

**Consolidated Financial Statements for the First Quarter Ended June 30, 2014
FY2015 (April 1, 2014 - March 31, 2015) [UNAUDITED]**

July 29, 2014

Company name: Takara Holdings Inc.
 Stock exchange listings: Tokyo Stock Exchange (1st section)
 Code number: 2531
 URL: <http://www.takara.co.jp/>
 Company representative: Toshio Kakimoto, President
 Contact: Takuya Kakemi, General Manager of Financial & Investor Relations Dept.
 TEL: (075)241-5124
 Quarterly statement filing date (as planned): August 8, 2014

- Notes: 1. The accompanying financial statements have been prepared in accordance with accounting principles and practices generally accepted in Japan.
 2. Amounts are rounded down to the nearest million yen.

1. Results for the three months ended June 30, 2014 (April 1, 2014 - June 30, 2014)

(1) Operating results

Note: Percentages indicated changes from the previous fiscal year.

	Three months ended June 30, 2014		Three months ended June 30, 2013	
	(Millions of yen)	(%)	(Millions of yen)	(%)
Net sales	50,025	6.5	46,953	(0.8)
Operating income (loss)	1,182	-	(241)	-
Ordinary income	1,486	-	20	(98.2)
Net income (loss)	811	-	(86)	-
Net income (loss) per share (Yen)	4.03		(0.43)	
Fully diluted net income per share (Yen)	-		-	
Note: Comprehensive income	149	(93.7)	2,364	120.5

(2) Financial position

	As of June 30, 2014	As of March 31, 2014
	(Millions of yen)	(Millions of yen)
Total assets	233,915	238,577
Net assets	144,714	146,422
Equity ratio (%)	51.3	50.9
(Reference) Equity	119,989	121,431

2. Dividends

	Dividend per share (Yen)		
	Year ended March 31, 2014	Year ending March 31, 2015	Year ending March 31, 2015 (Forecast)
First quarter end	-	-	-
Second quarter end	-	-	-
Third quarter end	-	-	-
Year end	11.00	-	9.00
Annual	11.00	-	9.00

Note: Correction of dividend forecast from the most recent dividend forecast : No

3. Forecast for the year ending March 31, 2015 (April 1, 2014 - March 31, 2015)

Note: Percentages indicated changes from the same period of the previous fiscal year.

	Six months ending September 30, 2014		Year ending March 31, 2015	
	(Millions of yen)	(%)	(Millions of yen)	(%)
Net sales	101,000	3.5	218,000	4.0
Operating income	2,570	7.3	9,800	3.3
Ordinary income	2,570	0.2	10,000	0.9
Net income	1,250	(81.1)	5,300	(48.4)
Net income per share (Yen)	6.21		26.34	

Note: Correction of financial forecast from the most recent financial forecast : No

4. Others

- (1) Material changes in subsidiaries during this period
(Changes in scope of consolidations resulting from change is subsidiaries) : No
- (2) Applying of specific accounting of the consolidated quarterly financial statements : No
- (3) Changes in accounting policies, accounting estimates and retrospective restatement
 - 1) Changes based on revisions of accounting standard : Yes
 - 2) Changes other than ones based on revisions of accounting standard : Yes
 - 3) Changes in accounting estimates : Yes
 - 4) Restatement : No
- (4) Number of outstanding shares (common stock)
 - 1) Number of outstanding shares at year end (Treasury stocks are included)
 - As of June 30, 2014 : 217,699,743
 - As of March 31, 2014 : 217,699,743
 - 2) Number of treasury stocks at year end
 - As of June 30, 2014 : 16,473,135
 - As of March 31, 2014 : 16,466,424
 - 3) Average number of outstanding shares
 - Three months ended June 30, 2014 : 201,230,699
 - Three months ended June 30, 2013 : 202,862,913