

**Consolidated Financial Statements for the Third Quarter Ended December 31, 2018
FY2019 (April 1, 2018 - March 31, 2019) [UNAUDITED]**

January 30, 2019

Company name: Takara Holdings Inc.
 Stock exchange listings: Tokyo Stock Exchange (1st section)
 Code number: 2531
 URL: <https://www.takara.co.jp/>
 Company representative: Mutsumi Kimura, President
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 Quarterly statement filing date (as planned): February 8, 2019

- Notes: 1. The accompanying financial statements have been prepared in accordance with accounting principles and practices generally accepted in Japan.
 2. Amounts are rounded down to the nearest million yen.

1. Results for the nine months ended December 31, 2018 (April 1, 2018 - December 31, 2018)

(1) Consolidated Operating results

Note: Percentages indicated changes from the same period of the previous fiscal year.

	Nine months ended December 31, 2018		Nine months ended December 31, 2017	
	(Millions of yen)	(%)	(Millions of yen)	(%)
Net sales	210,622	3.1	204,266	18.6
Operating income (loss)	15,015	10.4	13,604	6.8
Ordinary income (loss)	15,420	10.3	13,984	4.3
Net income (loss) attributable to owners of the parent	8,952	(13.9)	10,396	17.1
Net income (loss) per share (Yen)	44.85		51.74	
Fully diluted net income per share (Yen)	-		-	
Note: Comprehensive income (loss)	6,807	(54.2)	14,849	852.7

(2) Consolidated Financial position

	As of December 31, 2018	As of March 31, 2018
	(Millions of yen)	(Millions of yen)
Total assets	290,503	284,281
Net assets	179,520	176,217
Equity ratio (%)	50.9	51.0
(Reference) Equity	147,891	145,111

2. Dividends

	Dividend per share (Yen)		
	Year ended March 31, 2018	Year ending March 31, 2019	Year ending March 31, 2019 (Forecast)
First quarter end	-	-	
Second quarter end	-	-	
Third quarter end	-	-	
Year end	16.00		18.00
Annual	16.00		18.00

Note: Correction of dividend forecast from the most recent dividend forecast : No

3. Forecast for the year ending March 31, 2019 (April 1, 2018 - March 31, 2019)

Note: Percentages indicated changes from the same period of the previous fiscal year.

	Year ending March 31, 2019	
	(Millions of yen)	(%)
Net sales	280,000	4.4
Operating income (loss)	17,300	10.8
Ordinary income (loss)	17,900	11.3
Net income (loss) attributable to owners of the parent	10,000	(9.3)
Net income per share (Yen)	50.09	

Note: Correction of financial forecast from the most recent financial forecast : No

4. Others

- (1) Material changes in subsidiaries during this period
(Changes in specified subsidiaries that caused a change in the scope of consolidation) : No
- (2) Accounting procedures specific to quarterly consolidated financial statements : No
- (3) Changes in accounting policies, accounting estimates and retrospective restatement
 - 1) Changes based on revisions of accounting standard : No
 - 2) Changes other than ones based on revisions of accounting standard : No
 - 3) Changes in accounting estimates : No
 - 4) Restatement : No
- (4) Number of outstanding shares (common stock)
 - 1) Number of outstanding shares at the end of each period (Treasury stocks are included)
 - As of December 31, 2018 : 201,699,743
 - As of March 31, 2018 : 201,699,743
 - 2) Number of treasury stocks at the end of each period
 - As of December 31 30, 2018 : 2,069,706
 - As of March 31, 2018 : 2,069,224
 - 3) Average number of outstanding shares in each period
 - Nine months ended December 31, 2018 : 199,630,283
 - Nine months ended December 31, 2017 : 200,960,374