリーの名称をそれぞれ「試薬」、「機器」、「受託」に変更しております。

8. 2022年3月期 参考資料 :Reference Data for the year ending March 31, 2022

① 為替前提及び売上高に対する為替レート変動の影響 :Exchange rates and effect of change in exchange rates on net sales

◆為替前提(海外子会社P/L換算用) :Exchange rates for the income statement of overseas subsidiaries

(円 : Yen)

| | 2021年3月期 | 2022年3月期 | |
|-------------------------------|------------------|---------------------------------------|--------------------|
| | FY2021 | FY2022 / Apr. 1, 2021 - Mar. 31, 2022 | |
| | 実績 Actual (a) | 予想 Forecast (b) | 前期差 Change(b-a) |
| 米ドル : US dollar | 106.77 | 104.00 | △ 2.77 |
| ポンド : Pound | 137.02 | 135.00 | △ 2.02 |
| ユーロ : Euro | 121.88 | 122.00 | 0.12 |
| 人民元 : Yuan | 15.48 | 15.00 | △ 0.48 |
| 100ウォン : 100 Won | 9.06 | 8.90 | △ 0.16 |
| インドルピー : Rupee | 1.44 | 1.40 | △ 0.04 |
| スウェーデンクローナ : Sweden krona | 11.63 | 11.80 | 0.17 |
| シンガポールドル : Singapore dollar | 77.43 | 76.20 | △ 1.23 |
| オーストラリアドル : Australian dollar | 73.69 | 73.90 | 0.21 |

◆売上高に対する為替レート変動の影響額 :Effect of change in exchange rates on net sales

(百万円 :Millions of Yen)

| | 対前期 Change from FY2021 |
|--|---------------------------|
| 宝ホールディングス 計 Net sales of Takara Holdings Inc. -Consolidated- | △ 1,821 |
| 宝酒造インターナショナルグループ計 Net sales of Takara Shuzo International Group | △ 1,250 |
| 海外酒類事業 Overseas Alcoholic beverages business | △ 255 |
| 海外日本食材卸事業 Japanese food wholesale business in overseas markets | △ 1,033 |
| その他 Other | — |
| 連結消去 Elimination | 38 |
| タカラバイオグループ 計 Net sales of Takara Bio Group | △ 577 |
| 研究用試薬 Research reagents | △ 544 |
| 理化学機器 Scientific instruments | △ 15 |
| 受託サービス Contracted service | △ 17 |
| 遺伝子医療 Gene Therapy | — |

② 海外売上高比率の推移 :Change in overseas sales ratio

(百万円 :Millions of Yen)

| | 2021年3月期通期実績 FY2021 Actual | | | 2022年3月期通期予想 FY2022 Forecast | | |
|--|-------------------------------|-------------------------|---------------------------------|---------------------------------|-------------------------|---------------------------------|
| | 売上高計 Net Sales | 海外売上高 Overseas Sales | 海外売上高比率 Overseas Sales Ratio | 売上高計 Net Sales | 海外売上高 Overseas Sales | 海外売上高比率 Overseas Sales Ratio |
| 宝酒造 Takara Shuzo | 152,537 | — | — | 123,660 | — | — |
| 宝酒造インターナショナルグループ Takara Shuzo International Group | 69,589 | 69,287 | 99.6% | 79,478 | 79,145 | 99.6% |
| タカラバイオグループ Takara Bio Group | 46,086 | 25,611 | 55.6% | 50,500 | 28,237 | 55.9% |
| その他および調整額 Other / Adjustment | 10,230 | — | — | 10,361 | — | — |
| 宝ホールディングス(連結) Takara Holdings Inc. -Consolidated- | 278,443 | 94,898 | 34.1% | 264,000 | 107,383 | 40.6% |

