

**Consolidated Financial Statements for the First Quarter Ended June 30, 2012
FY2013 (April 1, 2012 - March 31, 2013) [UNAUDITED]**

July 27, 2012

Company name: Takara Holdings Inc.
 Stock exchange listings: Tokyo Stock Exchange (1st section) and Osaka Stock Exchange (1st section)
 Code number: 2531
 URL: <http://www.takara.co.jp/>
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 Quarterly statement filing date (as planned): August 9, 2012

- Notes: 1. The accompanying financial statements have been prepared in accordance with accounting principles and practices generally accepted in Japan.
 2. Amounts are rounded down to the nearest million yen.

1. Results for the three months ended June 30, 2012 (April 1, 2012 - June 30, 2012)

(1) Operating results

Note: Percentages indicated changes from the previous fiscal year.

	Three months ended June 30, 2012		Three months ended June 30, 2011	
	(Millions of yen)	(%)	(Millions of yen)	(%)
Net sales	47,349	(3.1)	48,866	9.7
Operating income	1,061	(36.2)	1,664	49.7
Ordinary income	1,156	(38.7)	1,887	61.7
Net income (loss)	(90)	-	499	39.8
Net income (loss) per share (Yen)	(0.44)		2.40	
Fully diluted net income per share (Yen)	-		2.40	
Note: Comprehensive income	1,072	2.2	1,049	-

(2) Financial position

	As of June 30, 2012	As of March 31, 2012
	(Millions of yen)	(Millions of yen)
Total assets	207,226	197,437
Net assets	106,839	107,659
Equity ratio (%)	45.2	48.0
(Reference) Equity	93,585	94,783

2. Dividends

	Dividend per share (Yen)		
	Year ended March 31, 2012	Year ending March 31, 2013	Year ending March 31, 2013 (Forecast)
First quarter end	-	-	-
Second quarter end	-	-	-
Third quarter end	-	-	-
Year end	9.00		9.00
Annual	9.00		9.00

Note: Correction of dividend forecast from the most recent dividend forecast : No

3. Forecast for the year ending March 31, 2013 (April 1, 2012 - March 31, 2013)

Note: Percentages indicated changes from the same period of the previous fiscal year.

	Six months ending September 30, 2012		Year ending March 31, 2013	
	(Millions of yen)	(%)	(Millions of yen)	(%)
Net sales	95,100	(0.4)	202,800	2.1
Operating income	2,600	(21.8)	9,500	2.5
Ordinary income	2,600	(24.7)	9,650	0.3
Net income	1,200	25.0	4,600	15.1
Net income per share (Yen)	5.84		22.39	

Note: Correction of financial forecast from the most recent financial forecast : No

4. Others

- (1) Material changes in subsidiaries during this period
(Changes in scope of consolidations resulting from change is subsidiaries) : No
- (2) Applying of specific accounting of the consolidated quarterly financial statements : No
- (3) Changes in accounting policies, accounting estimates and retrospective restatement
 - 1) Changes based on revisions of accounting standard : Yes
 - 2) Changes other than ones based on revisions of accounting standard : No
 - 3) Changes in accounting estimates : Yes
 - 4) Retrospective restatement : No
- (4) Number of outstanding shares (common stock)
 - 1) Number of outstanding shares at year end (Treasury stocks are included)
 - As of June 30, 2012 : 217,699,743
 - As of March 31, 2012 : 217,699,743
 - 2) Number of treasury stocks at year end
 - As of June 30, 2012 : 12,281,107
 - As of March 31, 2012 : 12,277,683
 - 3) Average number of outstanding shares
 - Three months ended June 30, 2012 : 205,419,492
 - Three months ended June 30, 2011 : 207,627,319