

Consolidated Financial Statements for the Third Quarter Ended December 31, 2011 FY2012 (April 1, 2011 - March 31, 2012) [UNAUDITED]

January 30, 2012

Company name: Takara Holdings Inc.
 Stock exchange listings: Tokyo Stock Exchange (1st section) and Osaka Stock Exchange (1st section)
 Securities code: 2531
 URL: <http://www.takara.co.jp/>
 Company representative: Hisashi Ohmiya, President
 Inquiries: Takuya Kakemi, General Manager of Investor Relations TEL:(075)241-5124
 Quarterly statement filing date (as planned): February 10, 2012

- Notes: 1. The accompanying financial statements have been prepared in accordance with accounting principles and practices generally accepted in Japan.
 2. Amounts are rounded down to the nearest million yen.

1. Results for the nine months ended December 31, 2011 (April 1, 2011 – December 31, 2011)

(1) Operating results

Note: Percentages indicated changes from the previous fiscal year.

	Nine months ended December 31, 2011		Nine months ended December 31, 2010	
	(Millions of yen)	(%)	(Millions of yen)	(%)
Net sales	153,915	4.0	147,969	0.0
Operating income	9,725	4.9	9,274	0.2
Ordinary income	9,999	7.5	9,298	(2.1)
Net income	4,224	(11.2)	4,757	(10.9)
Net income per share (Yen)	20.39		22.85	
Fully diluted net income per share (Yen)	-		-	
(Reference) Comprehensive income	2,588	-	1,899	-

(2) Financial position

	As of December 31, 2011	As of March 31, 2011
	(Millions of yen)	(Millions of yen)
Total assets	199,037	192,448
Net assets	106,662	106,895
Equity ratio (%)	47.2	49.0
(Reference) Equity	93,998	94,308

2. Dividends

	Dividend per share (Yen)		
	Year ended March 31, 2011	Year ending March 31, 2012	Year ending March 31, 2012 (Forecast)
First quarter end	-	-	
Second quarter end	-	-	
Third quarter end	-	-	
Year end	8.50		8.50
Annual	8.50		8.50

Note: Correction of dividend forecast from the most recent dividend forecast : No

3. Forecast for the year ending March 31, 2012 (April 1, 2011 – March 31, 2012)

Note: Percentages indicated changes from the same period of the previous fiscal year.

	Year ending March 31, 2012	
	(Millions of yen)	(%)
Net sales	197,400	4.0
Operating income	8,600	3.2
Ordinary income	8,900	5.6
Net income	3,300	(12.9)
Net income per share (Yen)	15.96	

Note: Correction of financial forecast from the most recent financial forecast : Yes

4. Others

- (1) Material changes in subsidiaries during this period
(Changes in scope of consolidations resulting from change is subsidiaries) : No
- (2) Applying of specific accounting of the consolidated quarterly financial statements : No
- (3) Changes in accounting policies, accounting estimates and retrospective restatement
 - 1) Changes based on revisions of accounting standard : No
 - 2) Changes other than ones based on revisions of accounting standard : No
 - 3) Changes in accounting estimates : No
 - 4) Retrospective restatement : No
- (4) Number of outstanding shares (common stock)
 - 1) Number of outstanding shares at year end (Treasury stocks are included)

As of December 31, 2011 :	217,699,743
As of March 31, 2011 :	217,699,743
 - 2) Number of treasury stocks at year end

As of December 31, 2011 :	12,289,082
As of March 31, 2011 :	10,069,310
 - 3) Average number of outstanding shares

Nine months ended December 31, 2011 :	207,207,093
Nine months ended December 31, 2010 :	208,174,206