③ 宝酒造インターナショナルグループおよびタカラバイオグループの主要子会社の業績 :Financial Forecast of major subsidiaries

| | | 2021年3月期 実績 | | 2022年3月期 予想 | |
|---|--|-------------------|----------------------------------|-------------------|----------------------------------|
| | | FY2021 | Actual | FY2022 Forecast | Forecast |
| | | 売上高 Net Sales | 営業利益 Operating income(Δ:loss) | 売上高 Net Sales | 営業利益 Operating income(Δ:loss) |
| 米国宝酒造 Takara Sake USA Inc. | 千 US ドル :Thousands of US dollar 百万円 :Millions of Yen | 27,554 2,941 | 552 58 | 34,911 3,630 | 3,000 312 |
| 宝酒造食品 Takara Shuzo Foods Co.,Ltd. | 千 元 :Thousands of Yuan 百万円 :Millions of Yen | 44,014 681 | 1,292 20 | 58,446 876 | 4,093 61 |
| トマーチン The Tomatin Distillery Co.,Ltd | 千 ポンド :Thousands of Pound 百万円 :Millions of Yen | 19,677 2,696 | 6,422 880 | 20,126 2,717 | 6,000 810 |
| エイジ・インターナショナル AGE INTERNATIONAL,INC. | 千 US ドル :Thousands of US dollar 百万円 :Millions of Yen | 30,737 3,281 | 14,068 1,502 | 31,746 3,301 | 14,075 1,463 |
| フーデックスグループ FOODEX Group | 千 ユーロ :Thousands of Euro 百万円 :Millions of Yen | 161,182 19,644 | 11,945 1,455 | 176,300 21,508 | 12,953 1,580 |
| タザキフーズ TAZAKI FOODS LTD. | 千 ポンド :Thousands of Pound 百万円 :Millions of Yen | 40,987 5,616 | 1,539 210 | 46,900 6,331 | 2,192 295 |
| ミューチャルトレーディング Mutual Trading Co., Inc. | 千 US ドル :Thousands of US dollar 百万円 :Millions of Yen | 283,226 30,240 | △ 16,690 △ 1,782 | 350,715 36,474 | △ 4,494 △ 467 |
| ニッポンフード Nippon Food Supplies Company Pty Ltd | 千 AUS ドル :Thousands of Australian dollar 百万円 :Millions of Yen | 51,524 3,796 | 2,336 172 | 56,400 4,167 | 1,325 97 |
| 東京共同貿易 Tokyo Mutual Trading Co., Ltd. | 百万円 :Millions of Yen | 6,802 | 266 | 8,535 | 370 |
| タカラバイオヨーロッパS.A.S. (連結) Takara Bio Europe S.A.S. Consolidated | 千 ユーロ :Thousands of Euro 百万円 :Millions of Yen | 51,919 6,327 | 8,959 1,091 | 63,838 7,788 | 10,170 1,240 |
| 宝生物工程(大連) Takara Biotechnology (Dalian) Co.,Ltd. | 千 元 :Thousands of Yuan 百万円 :Millions of Yen | 343,768 5,321 | 159,774 2,473 | 261,835 3,927 | 58,630 879 |
| 宝日医生物技術(北京) Takara Biomedical Technology (Beijing) Co., Ltd. | 千 元 :Thousands of Yuan 百万円 :Millions of Yen | 537,673 8,323 | 97,101 1,503 | 574,550 8,618 | 88,633 1,329 |
| タカラコアバイオメディカル Takara Korea Biomedical Inc. | 百万ウォン :Millions of Won 百万円 :Millions of Yen | 12,605 1,142 | 2,123 192 | 11,996 1,067 | 1,758 156 |
| タカラバイオDSSインド DSS Takara Bio India Private Limited | 千 インドルピペー :Thousands of Rupee 百万円 :Millions of Yen | 460,020 662 | 63,490 91 | 440,069 616 | 47,690 66 |
| タカラバイオUSA Takara Bio USA, Inc. | 千 US ドル :Thousands of US dollar 百万円 :Millions of Yen | 102,682 10,963 | 5,386 575 | 115,013 11,961 | 9,537 991 |

