

Consolidated Financial Statements for the Third Quarter Ended December 31, 2023
FY2024 (April 1, 2023 - March 31, 2024) [UNAUDITED]

February 14, 2024

Company name: Takara Holdings Inc.
 Stock exchange listings: Tokyo Stock Exchange (PRIME section)
 Code number: 2531
 URL: <https://www.takara.co.jp/>
 Company representative: Mutsumi Kimura, President
 Contact: Masakazu Usami, General Manager of Public Relations & Investor Relations Dept.
 TEL: (075)241-5124

Quarterly statement filing date(as planned): February 14, 2024

- Notes: 1. The accompanying financial statements have been prepared in accordance with accounting principles and practices generally accepted in Japan.
 2. Amounts are rounded down to the nearest million yen.

1. Results for the Nine months ended December 31, 2023 (April 1, 2023 – December 31, 2023)

(1) Consolidated operating results

Note: Percentages indicated changes from the same period of the previous fiscal year.

	Nine months ended December 31, 2023		Nine months ended December 31, 2022	
	(Millions of yen)	(%)	(Millions of yen)	(%)
Net sales	253,618	(4.5)	265,627	19.8
Operating income (loss)	17,779	(49.0)	34,885	3.9
Ordinary income (loss)	18,820	(47.0)	35,517	3.9
Net income (loss) attributable to owners of the parent	13,937	(27.0)	19,093	11.4
Net income (loss) per share (Yen)	70.55		96.58	
Fully diluted net income per share (Yen)	-		-	
Note: Comprehensive income (loss)	34,169	(25.3)	45,712	48.6

(2) Consolidated financial position

	As of December 31, 2023	As of March 31, 2023
	(Millions of yen)	(Millions of yen)
Total assets	434,742	399,174
Net assets	278,217	255,318
Equity ratio (%)	51.8	51.1
(Reference) Equity	225,284	203,951

2. Dividends

	Dividend per share (Yen)		
	Year ended March 31, 2023	Year ending March 31, 2024	Year ending March 31, 2024 (Forecast)
First quarter end	-	-	-
Third quarter end	-	-	-
Year end	38.00	-	27.00
Annual	38.00	-	27.00

Note: Correction of dividend forecast from the most recent dividend forecast: No

3. Forecast for the year ending March 31, 2024 (April 1, 2023 - March 31, 2024)

Note: Percentages indicated changes from the same period of the previous fiscal year.

	Year ending March 31, 2024	
	(Millions of yen)	(%)
Net sales	341,000	(2.8)
Operating income (loss)	21,700	(42.8)
Ordinary income (loss)	22,500	(41.9)
Net income (loss) attributable to owners of the parent	15,000	(29.3)
Net income per share (Yen)	76.12	

Note: Correction of financial forecast from the most recent financial forecast: No

4. Others

- (1) Material changes in subsidiaries during this period
(Changes in specified subsidiaries that caused a change in the scope of consolidation): No
- (2) Accounting procedures specific to quarterly consolidated financial statements : No
- (3) Changes in accounting policies, accounting estimates and retrospective restatement
 - 1) Changes based on revisions of accounting standard: No
 - 2) Changes other than ones based on revisions of accounting standard: No
 - 3) Changes in accounting estimates: No
 - 4) Restatement: No
- (4) Number of outstanding shares (common stock)
 - 1) Number of outstanding shares at the end of each period (Treasury stocks are included):

As of December 31, 2023 :	199,699,743 shares
As of March 31, 2023 :	199,699,743 shares
 - 2) Number of treasury stocks at the end of each period:

As of December 31, 2023 :	3,445,673 shares
As of March 31, 2023 :	1,995,612 shares
 - 3) Average number of outstanding shares in each period

Nine months ended December 31, 2023 :	197,565,560 shares
Nine months ended December 31, 2022 :	197,704,143 shares