

**Consolidated Financial Statements for the Second Quarter Ended September 30, 2021
FY2022 (April 1, 2021 - March 31, 2022) [UNAUDITED]**

November 9, 2021

Company name: Takara Holdings Inc.
 Stock exchange listings: Tokyo Stock Exchange (1st section)
 Code number: 2531
 URL: <https://www.takara.co.jp/>
 Company representative: Mutsumi Kimura, President
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 Quarterly statement filing date (as planned): November 12, 2021

- Notes: 1. The accompanying financial statements have been prepared in accordance with accounting principles and practices generally accepted in Japan.
 2. Amounts are rounded down to the nearest million yen.

1. Results for the six months ended September 30, 2021 (April 1, 2021 - September 30, 2021)

(1) Consolidated Operating results

Note: Percentages indicated changes from the same period of the previous fiscal year.

	Six months ended September 30, 2021		Six months ended September 30, 2020	
	(Millions of yen)	(%)	(Millions of yen)	(%)
Net sales	141,213	-	127,784	(7.1)
Operating income (loss)	21,616	273.8	5,782	(24.1)
Ordinary income (loss)	21,884	268.4	5,940	(24.5)
Net income (loss) attributable to owners of the parent	10,050	263.9	2,761	(36.9)
Net income (loss) per share (Yen)	50.84		13.97	
Fully diluted net income per share (Yen)	-		-	
Note: Comprehensive income (loss)	21,056	765.4	2,433	(12.3)

Since the "Accounting Standard for Revenue Recognition" (Corporate Accounting Standard No. 29), etc. has been adopted from FY2022, the above results is the amount after applying the accounting standard. Therefore, the rate of increase and decrease concerning sales compared to the previous year and is not stated.

(2) Consolidated Financial position

	As of September 30, 2021	As of March 31, 2021
	(Millions of yen)	(Millions of yen)
Total assets	328,097	306,918
Net assets	205,795	191,535
Equity ratio (%)	50.7	51.1
(Reference) Equity	166,385	156,884

2. Dividends

	Dividend per share (Yen)		
	Year ended March 31, 2021	Year ending March 31, 2022	Year ending March 31, 2022 (Forecast)
First quarter end	-	-	-
Second quarter end	-	-	-
Third quarter end	-	-	-
Year end	21.00		29.00
Annual	21.00		29.00

Note: Correction of dividend forecast from the most recent dividend forecast : Yes

3. Forecast for the year ending March 31, 2022 (April 1, 2021 - March 31, 2022)

Note: Percentages indicated changes from the same period of the previous fiscal year.

	Year ending March 31, 2022	
	(Millions of yen)	(%)
Net sales	289,000	-
Operating income (loss)	33,400	54.7
Ordinary income (loss)	33,800	54.1
Net income (loss) attributable to owners of the parent	16,100	52.3
Net income per share (Yen)	81.43	

Note: Correction of financial forecast from the most recent financial forecast : Yes

Since the "Accounting Standard for Revenue Recognition" (Corporate Accounting Standard No. 29), etc. has been adopted from FY2022, the above results is the amount after applying the accounting standard. Therefore, the rate of increase and decrease concerning sales compared to the previous year and is not stated.

4. Others

- (1) Material changes in subsidiaries during this period
(Changes in specified subsidiaries that caused a change in the scope of consolidation): No
- (2) Accounting procedures specific to quarterly consolidated financial statements: No
- (3) Changes in accounting policies, accounting estimates and retrospective restatement
 - 1) Changes based on revisions of accounting standard: Yes
 - 2) Changes other than ones based on revisions of accounting standard: No
 - 3) Changes in accounting estimates: No
 - 4) Restatement: No
- (4) Number of outstanding shares (common stock)
 - 1) Number of outstanding shares at the end of each period (Treasury stocks are included):

As of September 30, 2021	199,699,743 shares
As of March 31, 2021	199,699,743 shares
 - 2) Number of treasury stocks at the end of each period:

As of September 30, 2021	1,995,490 shares
As of March 31, 2021	1,995,468 shares
 - 3) Average number of outstanding shares in each period:

Six months ended September 30, 2021	197,704,258 shares
Six months ended September 30, 2020	197,704,590 shares