④ 宝酒造 売上総利益増減要因 :Factors of change in Gross profit of Takara Shuzo

(百万円 :Millions of Yen)

| | 対前期増減 Change from FY2021 | | | |
|---|-----------------------------|---|------------------------------------|---|
| | 増減計 Total Change | 売上差 Change in quantities | 構成差 Change in sales composition | 「収益認識に関する会計基準」 の適用による影響額 Effect of applying "Accounting Standards for Revenue Recognition" |
| 売上総利益 計 Gross profit | △ 29,080 | +717 | +900 | △ 30,698 |
| (主な内訳) | | | | |
| 焼酎 Shochu | △ 10,054 | △ 554 | +78 | △ 9,578 |
| 清酒 Sake | △ 3,844 | △ 125 | +111 | △ 3,829 |
| ソフトアルコール飲料 Light-alcohol refreshers | △ 8,273 | +1,604 | △ 168 | △ 9,709 |
| 本みりん Hon Mirin | △ 4,590 | +9 | +6 | △ 4,606 |
| (参考)原価コストダウン Reference :Cost reduction | +505 | ※上記構成差に含む *Included in change in sales composition | | |

※利益の増加要因を「+」、減少要因を「△」で表示
*An increasing factor and a decreasing factor on profit are shown 「+」 and 「△」, respectively

⑤ 宝ホールディングス(連結)業績予想(p.10)における「その他」の内訳 :Breakdown of "Other" segment in the Financial forecast of Takara Holdings Inc. (p.10)

(百万円 :Millions of Yen)

| | 2021年3月期 実績 | | 2022年3月期 予想 | |
|---|------------------|----------------------------------|------------------|----------------------------------|
| | FY2021 | Actual | FY2022 Forecast | Forecast |
| | 売上高 Net Sales | 営業利益 Operating income(Δ:loss) | 売上高 Net Sales | 営業利益 Operating income(Δ:loss) |
| 物流事業 Transportation | 13,703 | 563 | 13,772 | 574 |
| 宝ホールディングス(不動産事業) Takara Holdings (Real estate business) | 506 | 442 | 507 | 419 |
| その他 Other | 15,027 | 823 | 15,565 | 892 |
| 「その他」計 Total "Other" | 29,238 | 1,803 | 29,846 | 1,887 |

9. (参考)2022年3月期 業績予想【「収益認識に関する会計基準」等適用前】:

(Reference)Financial forecast for the year ending March 31, 2022 based on before the application of [Accounting Standard for Revenue Recognition]

① 宝ホールディングス(連結) :Takara Holdings Inc. -Consolidated-

(百万円 :Millions of Yen)

