

Consolidated Financial Statements for the Second Quarter Ended September 30, 2022 FY2023 (April 1, 2022 - March 31, 2023)

[UNAUDITED]

November 10, 2022

Company name: Takara Holdings Inc.
 Stock exchange listings: Tokyo Stock Exchange (PRIME section)
 Code number: 2531
 URL: <https://www.takara.co.jp/>
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Quarterly statement filing date(as planned): November 11, 2022

- Notes: 1. The accompanying financial statements have been prepared in accordance with accounting principles and practices generally accepted in Japan.
 2. Amounts are rounded down to the nearest million yen.

1. Results for the six months ended September 30, 2022 (April 1, 2022 - September 30, 2022)

(1) Consolidated operating results

Note: Percentages indicated changes from the same period of the previous fiscal year.

	Six months ended September 30, 2022		Six months ended September 30, 2021	
	(Millions of yen)	(%)	(Millions of yen)	(%)
Net sales	164,279	16.3	141,213	10.5
Operating income (loss)	19,614	(9.3)	21,616	273.8
Ordinary income (loss)	19,972	(8.7)	21,884	268.4
Net income (loss) attributable to owners of the parent	10,873	8.2	10,050	263.9
Net income (loss) per share (Yen)	55.00		50.84	
Fully diluted net income per share (Yen)	-		-	
Note: Comprehensive income (loss)	30,213	43.5	21,056	765.4

(2) Consolidated financial position

	As of September 30, 2022	As of March 31, 2022
	(Millions of yen)	(Millions of yen)
Total assets	366,273	362,438
Net assets	244,317	224,555
Equity ratio (%)	53.3	49.8
(Reference) Equity	195,359	180,420

2. Dividends

	Dividend per share (Yen)		
	Year ended March 31, 2022	Year ending March 31, 2023	Year ending March 31, 2023 (Forecast)
First quarter end	-	-	-
Second quarter end	-	-	-
Third quarter end	-	-	-
Year end	37.00	-	34.00
Annual	37.00	-	34.00

Note: Correction of dividend forecast from the most recent dividend forecast: Yes

3. Forecast for the year ending March 31, 2023 (April 1, 2022 - March 31, 2023)

Note: Percentages indicated changes from the same period of the previous fiscal year.

	Year ending March 31, 2023	
	(Millions of yen)	(%)
Net sales	347,000	15.3
Operating income (loss)	35,400	(18.3)
Ordinary income (loss)	36,000	(16.7)
Net income (loss) attributable to owners of the parent	18,900	(9.0)
Net income per share (Yen)	95.60	

Note: Correction of financial forecast from the most recent financial forecast: Yes

4. Others

- (1) Material changes in subsidiaries during this period
(Changes in specified subsidiaries that caused a change in the scope of consolidation): No
- (2) Accounting procedures specific to quarterly consolidated financial statements : No
- (3) Changes in accounting policies, accounting estimates and retrospective restatement
 - 1) Changes based on revisions of accounting standard: No
 - 2) Changes other than ones based on revisions of accounting standard: No
 - 3) Changes in accounting estimates: No
 - 4) Restatement: No
- (4) Number of outstanding shares (common stock)
 - 1) Number of outstanding shares at the end of each period (Treasury stocks are included):

As of September 30, 2022 :	199,699,743 shares
As of March 31, 2022 :	199,699,743 shares
 - 2) Number of treasury stocks at the end of each period:

As of September 30, 2022 :	1,995,602 shares
As of March 31, 2022 :	1,995,577 shares
 - 3) Average number of outstanding shares in each period

Six months ended September 30, 2022 :	197,704,145 shares
Six months ended September 30, 2021 :	197,704,258 shares