



平成 21 年 11 月 9 日

各 位

会 社 名 宝ホールディングス株式会社  
 代 表 者 名 取締役社長 大宮 久  
 (コード番号 2531 東証、大証 第 1 部)  
 問 合 せ 先 取締役 IR 室長 松崎 修一郎  
 T E L ( 0 7 5 ) 2 4 1 - 5 1 2 4

(訂正)「平成 22 年 3 月期 第 2 四半期決算短信補足資料」の一部訂正について

平成 21 年 11 月 5 日付で開示いたしました「平成 22 年 3 月期 第 2 四半期決算短信補足資料」につきまして、記載内容に一部誤りがありましたので、下記の通り訂正いたします。

記

【訂正箇所】

「平成 22 年 3 月期 第 2 四半期決算短信補足資料」 PAGE 11/13

- ①題目
- ②研究開発費(11/5 予想および対前期、対 5/12 予想数値)
- ③管理費、その他(11/5 予想および対前期、対 5/12 予想数値)

【訂正内容】(訂正箇所には下線を付しております。)

- ①題目
  - <誤> 5.平成 21 年 3 月期 業績予想
  - <正> 5.平成 22 年 3 月期 業績予想

- ②研究開発費 ③管理費、その他
  - <誤>

(百万円 :Millions of Yen)

|                                   | 平成21年3月期<br>FY2009 | 平成22年3月期<br>FY2010_4/1/09-3/31/10        |   | 対前期<br>Change from FY2009 |               | 対5/12予想<br>Change from forecast announced May 2009 |               |
|-----------------------------------|--------------------|--|---|---------------------------|---------------|--|---------------|
|                                   | 実績(a)<br>Actual    | 5/12予想(b)<br>Forecast announced May 2009 | 11/5予想(c)<br>Forecast announced Nov. 2009 | 増減(c-a)<br>change         | 比(c/a)<br>%   | 増減(c-b)<br>change                                  | 比(c/b)<br>%   |
| 研究開発費<br>Research and development | 3,343              | 3,800                                    | <u>3,700</u>                              | <u>356</u>                | <u>110.7%</u> | <u>△ 100</u>                                       | <u>97.4%</u>  |
| 管理費、その他<br>Other, net             | 21,129             | 21,200                                   | <u>21,200</u>                             | <u>70</u>                 | <u>100.3%</u> | <u>0</u>   | <u>100.0%</u> |

<正>

(百万円 :Millions of Yen)

|                                   | 平成21年3月期<br>FY2009 | 平成22年3月期<br>FY2010_4/1/09-3/31/10        |   | 対前期<br>Change from FY2009 |               | 対5/12予想<br>Change from forecast announced May 2009 |               |
|-----------------------------------|--------------------|--|---|---------------------------|---------------|--|---------------|
|                                   | 実績(a)<br>Actual    | 5/12予想(b)<br>Forecast announced May 2009 | 11/5予想(c)<br>Forecast announced Nov. 2009 | 増減(c-a)<br>change         | 比(c/a)<br>%   | 増減(c-b)<br>change                                  | 比(c/b)<br>%   |
| 研究開発費<br>Research and development | 3,343              | 3,800                                    | <u>3,800</u>                              | <u>456</u>                | <u>113.6%</u> | <u>0</u>   | <u>100.0%</u> |
| 管理費、その他<br>Other, net             | 21,129             | 21,200                                   | <u>21,100</u>                             | <u>△ 29</u>               | <u>99.9%</u>  | <u>△ 100</u>                                       | <u>99.5%</u>  |

以 上

平成22年3月期  
第2四半期決算短信補足資料

Supplement for the Consolidated Financial Statements  
for the Second Quarter Ended September 30, 2009

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Takara Holdings Inc. -Consolidated-
  - ① グループ別要約損益計算書  
Consolidated Statements of Income by Business Group (Summary)
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Takara Shuzo Group
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Sales and Operating Income
  
5. 平成22年3月期 業績予想  
Financial forecast for the year ending March 31, 2010
  - ① 宝ホールディングス(連結)  
Takara Holdings Inc. -Consolidated-
  - ② 宝酒造グループ  
Takara Shuzo Group
  - ③ タカラバイオグループ  
Takara Bio Group

