

**Consolidated Financial Statements for the Second Quarter Ended September 30, 2018
FY2019 (April 1, 2018 - March 31, 2019) [UNAUDITED]**

November 6, 2018

Company name: Takara Holdings Inc.
 Stock exchange listings: Tokyo Stock Exchange (1st section)
 Code number: 2531
 URL: <https://www.takara.co.jp/>
 Company representative: Mutsumi Kimura, President
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 Quarterly statement filing date (as planned): November 9, 2018

- Notes: 1. The accompanying financial statements have been prepared in accordance with accounting principles and practices generally accepted in Japan.
 2. Amounts are rounded down to the nearest million yen.

1. Results for the six months ended September 30, 2018 (April 1, 2018 - September 30, 2018)

(1) Consolidated Operating results

Note: Percentages indicated changes from the same period of the previous fiscal year.

	Six months ended September 30, 2018		Six months ended September 30, 2017	
	(Millions of yen)	(%)	(Millions of yen)	(%)
Net sales	133,987	4.0	128,855	19.9
Operating income (loss)	8,159	33.1	6,128	17.7
Ordinary income (loss)	8,243	32.9	6,200	10.4
Net income (loss) attributable to owners of the parent	4,578	32.8	3,447	8.5
Net income (loss) per share (Yen)	22.94		17.13	
Fully diluted net income per share (Yen)	-		-	
Note: Comprehensive income (loss)	2,924	(36.0)	4,572	-

(2) Consolidated Financial position

	As of September 30, 2018	As of March 31, 2018
	(Millions of yen)	(Millions of yen)
Total assets	281,851	284,281
Net assets	175,637	176,217
Equity ratio (%)	51.3	51.0
(Reference) Equity	144,601	145,111

2. Dividends

	Dividend per share (Yen)		
	Year ended March 31, 2018	Year ending March 31, 2019	Year ending March 31, 2019 (Forecast)
First quarter end	-	-	-
Second quarter end	-	-	-
Third quarter end	-	-	-
Year end	16.00	-	18.00
Annual	16.00	-	18.00

Note: Correction of dividend forecast from the most recent dividend forecast : No

3. Forecast for the year ending March 31, 2019 (April 1, 2018 - March 31, 2019)

Note: Percentages indicated changes from the same period of the previous fiscal year.

	Year ending March 31, 2019	
	(Millions of yen)	(%)
Net sales	280,000	4.4
Operating income (loss)	17,300	10.8
Ordinary income (loss)	17,900	11.3
Net income (loss) attributable to owners of the parent	10,000	(9.3)
Net income per share (Yen)	50.09	

Note: Correction of financial forecast from the most recent financial forecast : Yes

4. Others

- (1) Material changes in subsidiaries during this period
(Changes in specified subsidiaries that caused a change in the scope of consolidation) : No
- (2) Accounting procedures specific to quarterly consolidated financial statements : No
- (3) Changes in accounting policies, accounting estimates and retrospective restatement
 - 1) Changes based on revisions of accounting standard : No
 - 2) Changes other than ones based on revisions of accounting standard : No
 - 3) Changes in accounting estimates : No
 - 4) Restatement : No
- (4) Number of outstanding shares (common stock)
 - 1) Number of outstanding shares at the end of each period (Treasury stocks are included)
 - As of September 30, 2018 : 201,699,743
 - As of March 31, 2018 : 201,699,743
 - 2) Number of treasury stocks at the end of each period
 - As of September 30, 2018 : 2,069,555
 - As of March 31, 2018 : 2,069,224
 - 3) Average number of outstanding shares in each period
 - Six months ended September 30, 2018 : 199,630,369
 - Six months ended September 30, 2017 : 201,223,863