| | 2021年3月期 | 2022年3月期 | 対前期 | | 2021年3月期 | 2022年3月期 | 対前期 | |
|---|------------|--------------|--------|--------|---------------|---------------|--------|--------|
| | 実績 | 予想 | 増減 | 比 | 実績 | 予想 | 増減 | 比 |
| | FY2021 | FY2022 | Change | % | FY2021(1Q-2Q) | FY2022(1Q-2Q) | Change | % |
| | Actual (a) | Forecast (b) | (b-a) | (b/a) | Actual (c) | Forecast (d) | (d-c) | (d/c) |
| 宝酒造 Takara Shuzo | 152,537 | 154,358 | 1,820 | 101.2% | 74,164 | 74,177 | 12 | 100.0% |
| 宝酒造インターナショナルグループ Takara Shuzo International Group | 69,589 | 79,528 | 9,938 | 114.3% | 31,286 | 37,876 | 6,589 | 121.1% |
| タカラバイオ グループ Takara Bio Group | 46,086 | 50,500 | 4,413 | 109.6% | 17,393 | 24,609 | 7,216 | 141.5% |
| その他 Other | 29,238 | 29,846 | 607 | 102.1% | 14,186 | 14,455 | 268 | 101.9% |
| 調整額 Adjustment | △ 19,007 | △ 19,484 | △ 476 | — | △ 9,246 | △ 9,264 | △ 18 | — |
| 売上高 Net sales | 278,443 | 294,748 | 16,304 | 105.9% | 127,784 | 141,854 | 14,070 | 111.0% |
| 売上原価 Cost of sales | 162,849 | 172,300 | 9,450 | 105.8% | 76,361 | 82,900 | 6,538 | 108.6% |
| 売上総利益 Gross profit | 115,594 | 122,448 | 6,853 | 105.9% | 51,422 | 58,954 | 7,531 | 114.6% |
| 運送費、保管料 Transportation and storage | 10,937 | 11,600 | 662 | 106.1% | 5,248 | 5,600 | 351 | 106.7% |
| 広告宣伝費 Advertising | 2,251 | 2,800 | 548 | 124.4% | 992 | 1,300 | 307 | 131.0% |
| 販売促進費、販売促進引当金繰入 Sales promotion and allowance for s.p. | 34,128 | 34,848 | 719 | 102.1% | 16,885 | 16,854 | △ 30 | 99.8% |
| 研究開発費 Research and development | 5,914 | 6,200 | 285 | 104.8% | 2,579 | 2,900 | 320 | 112.4% |
| 管理費、その他 Other, net | 40,768 | 44,400 | 3,631 | 108.9% | 19,935 | 21,700 | 1,764 | 108.9% |
| 販売費及び一般管理費 SG&A expenses | 93,999 | 99,848 | 5,848 | 106.2% | 45,639 | 48,354 | 2,714 | 105.9% |
| 宝酒造 Takara Shuzo | 4,879 | 5,000 | 120 | 102.5% | 1,626 | 1,747 | 120 | 107.4% |
| 宝酒造インターナショナルグループ Takara Shuzo International Group | 1,043 | 2,400 | 1,356 | 230.0% | △ 396 | 948 | 1,344 | — |
| タカラバイオ グループ Takara Bio Group | 13,952 | 14,000 | 47 | 100.3% | 3,736 | 7,139 | 3,403 | 191.1% |