 宝ホールディングス株式会社

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## 将来見通しに関する注意事項

この資料中の当社および当社グループの現在の計画、見通し、戦略、確信などのうち、歴史的事実でないものは、将来の業績に関する見通しであり、これらは現時点において入手可能な情報から得られた当社経営陣の判断に基づくものですが、重大なリスクや不確実性を含んでいる情報から得られた多くの仮定および考えに基づきなされたものであります。実際の業績は、さまざまな要素によりこれら予測とは大きく異なる結果となり得ることをご承知おきください。

実際の業績に影響を与える要素には、経済情勢、特に消費動向、為替レートの変動、法律・行政制度の変化、競合会社の価格・製品戦略による圧力、当社の既存製品および新製品の販売力の低下、生産中断、当社の知的所有権に対する侵害、急速な技術革新、重大な訴訟における不利な判決等がありますが、業績に影響を与える要素はこれらに限定されるものではありません。

### Forward-Looking Statements

Statements in this document, other than those based on historical fact, concerning the current plans, prospects, strategies and expectations of the Company and its Group represent forecasts of future results. While such statements are based on the conclusions of management according to information available at the time of writing, they reflect many assumptions and opinions derived from information that includes major risks and uncertainties. Actual results may vary significantly from these forecasts due to various factors.

Factors that could influence actual results include, but are not limited to, economic conditions, especially trends in consumer spending, as well as exchange rate fluctuations, changes in laws and government systems, pressure from competitors' prices and product strategies, declines in selling power of the Company's existing and new products, disruptions to production, violations of the Company's intellectual property rights, rapid advances in technology and unfavorable verdicts in major litigation.

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1. 宝ホールディングス(連結) :Takara Holdings Inc. -Consolidated-

① グループ別要約損益計算書 :Consolidated Statements of Income by Business Group (Summary)

(百万円 :Millions of Yen)

