

**Consolidated Financial Statements for the First Quarter Ended June 30, 2018
FY2019 (April 1, 2018 - March 31, 2019) [UNAUDITED]**

July 31, 2018

Company name: Takara Holdings Inc.
 Stock exchange listings: Tokyo Stock Exchange (1st section)
 Code number: 2531
 URL: <http://www.takara.co.jp/>
 Company representative: Mutsumi Kimura, President
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 Quarterly statement filing date (as planned): August 10, 2018

- Notes: 1. The accompanying financial statements have been prepared in accordance with accounting principles and practices generally accepted in Japan.
 2. Amounts are rounded down to the nearest million yen.

1. Results for the three months ended June 30, 2018 (April 1, 2018 - June 30, 2018)

(1) Consolidated Operating results

Note: Percentages indicated changes from the same period of the previous fiscal year.

| | Three months ended June 30, 2018 | | Three months ended June 30, 2017 | |
|--|-------------------------------------|-------|-------------------------------------|------|
| | (Millions of yen) | (%) | (Millions of yen) | (%) |
| Net sales | 66,969 | 5.7 | 63,368 | 21.1 |
| Operating income (loss) | 4,000 | 92.8 | 2,074 | 27.3 |
| Ordinary income (loss) | 4,306 | 91.6 | 2,247 | 12.4 |
| Net income (loss) attributable to owners of the parent | 2,337 | 100.9 | 1,163 | 7.3 |
| Net income (loss) per share (Yen) | 11.71 | | 5.78 | |
| Fully diluted net income per share (Yen) | - | | - | |
| Note: Comprehensive income (loss) | (1,406) | - | 171 | - |

(2) Consolidated Financial position

| | As of June 30, 2018 | As of March 31, 2018 |
|--------------------|---------------------|----------------------|
| | (Millions of yen) | (Millions of yen) |
| Total assets | 279,490 | 284,281 |
| Net assets | 171,320 | 176,217 |
| Equity ratio (%) | 50.4 | 51.0 |
| (Reference) Equity | 140,971 | 145,111 |

2. Dividends

| | Dividend per share (Yen) | | |
|--------------------|------------------------------|-------------------------------|--|
| | Year ended March 31, 2018 | Year ending March 31, 2019 | Year ending March 31, 2019 (Forecast) |
| First quarter end | - | - | - |
| Second quarter end | - | - | - |
| Third quarter end | - | - | - |
| Year end | 16.00 | | 18.00 |
| Annual | 16.00 | | 18.00 |

Note: Correction of dividend forecast from the most recent dividend forecast : No

3. Forecast for the year ending March 31, 2019 (April 1, 2018 - March 31, 2019)

Note: Percentages indicated changes from the same period of the previous fiscal year.

| | Six months ending September 30, 2018 | | Year ending March 31, 2019 | |
|--|---|------|-------------------------------|--------|
| | (Millions of yen) | (%) | (Millions of yen) | (%) |
| Net sales | 135,000 | 4.8 | 282,000 | 5.2 |
| Operating income (loss) | 7,500 | 22.4 | 17,300 | 10.8 |
| Ordinary income (loss) | 7,800 | 25.8 | 17,900 | 11.3 |
| Net income (loss) attributable to owners of the parent | 4,200 | 21.8 | 9,600 | (13.0) |
| Net income per share (Yen) | 21.04 | | 48.09 | |

Note: Correction of financial forecast from the most recent financial forecast : No

4. Others

- (1) Material changes in subsidiaries during this period
(Changes in specified subsidiaries that caused a change in the scope of consolidation) : No
- (2) Accounting procedures specific to quarterly consolidated financial statements : No
- (3) Changes in accounting policies, accounting estimates and retrospective restatement
 - 1) Changes based on revisions of accounting standard : No
 - 2) Changes other than ones based on revisions of accounting standard : No
 - 3) Changes in accounting estimates : No
 - 4) Restatement : No
- (4) Number of outstanding shares (common stock)
 - 1) Number of outstanding shares at the end of each period (Treasury stocks are included)

| | |
|------------------------|-------------|
| As of June 30, 2018 : | 201,699,743 |
| As of March 31, 2018 : | 201,699,743 |
 - 2) Number of treasury stocks at the end of each period

| | |
|------------------------|-----------|
| As of June 30, 2018 : | 2,069,264 |
| As of March 31, 2018 : | 2,069,224 |
 - 3) Average number of outstanding shares in each period

| | |
|------------------------------------|-------------|
| Three months ended June 30, 2018 : | 199,630,489 |
| Three months ended June 30, 2017 : | 201,224,001 |