| その他 Other | 1,803 | 1,887 | 83 | 104.6% | 847 | 908 | 60 | 107.1% |
| 調整額 Adjustment | △ 84 | △ 687 | △ 602 | — | △ 31 | △ 142 | △ 111 | — |
| 営業利益(△:損失) Operating income(△:loss) | 21,595 | 22,600 | 1,004 | 104.7% | 5,782 | 10,600 | 4,817 | 183.3% |
| 受取利息・配当金 Interest and Dividends income | 707 | 600 | △ 107 | 84.8% | 370 | 300 | △ 70 | 81.0% |
| その他営業外収益 Other, net | 603 | 500 | △ 103 | 82.8% | 261 | 200 | △ 61 | 76.4% |
| 営業外収益 Non-operating income | 1,311 | 1,100 | △ 211 | 83.9% | 632 | 500 | △ 132 | 79.1% |
| 支払利息 Interest and discounts expenses | 344 | 400 | 55 | 116.2% | 176 | 200 | 23 | 113.5% |
| その他営業外費用 Other, net | 632 | 300 | △ 332 | 47.5% | 298 | 100 | △ 198 | 33.5% |
| 営業外費用 Non-operating expenses | 976 | 700 | △ 276 | 71.7% | 474 | 300 | △ 174 | 63.2% |
| 経常利益(△:損失) Ordinary income(△:loss) | 21,929 | 23,000 | 1,070 | 104.9% | 5,940 | 10,800 | 4,859 | 181.8% |
| 特別利益 Extraordinary gain | 529 | 4,600 | 4,070 | 869.4% | 3 | 2,900 | 2,896 | — |
| 特別損失 Extraordinary loss | 1,875 | 4,800 | 2,924 | 255.9% | 617 | 3,000 | 2,382 | 486.1% |
| 税金等調整前当期純利益(△:損失) Income(△:loss) before income taxes | 20,583 | 22,800 | 2,216 | 110.8% | 5,326 | 10,700 | 5,373 | 200.9% |
| 法人税、住民税及び事業税 Current income taxes | 6,303 | 7,000 | 673 | 110.6% | 2,087 | 3,400 | 1,501 | 179.1% |
| 法人税等調整額 Deferred income taxes | 23 | | | | △ 189 | | | |
| 当期純利益(△:損失) Net income(△:loss) | 14,256 | 15,800 | 1,543 | 110.8% | 3,428 | 7,300 | 3,871 | 212.9% |
| 非支配株主に帰属する当期純利益(△:損失) Net income attributable to the noncontrolling interest(△:loss) | 3,682 | 3,900 | 217 | 105.9% | 666 | 1,900 | 1,233 | 285.1% |
| 親会社株主に帰属する当期純利益(△:損失) Net income attributable to owners of the parent | 10,574 | 11,900 | 1,325 | 112.5% | 2,761 | 5,400 | 2,638 | 195.5% |
| 設備投資額(有形・無形) Capital expenditures | 13,775 | 18,350 | 4,574 | 133.2% | 8,448 | | | |
| 減価償却費(有形・無形) Depreciation and Amortization | 8,068 | 8,500 | 431 | 105.3% | 3,997 | 4,100 | 102 | 102.6% |
| のれん償却額 Amortization of goodwill | 865 | 800 | △ 65 | 92.5% | 432 | 400 | △ 32 | 92.4% |

