

Consolidated Financial Statements for the Year Ended March 31, 2013
FY2013 (April 1, 2012 - March 31, 2013) [UNAUDITED]

May 9, 2013

Company name: Takara Holdings Inc.
 Stock exchange listing: Tokyo Stock Exchange (1st section) and Osaka Stock Exchange (1st section)
 Code Number: 2531
 URL: <http://www.takara.co.jp/>
 Company representative: Toshio Kakimoto, President
 Contact: Takuya Kakemi, General Manager of Financial & Investor Relations Dept.
 TEL : (075)241-5124

Scheduled date of general shareholders' meeting: June 27, 2013

Scheduled date of starting delivery of dividends: June 28, 2013

- Notes: 1. The accompanying financial statements have been prepared in accordance with accounting principles and practices generally accepted in Japan.
 2. Amounts are rounded down to the nearest million yen.

1. Results for the year ended March 31, 2013 (April 1, 2012 – March 31, 2013)

(1) Operating results

Note: Percentages indicated changes from the previous fiscal year.

	Year ended March 31, 2013		Year ended March 31, 2012	
	(Millions of yen)	(%)	(Millions of yen)	(%)
Net sales	200,989	1.2	198,690	4.7
Operating income	9,133	(1.4)	9,264	11.2
Ordinary income	9,296	(3.3)	9,617	14.1
Net income	4,687	17.3	3,995	5.5
Net income per share (Yen)	23.01		19.32	
Fully diluted net income per share (Yen)	22.99		-	
Return on equity		4.8		4.2
Ordinary income to total assets ratio		4.6		4.9
Operating income to net sales ratio		4.5		4.7
Note: Comprehensive income	10,158	183.9	3,577	658.9
Reference: Income (loss) from equity method investment	96		49	

(2) Financial position

	As of March 31, 2013	As of March 31, 2012
	(Millions of yen)	(Millions of yen)
Total assets	207,586	197,437
Net assets	114,318	107,659
Equity ratio (%)	48.2	48.0
Net assets per share (Yen)	493.14	461.41
Reference: Equity	100,040	94,783

(3) Cash flow

	Year ended March 31, 2013	Year ended March 31, 2012
	(Millions of yen)	(Millions of yen)
Cash flow from operating activities	7,967	9,013
Cash flow from investing activities	(3,672)	(4,779)
Cash flow from financing activities	1,229	(3,265)
Cash and cash equivalents, end of year	35,287	29,165

2. Dividends

	Dividend per share (Yen)		
	Year ended March 31, 2012	Year ended March 31, 2013	Year ending March 31, 2014 (Forecast)
First quarter end	-	-	-
Second quarter end	-	-	-
Third quarter end	-	-	-
Year end	9.00	9.00	9.00
Annual	9.00	9.00	9.00
Total dividend (Millions of yen)	1,851	1,825	
Payout ratio (%)	46.6	39.1	37.3
Dividend on equity (%)	2.0	1.9	

3. Forecast for the year ending March 31, 2014 (April 1, 2013 – March 31, 2014)

Note: Percentages indicated changes from the same period of the previous fiscal year.

	Six months ending September 30, 2013		Year ending March 31, 2014	
	(Millions of yen)	(%)	(Millions of yen)	(%)
Net sales	96,300	0.6	206,300	2.6
Operating income	2,000	(31.0)	9,200	0.7
Ordinary income	2,000	(30.4)	9,400	1.1
Net income	850	109.6	4,900	4.5
Net income per share (Yen)	4.19		24.15	

4. Others

- (1) Important changes in subsidiaries : No
- (2) Changes in accounting policies, accounting estimates and retrospective restatement
 - 1) Changes based on revisions of accounting standard : Yes
 - 2) Changes other than ones based on revisions of accounting standard : No
 - 3) Changes in accounting estimates : Yes
 - 4) Restatement : No
- (3) Number of outstanding shares (common stock)
 - 1) Number of outstanding shares at year end (Treasury stocks are included)
 - As of March 31, 2013 : 217,699,743
 - As of March 31, 2012 : 217,699,743
 - 2) Number of treasury stocks at year end
 - As of March 31, 2013 : 14,833,716
 - As of March 31, 2012 : 12,277,683
 - 3) Average number of outstanding shares
 - Year ended March 31, 2013 : 203,697,868
 - Year ended March 31, 2012 : 206,794,360

(Reference) Non-consolidated financial review

1. Results for the year ended March 31, 2013 (April 1, 2012 – March 31, 2013)

(1) Operating results

Note: Percentages indicated changes from the previous fiscal year.

	Year ended March 31, 2013		Year ended March 31, 2012	
	(Millions of yen)	(%)	(Millions of yen)	(%)
Net sales	4,025	13.1	3,560	(35.2)
Operating income	2,887	17.5	2,458	(42.9)
Ordinary income	2,723	2.9	2,646	(31.7)
Net income	2,629	50.2	1,750	(17.3)
Net income per share (Yen)	12.89		8.45	
Fully diluted net income per share (Yen)	-		-	

(2) Financial position

	As of March 31, 2013	As of March 31, 2012
	(Millions of yen)	(Millions of yen)
Total assets	117,144	109,441
Net assets	75,417	74,471
Equity ratio (%)	64.4	68.0
Net assets per share (Yen)	371.76	362.06
(Reference) Equity	75,417	74,471