

**Consolidated Financial Statements for the Third Quarter Ended December 31, 2012
FY2013 (April 1, 2012 - March 31, 2013) [UNAUDITED]**

January 30, 2013

Company name: Takara Holdings Inc.
 Stock exchange listings: Tokyo Stock Exchange (1st section) and Osaka Stock Exchange (1st section)
 Code number: 2531
 URL: <http://www.takara.co.jp/>
 Company representative: Toshio Kakimoto, President
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 Quarterly statement filing date (as planned): February 08, 2013

- Notes: 1. The accompanying financial statements have been prepared in accordance with accounting principles and practices generally accepted in Japan.
 2. Amounts are rounded down to the nearest million yen.

1. Results for the nine months ended December 31, 2012 (April 1, 2012 – December 31, 2012)

(1) Operating results

Note: Percentages indicated changes from the previous fiscal year.

	Nine months ended December 31, 2012		Nine months ended December 31, 2011	
	(Millions of yen)	(%)	(Millions of yen)	(%)
Net sales	155,025	0.7	153,915	4.0
Operating income	9,160	(5.8)	9,725	4.9
Ordinary income	9,245	(7.5)	9,999	7.5
Net income	4,826	14.2	4,224	(11.2)
Net income per share (Yen)	23.66		20.39	
Fully diluted net income per share (Yen)	23.66		-	
(Reference) Comprehensive income	5,466	111.2	2,588	-

(2) Financial position

	As of December 31, 2012	As of March 31, 2012
	(Millions of yen)	(Millions of yen)
Total assets	207,248	197,437
Net assets	109,746	107,659
Equity ratio (%)	46.6	48.0
(Reference) Equity	96,476	94,783

2. Dividends

	Dividend per share (Yen)		
	Year ended March 31, 2012	Year ending March 31, 2013	Year ending March 31, 2013 (Forecast)
First quarter end	-	-	
Second quarter end	-	-	
Third quarter end	-	-	
Year end	9.00		9.00
Annual	9.00		9.00

Note: Correction of dividend forecast from the most recent dividend forecast : No

3. Forecast for the year ending March 31, 2013 (April 1, 2012 – March 31, 2013)

Note: Percentages indicated changes from the same period of the previous fiscal year.

	Year ending March 31, 2013	
	(Millions of yen)	(%)
Net sales	202,200	1.8
Operating income	9,500	2.5
Ordinary income	9,650	0.3
Net income	4,600	15.1
Net income per share (Yen)	22.58	

Note: Correction of financial forecast from the most recent financial forecast : No

4. Others

(1) Material changes in subsidiaries during this period

(Changes in scope of consolidations resulting from change in subsidiaries) : No

(2) Applying of specific accounting of the consolidated quarterly financial statements : No

(3) Changes in accounting policies, accounting estimates and retrospective restatement

1) Changes based on revisions of accounting standard : Yes

2) Changes other than ones based on revisions of accounting standard : No

3) Changes in accounting estimates : Yes

4) Restatement : No

(4) Number of outstanding shares (common stock)

1) Number of outstanding shares at year end (Treasury stocks are included)

As of December 31, 2012 : 217,699,743

As of March 31, 2012 : 217,699,743

2) Number of treasury stocks at year end

As of December 31, 2012 : 15,094,318

As of March 31, 2012 : 12,277,683

3) Average number of outstanding shares

Nine months ended December 31, 2012 : 204,014,617

Nine months ended December 31, 2011 : 207,207,093