② 宝酒造 :Takara Shuzo

(百万円 :Millions of Yen)

| | 2021年3月期 | 2022年3月期 | 対前期 | | 2021年3月期 | 2022年3月期 | 対前期 | |
|---|----------------------------------|------------------------------------|-----------------------|-----------------|--|--|---------------------------|-----------------|
| | 通期 実績 FY2021 Actual (a) | 通期 予想 FY2022 Forecast (b) | Change from FY2021 | | 第2四半期累計 実績 FY2021(1Q-2Q) Actual (c) | 第2四半期累計 予想 FY2022(1Q-2Q) Forecast (d) | Change from FY2021(1Q-2Q) | |
| | | | 増減 Change (b-a) | 比 % (b/a) | | | 増減 Change (d-c) | 比 % (d/c) |
| 焼酎 Shochu | 48,631 | 47,169 | △ 1,461 | 97.0% | 24,284 | 23,635 | △ 648 | 97.3% |
| 清酒 Sake | 17,706 | 17,394 | △ 312 | 98.2% | 6,792 | 6,626 | △ 166 | 97.5% |
| ソフトアルコール飲料 Light-alcohol refreshers | 47,154 | 50,935 | 3,780 | 108.0% | 24,024 | 25,326 | 1,301 | 105.4% |
| その他酒類 Other liquors | 5,573 | 5,339 | △ 233 | 95.8% | 2,684 | 2,640 | △ 44 | 98.3% |
| 本みりん Hon Mirin | 13,367 | 13,384 | 16 | 100.1% | 6,288 | 6,301 | 13 | 100.2% |
| その他調味料 Other seasonings | 10,441 | 10,950 | 508 | 104.9% | 4,976 | 5,123 | 147 | 103.0% |
| 原料用アルコール等 Raw alcohol | 9,663 | 9,184 | △ 478 | 95.0% | 5,114 | 4,524 | △ 589 | 88.5% |
| 売上高 Net sales | 152,537 | 154,358 | 1,820 | 101.2% | 74,164 | 74,178 | 13 | 100.0% |
| 売上原価 Cost of sales | 92,439 | 92,642 | 202 | 100.2% | 45,183 | 44,759 | △ 423 | 99.1% |
| 売上総利益 Gross profit | 60,098 | 61,716 | 1,617 | 102.7% | 28,981 | 29,418 | 436 | 101.5% |
| 運送費、保管料 Transportation and storage | 8,173 | 8,478 | 305 | 103.7% | 4,013 | 4,114 | 101 | 102.5% |
| 広告宣伝費 Advertising | 2,089 | 2,603 | 514 | 124.6% | 924 | 1,240 | 315 | 134.1% |
| 販売促進費、販売促進引当金繰入 Sales promotion and allowance for s.p. | 32,981 | 33,398 | 416 | 101.3% | 16,429 | 16,202 | △ 226 | 98.6% |
| 研究開発費 Research and development | 363 | 402 | 38 | 110.6% | 172 | 199 | 27 | 116.0% |
| 管理費、その他 Other, net | 11,610 | 11,831 | 220 | 101.9% | 5,815 | 5,913 | 97 | 101.7% |
| 販売費及び一般管理費 SG&A expenses | 55,218 | 56,715 | 1,496 | 102.7% | 27,355 | 27,670 | 315 | 101.2% |
| 営業利益(△:損失) Operating income(△:loss) | 4,879 | 5,000 | 120 | 102.5% | 1,626 | 1,747 | 120 | 107.4% |
| 営業外収益 Non-operating income | 239 | 194 | △ 45 | 80.9% | 145 | 132 | △ 13 | 90.6% |
| 営業外費用 Non-operating expenses | 402 | 261 | △ 141 | 64.9% | 146 | 143 | △ 3 | 97.6% |
| 経常利益(△:損失) Ordinary income(△:loss) | 4,716 | 4,933 | 216 | 104.6% | 1,625 | 1,736 | 110 | 106.8% |
| 特別利益 Extraordinary gain | 0 | — | △ 0 | — | — | — | — | — |
| 特別損失 Extraordinary loss | 188 | 142 | △ 46 | 75.2% | 37 | 61 | 23 | 162.5% |
| 税金等調整前当期純利益(△:損失) Income(△:loss) before income taxes | 4,528 | 4,791 | 262 | 105.8% | 1,588 | 1,675 | 86 | 105.5% |
| 法人税等 Current income taxes, etc. | 1,469 | 1,542 | 116 | 108.2% | 617 | 553 | 39 | 107.7% |
| 法人税等調整額 Deferred income taxes | △ 43 | | | | △ 104 | | | |
| 当期純利益(△:損失) Net income(△:loss) | 3,102 | 3,249 | 146 | 104.7% | 1,074 | 1,122 | 47 | 104.4% |
| 設備投資額(有形・無形) Capital expenditures | 1,430 | 2,094 | 663 | 146.4% | 477 | | | |
| 減価償却費(有形・無形) Depreciation and Amortization | 2,848 | 2,710 | △ 137 | 95.2% | 1,397 | 1,293 | △ 104 | 92.5% |

