

**Consolidated Financial Statements for the Third Quarter Ended December 31, 2017  
FY2018 (April 1, 2017 - March 31, 2018) [UNAUDITED]**

January 30, 2018

Company name: Takara Holdings Inc.  
 Stock exchange listings: Tokyo Stock Exchange (1st section)  
 Code number: 2531  
 URL: <http://www.takara.co.jp/>  
 Company representative: Toshio Kakimoto, President  
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 Quarterly statement filing date (as planned): February 9, 2018

- Notes: 1. The accompanying financial statements have been prepared in accordance with accounting principles and practices generally accepted in Japan.  
 2. Amounts are rounded down to the nearest million yen.

**1. Results for the nine months ended December 31, 2017 (April 1, 2017 – December 31, 2017)**

**(1) Operating results**

Note: Percentages indicated changes from the same period of the previous fiscal year.

	Nine months ended December 31, 2017		Nine months ended December 31, 2016	
	(Millions of yen)	(%)	(Millions of yen)	(%)
Net sales	204,266	18.6	172,218	1.2
Operating income(loss)	13,604	6.8	12,741	26.3
Ordinary income(loss)	13,984	4.3	13,403	23.4
Net income (loss) attributable to owners of the parent	10,396	17.1	8,876	35.6
Net income (loss) per share (Yen)	51.74		44.11	
Fully diluted net income per share (Yen)	-		-	
Note: Comprehensive income	14,849	852.7	1,558	(66.7)

**(2) Financial position**

	As of December 31, 2017	As of March 31, 2017
	(Millions of yen)	(Millions of yen)
Total assets	291,649	274,368
Net assets	175,764	165,920
Equity ratio (%)	49.6	49.2
(Reference) Equity	144,728	135,043

**2. Dividends**

	Dividend per share (Yen)		
	Year ended March 31, 2017	Year ending March 31, 2018	Year ending March 31, 2018 (Forecast)
First quarter end	-	-	-
Second quarter end	-	-	-
Third quarter end	-	-	-
Year end	13.00		15.00
Annual	13.00		15.00

Notes: Correction of dividend forecast from the most recent dividend forecast : No

**3. Forecast for the year ending March 31, 2018 (April 1, 2017 – March 31, 2018)**

Note: Percentages indicated changes from the same period of the previous fiscal year.

	Year ending March 31, 2018	
	(Millions of yen)	(%)
Net sales	270,000	15.3
Operating income(loss)	15,300	12.9
Ordinary income(loss)	15,800	10.1
Net income (loss) attributable to owners of the parent	10,400	22.6
Net income (loss) per share (Yen)	51.84	

Note: Correction of financial forecast from the most recent financial forecast : No

#### 4. Others

(1) Material changes in subsidiaries during this period

(Changes in scope of consolidations resulting from change in specific subsidiaries) : Yes

Newly included: 3 (Name) WaferGen Bio-systems, Inc., Rubicon Genomics, Inc., Takara Shuzo International Co., Ltd.

Excluded: 2 (Name) WaferGen Bio-systems, Inc., Rubicon Genomics, Inc.

(2) Applying of specific accounting treatments of the quarterly consolidated financial statements : No

(3) Changes in accounting policies, changes in accounting estimates, and retrospective restatement

1) Changes based on revisions of accounting standard : No

2) Changes other than ones based on revisions of accounting standard : No

3) Changes in accounting estimates : No

4) Restatement : No

(4) Number of outstanding shares (common stock)

1) Number of outstanding shares at year end (Treasury stocks are included)

As of December 31, 2017 : 201,699,743

As of March 31, 2017 : 217,699,743

2) Number of treasury stocks at year end

As of December 31, 2017 : 2,069,154

As of March 31, 2017 : 16,475,731

3) Average number of outstanding shares

Nine months ended December 31, 2017 : 200,960,374

Nine months ended December 31, 2016 : 201,224,286