

Consolidated Financial Statements for the Year Ended March 31, 2024
FY2024 (April 1, 2023 - March 31, 2024) [UNAUDITED]

May 10, 2024

Company name: Takara Holdings Inc.
 Stock exchange listings: Tokyo Stock Exchange (PRIME section)
 Code number: 2531
 URL: <https://www.takara.co.jp/>
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 Annual statement filing date (as planned): Jun 27, 2024

- Notes: 1. The accompanying financial statements have been prepared in accordance with accounting principles and practices generally accepted in Japan.
 2. Amounts are rounded down to the nearest million yen.

1. Results for the year ended March 31, 2024 (April 1, 2023 - March 31, 2024)

(1) Consolidated operating results

Note: Percentages indicated changes from the same period of the previous fiscal year.

	Year ended March 31, 2024		Year ended March 31, 2023	
	(Millions of yen)	(%)	(Millions of yen)	(%)
Net sales	339,372	(3.2)	350,665	16.5
Operating income (loss)	22,242	(41.4)	37,945	(12.5)
Ordinary income (loss)	23,336	(39.7)	38,706	(10.5)
Net income (loss) attributable to owners of the parent	16,176	(23.7)	21,206	2.1
Net income (loss) per share (Yen)	82.09		107.26	
Fully diluted net income per share (Yen)	-		-	
Return on equity		7.5		11.0
Ordinary income to total assets ratio		5.6		10.2
Operating income to net sales ratio		6.6		10.8
Note: Comprehensive income (loss)	37,666	(8.8)	41,278	3.2
(Reference) Income (loss) from equity method investment	62		(49)	

(2) Consolidated financial position

	As of March 31, 2024	As of March 31, 2023
	(Millions of yen)	(Millions of yen)
Total assets	437,468	399,174
Net assets	280,465	255,318
Equity ratio (%)	52.3	51.1
Net assets per share (Yen)	1,171.10	1,031.60
(Reference) Equity	228,665	203,951

(3) Consolidated Cash flow

	Year ended March 31, 2024	Year ended March 31, 2023
	(Millions of yen)	(Millions of yen)
Cash flow from operating activities	29,178	45,478
Cash flow from investing activities	(19,993)	(10,474)
Cash flow from financing activities	(13,448)	(22,215)
Cash and cash equivalents, end of year	90,184	91,785

2. Dividends

	Dividend per share (Yen)		
	Year ended March 31, 2023	Year ended March 31, 2024	Year ending March 31, 2025 (Forecast)
First quarter end	-	-	-
Second quarter end	-	-	-
Third quarter end	-	-	-
Year end	38.00	29.00	31.00
Annual	38.00	29.00	31.00
Total dividend (Millions of yen)	7,512	5,662	
Payout ratio (%)	35.4	35.3	35.2
Dividend on equity (%)	3.9	2.6	

Note: Correction of dividend forecast from the most recent dividend forecast: Yes

3. Forecast for the year ending March 31, 2025 (April 1, 2024 - March 31, 2025)

Note: Percentages indicated changes from the same period of the previous fiscal year.

	Six months ending September 30, 2024		Year ending March 31, 2025	
	(Millions of yen)	(%)	(Millions of yen)	(%)
Net sales	171,000	4.8	362,000	6.7
Operating income (loss)	10,400	(16.6)	25,700	15.5
Ordinary income (loss)	10,800	(17.1)	26,300	12.7
Net income (loss) attributable to owners of the parent	8,600	6.9	17,200	6.3
Net income per share (Yen)	44.04		88.09	

4. Others

(1) Material changes in subsidiaries during this period

(Changes in specified subsidiaries that caused a change in the scope of consolidation): No

(2) Changes in accounting policies, accounting estimates and retrospective restatement

1) Changes based on revisions of accounting standard: No

2) Changes other than ones based on revisions of accounting standard: No

3) Changes in accounting estimates: No

4) Restatement: No

(3) Number of outstanding shares (common stock)

1) Number of outstanding shares at year end (Treasury stocks are included):

As of March 31, 2024 197,252,043 shares

As of March 31, 2023 199,699,743 shares

2) Number of treasury stocks at year end:

As of March 31, 2024 1,995,688 shares

As of March 31, 2023 1,995,612 shares

3) Average number of outstanding shares:

Year ended March 31, 2024 197,052,118 shares

Year ended March 31, 2023 197,704,141 shares