③ 宝酒造インターナショナルグループ :Takara Shuzo International Group

(百万円 :Millions of Yen)

| | 2021年3月期 | 2022年3月期 | 対前期 | | 2021年3月期 | 2022年3月期 | 対前期 | |
|---|----------------------------------|------------------------------------|-----------------------|-----------------|--|--|-----------------------|-----------------|
| | 通期 実績 FY2021 Actual (a) | 通期 予想 FY2022 Forecast (b) | 増減 Change (b-a) | 比 % (b/a) | 第2四半期累計 実績 FY2021(1Q-2Q) Actual (c) | 第2四半期累計 予想 FY2022(1Q-2Q) Forecast (d) | 増減 Change (d-c) | 比 % (d/c) |
| 海外酒類事業 Overseas Alcoholic beverages business | 10,100 | 11,113 | 1,012 | 110.0% | 4,574 | 5,360 | 785 | 117.2% |
| 海外日本食材卸事業 Japanese food wholesale business in overseas markets | 60,431 | 69,837 | 9,405 | 115.6% | 27,099 | 33,197 | 6,097 | 122.5% |
| その他 Other | 57 | 49 | △ 8 | 85.7% | 35 | 27 | △ 8 | 75.5% |
| 連結消去 Elimination | △ 999 | △ 1,473 | △ 473 | — | △ 424 | △ 708 | △ 283 | — |
| 売上高 Net sales | 69,589 | 79,528 | 9,938 | 114.3% | 31,286 | 37,876 | 6,589 | 121.1% |
| 売上原価 Cost of sales | 48,983 | 55,775 | 6,791 | 113.9% | 22,140 | 26,520 | 4,379 | 119.8% |
| 売上総利益 Gross profit | 20,605 | 23,753 | 3,147 | 115.3% | 9,145 | 11,356 | 2,210 | 124.2% |
| 運送費、保管料 Transportation and storage | 2,283 | 2,606 | 322 | 114.1% | 1,011 | 1,247 | 235 | 123.2% |
| 広告宣伝費 Advertising | 91 | 133 | 41 | 145.2% | 33 | 72 | 38 | 214.2% |
| 販売促進費 Sales promotion | 553 | 731 | 177 | 132.1% | 223 | 328 | 104 | 146.9% |
| 管理費、その他 Other, net | 16,634 | 17,883 | 1,248 | 107.5% | 8,273 | 8,761 | 487 | 105.9% |
| 販売費及び一般管理費 SG&A expenses | 19,562 | 21,353 | 1,790 | 109.2% | 9,541 | 10,408 | 866 | 109.1% |
| 海外酒類事業 Overseas Alcoholic beverages business | 2,256 | 2,425 | 168 | 107.5% | 889 | 1,238 | 348 | 139.2% |
| 海外日本食材卸事業 Japanese food wholesale business in overseas markets | 286 | 1,851 | 1,564 | 645.6% | △ 530 | 628 | 1,158 | — |
| その他 Other | △ 1,042 | △ 1,417 | △ 374 | — | △ 531 | △ 687 | △ 155 | — |
| 連結消去 Elimination | △ 457 | △ 459 | △ 1 | — | △ 224 | △ 231 | △ 6 | — |
| 営業利益(△:損失) Operating income(△:loss) | 1,043 | 2,400 | 1,356 | 230.0% | △ 396 | 948 | 1,344 | — |
| 営業外収益 Non-operating income | 180 | 99 | △ 81 | 55.0% | 88 | 32 | △ 56 | 36.0% |
| 営業外費用 Non-operating expenses | 318 | 129 | △ 189 | 40.5% | 141 | 65 | △ 76 | 45.9% |
| 経常利益(△:損失) Ordinary income(△:loss) | 904 | 2,370 | 1,465 | 261.9% | △ 449 | 915 | 1,364 | — |
| 特別利益 Extraordinary gain | 3 | — | △ 3 | — | 1 | — | △ 1 | — |
| 特別損失 Extraordinary loss | 477 | 2 | △ 475 | 0.4% | 35 | 1 | △ 34 | 2.9% |
| 税金等調整前当期純利益(△:損失) Income(△:loss) before income taxes | 431 | 2,368 | 1,936 | 548.9% | △ 482 | 914 | 1,396 | — |
| 法人税等 Current income taxes, etc. | △ 7 | 692 | 664 | 2499.1% | △ 66 | 268 | 329 | — |
| 法人税等調整額 Deferred income taxes | 35 | | | | 4 | | | |
| 当期純利益(△:損失) Net income(△:loss) | 403 | 1,676 | 1,272 | 415.1% | △ 420 | 646 | 1,066 | — |
| 非支配株主に帰属する当期純利益(△:損失) Net income attributable to the noncontrolling interest(△:loss) | △ 84 | 58 | 142 | — | △ 239 | △ 31 | 208 | — |
| 親会社株主に帰属する当期純利益(△:損失) Net income attributable to owners of the parent | 487 | 1,618 | 1,130 | 331.7% | △ 181 | 677 | 858 | — |
| 設備投資額(有形・無形) Capital expenditures | 2,802 | 1,025 | △ 1,777 | 36.6% | 1,631 | | | |
| 減価償却費(有形・無形) Depreciation and Amortization | 1,430 | 1,573 | 142 | 110.0% | 696 | 771 | 74 | 110.7% |
| のれん償却額 Amortization of goodwill | 379 | 378 | △ 1 | 99.7% | 186 | 189 | 2 | 101.4% |