

**Consolidated Financial Statements for the Second Quarter Ended September 30, 2015
FY2016 (April 1, 2015 - March 31, 2016) [UNAUDITED]**

November 6, 2015

Company name: Takara Holdings Inc.
 Stock exchange listings: Tokyo Stock Exchange (1st section)
 Code number: 2531
 URL: <http://www.takara.co.jp/>
 Company representative: Toshio Kakimoto, President
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 Quarterly statement filing date (as planned): November 10, 2015

- Notes: 1. The accompanying financial statements have been prepared in accordance with accounting principles and practices generally accepted in Japan.
 2. Amounts are rounded down to the nearest million yen.

1. Results for the six months ended September 30, 2015 (April 1, 2015 – September 30, 2015)

(1) Operating results

Note: Percentages indicated changes from the same period of the previous fiscal year.

	Six months ended September 30, 2015		Six months ended September 30, 2014	
	(Millions of yen)	(%)	(Millions of yen)	(%)
Net sales	106,943	5.7	101,130	3.7
Operating income(loss)	3,880	18.5	3,275	36.8
Ordinary income(loss)	4,326	26.2	3,429	33.7
Net income (loss) attributable to owners of the parent	2,525	38.1	1,828	(72.3)
Net income (loss) per share (Yen)	12.55		9.09	
Fully diluted net income per share (Yen)	-		-	
Note: Comprehensive income	1,413	18.1	1,196	(93.2)

(2) Financial position

	As of September 30, 2015	As of March 31, 2015
	(Millions of yen)	(Millions of yen)
Total assets	251,238	264,438
Net assets	155,695	158,404
Equity ratio (%)	51.6	49.9
(Reference) Equity	129,753	131,923

2. Dividends

	Dividend per share (Yen)		
	Year ended March 31, 2015	Year ending March 31, 2016	Year ending March 31, 2016 (Forecast)
First quarter end	-	-	-
Second quarter end	-	-	-
Third quarter end	-	-	-
Year end	10.00		11.00
Annual	10.00		11.00

Notes: Correction of dividend forecast from the most recent dividend forecast : No

3. Forecast for the year ending March 31, 2016 (April 1, 2015 – March 31, 2016)

Note: Percentages indicated changes from the same period of the previous fiscal year.

	Year ending March 31, 2016	
	(Millions of yen)	(%)
Net sales	230,000	4.8
Operating income(loss)	11,300	1.8
Ordinary income(loss)	12,000	1.5
Net income (loss) attributable to owners of the parent	6,400	12.2
Net income (loss) per share (Yen)	31.81	

Note: Correction of financial forecast from the most recent financial forecast : No

4. Others

- (1) Material changes in subsidiaries during this period
(Changes in scope of consolidations resulting from change in specific subsidiaries) : No
- (2) Applying of specific accounting treatments of the quarterly consolidated financial statements : No
- (3) Changes in accounting policies, changes in accounting estimates, and retrospective restatement
 - 1) Changes based on revisions of accounting standard : Yes
 - 2) Changes other than ones based on revisions of accounting standard : No
 - 3) Changes in accounting estimates : No
 - 4) Restatement : No
- (4) Number of outstanding shares (common stock)
 - 1) Number of outstanding shares at year end (Treasury stocks are included)

As of September 30, 2015 :	217,699,743
As of March 31, 2015 :	217,699,743
 - 2) Number of treasury stocks at year end

As of September 30, 2015 :	16,474,941
As of March 31, 2015 :	16,474,061
 - 3) Average number of outstanding shares

Six months ended September 30, 2015 :	201,225,317
Six months ended September 30, 2014 :	201,228,886