

**Consolidated Financial Statements for the Second Quarter Ended September 30, 2013
FY2014 (April 1, 2013 - March 31, 2014) [UNAUDITED]**

November 1, 2013

Company name: Takara Holdings Inc.
 Stock exchange listings: Tokyo Stock Exchange (1st section)
 Code number: 2531
 URL: <http://www.takara.co.jp/>
 Company representative: Toshio Kakimoto, President
 Contact: Takuya Kakemi, General Manager of Financial & Investor Relations Dept.
 TEL: (075)241-5124
 Quarterly statement filing date (as planned): November 8, 2013

- Notes: 1. The accompanying financial statements have been prepared in accordance with accounting principles and practices generally accepted in Japan.
 2. Amounts are rounded down to the nearest million yen.

1. Results for the six months ended September 30, 2013 (April 1, 2013 – September 30, 2013)

(1) Operating results

Note: Percentages indicated changes from the previous fiscal year.

	Six months ended September 30, 2013		Six months ended September 30, 2012	
	(Millions of yen)	(%)	(Millions of yen)	(%)
Net sales	97,561	1.9	95,711	0.2
Operating income	2,395	(17.4)	2,899	(12.8)
Ordinary income	2,564	(10.8)	2,874	(16.7)
Net income	6,609	-	405	(57.7)
Net income per share (Yen)	32.58		1.98	
Fully diluted net income per share (Yen)	32.58		-	
Note: Comprehensive income	17,559	-	241	(62.8)

(2) Financial position

	As of September 30, 2013	As of March 31, 2013
	(Millions of yen)	(Millions of yen)
Total assets	233,157	207,586
Net assets	138,609	114,318
Equity ratio (%)	49.3	48.2
(Reference) Equity	114,914	100,040

2. Dividends

	Dividend per share (Yen)		
	Year ended March 31, 2013	Year ending March 31, 2014	Year ending March 31, 2014 (Forecast)
First quarter end	-	-	-
Second quarter end	-	-	-
Third quarter end	-	-	-
Year end	9.00		9.00
Annual	9.00		9.00

Note: Correction of dividend forecast from the most recent dividend forecast : No

3. Forecast for the year ending March 31, 2014 (April 1, 2013 – March 31, 2014)

Note: Percentages indicated changes from the same period of the previous fiscal year.

	Year ending March 31, 2014	
	(Millions of yen)	(%)
Net sales	209,000	4.0
Operating income	9,300	1.8
Ordinary income	9,600	3.3
Net income	9,700	106.9
Net income per share (Yen)	47.82	

Note: Correction of financial forecast from the most recent financial forecast : Yes

4. Others

- (1) Material changes in subsidiaries during this period
 - (Changes in scope of consolidations resulting from change in subsidiaries) : No
- (2) Applying of specific accounting of the consolidated quarterly financial statements : No
- (3) Changes in accounting policies, accounting estimates and retrospective restatement
 - 1) Changes based on revisions of accounting standard : No
 - 2) Changes other than ones based on revisions of accounting standard : No
 - 3) Changes in accounting estimates : No
 - 4) Restatement : No
- (4) Number of outstanding shares (common stock)
 - 1) Number of outstanding shares at year end (Treasury stocks are included)
 - As of September 30, 2013 : 217,699,743
 - As of March 31, 2013 : 217,699,743
 - 2) Number of treasury stocks at year end
 - As of September 30, 2013 : 14,850,750
 - As of March 31, 2013 : 14,833,716
 - 3) Average number of outstanding shares
 - Six months ended September 30, 2013 : 202,857,741
 - Six months ended September 30, 2012 : 204,617,043