|   | 平成21年3月期<br>第2四半期累計              | 平成22年3月期<br>第2四半期累計                                       |                                  | 対前期<br>Change from FY2009(1Q-2Q) |             | 対5/12予想<br>Difference from forecast announced May 2009 |             |
|---|----------------------------------|---|----------------------------------|----------------------------------|-------------|--|-------------|
|   | 実績(a)<br>FY2009(1Q-2Q)<br>Actual | 5/12予想(b)<br>FY2010(1Q-2Q)<br>Forecast announced May 2009 | 実績(c)<br>FY2010(1Q-2Q)<br>Actual | 増減(c-a)<br>change                | 比(c/a)<br>% | 増減(c-b)<br>difference                                  | 比(c/b)<br>% |
|   |                                  |   |                                  |                                  |             |  |             |
| 宝酒造 グループ<br>Takara Shuzo Group  | 80,637                           | 80,300  | 80,153                           | △ 484                            | 99.4%       | △ 146  | 99.8%       |
| タカラバイオ グループ<br>Takara Bio Group   | 8,927                            | 8,320   | 8,690                            | △ 236                            | 97.3%       | 370  | 104.5%      |
| その他<br>Other, net   | 2,412                            | 2,380   | 2,281                            | △ 131                            | 94.5%       | △ 98   | 95.8%       |
| 売上高<br>Net sales  | 91,978                           | 91,000  | 91,125                           | △ 852                            | 99.1%       | 125  | 100.1%      |
| 売上原価<br>Cost of sales   | 57,377                           | 56,200  | 56,205                           | △ 1,171                          | 98.0%       | 5  | 100.0%      |
| 売上総利益<br>Gross profit   | 34,600                           | 34,800  | 34,919                           | 318                              | 100.9%      | 119  | 100.3%      |
| 運送費、保管料<br>Transportation and storage   | 3,217                            | 3,300   | 3,281                            | 64                               | 102.0%      | △ 18   | 99.5%       |
| 広告宣伝費<br>Advertising  | 2,064                            | 1,900   | 1,905                            | △ 158                            | 92.3%       | 5  | 100.3%      |
| 販売促進費、販売促進引当金繰入<br>Sales promotion and allowance for s.p.                       | 14,312                           | 14,800  | 14,660                           | 348                              | 102.4%      | △ 139  | 99.1%       |
| 研究開発費<br>Research and development   | 1,603                            | 1,800   | 1,684                            | 81                               | 105.1%      | △ 115  | 93.6%       |
| 管理費、その他<br>Other, net   | 10,654                           | 10,700  | 10,449                           | △ 204                            | 98.1%       | △ 250  | 97.7%       |
| 販売費及び一般管理費<br>SG&A expenses   | 31,851                           | 32,500  | 31,982                           | 130                              | 100.4%      | △ 517  | 98.4%       |
| 宝酒造 グループ<br>Takara Shuzo Group  | 2,471                            | 2,100   | 2,537                            | 66                               | 102.7%      | 437  | 120.9%      |
| タカラバイオ グループ<br>Takara Bio Group   | △ 125                            | △ 166   | △ 9                              | 116                              | —           | 156  | —           |
| その他<br>Other, net   | 403                              | 366   | 408                              | 4                                | 101.2%      | 42   | 111.7%      |
| 営業利益(△:損失)<br>Operating income(△:loss)  | 2,749                            | 2,300   | 2,937                            | 188                              | 106.8%      | 637  | 127.7%      |
| 受取利息・配当金<br>Interest and Dividends income                                       | 408                              | 300   | 263                              | △ 144                            | 64.5%       | △ 36   | 87.8%       |
| その他営業外収益<br>Other, net  | 167                              | 100   | 281                              | 113                              | 167.8%      | 181  | 281.6%      |
| 営業外収益<br>Non-operating income   | 576                              | 400   | 545                              | △ 31                             | 94.6%       | 145  | 136.3%      |
| 支払利息<br>Interest and discounts expenses   | 306                              | 300   | 287                              | △ 18                             | 93.9%       | △ 12   | 95.8%       |
| その他営業外費用<br>Other, net  | 261                              | 0   | 68                               | △ 193                            | 26.1%       | 68   | —           |
| 営業外費用<br>Non-operating expenses   | 567                              | 300   | 355                              | △ 211                            | 62.7%       | 55   | 118.5%      |
| 経常利益(△:損失)<br>Ordinary income(△:loss)   | 2,758                            | 2,400   | 3,127                            | 368                              | 113.4%      | 727  | 130.3%      |
| 特別利益<br>Extraordinary gain  | 921                              | 0   | 10                               | △ 911                            | 1.1%        | 10   | —           |
| 特別損失<br>Extraordinary loss  | 469                              | 0   | 113                              | △ 356                            | 24.1%       | 113  | —           |
| 税金等調整前四半期純利益(△:損失)<br>Income(△:loss) before income taxes and minority interests | 3,209                            | 2,400   | 3,023                            | △ 186                            | 94.2%       | 623  | 126.0%      |
| 法人税、住民税及び事業税<br>Current income taxes  | 1,582                            | 1,300   | 1,468                            | △ 114                            | 92.8%       | △ 8  | 99.3%       |
| 法人税等調整額<br>Deferred income taxes  | △ 1,002                          |   | △ 176                            | 825                              | —           |  |             |
| 少数株主利益(△:損失)<br>Minority interests in net income(△:loss)                        | △ 63                             | △ 100   | 25                               | 89                               | —           | 125  | —           |
| 四半期純利益(△:損失)<br>Net income(△:loss)  | 2,692                            | 1,200   | 1,706                            | △ 985                            | 63.4%       | 506  | 142.2%      |
| 設備投資額(有形・無形)<br>Capital expenditures  | 1,691                            | —   | 1,640                            | △ 51                             | 97.0%       | —  | —           |
| 減価償却費(有形・無形)<br>Depreciation and Amortization                                   | 2,481                            | 2,500   | 2,374                            | △ 107                            | 95.7%       | △ 125  | 95.0%       |

|                                 |  |
|---------------------------------|--|
| 営業外収益<br>Non-operating income   | 受取利息71、受取配当金192 など<br>Interest income 71, Dividend income 192, etc.  |
| 営業外費用<br>Non-operating expenses | 支払利息125、社債利息161 など<br>Interest expense 125, Bond interest 161, etc.  |
| 特別利益<br>Extraordinary gain      | (前期:固定資産売却益890 など)<br>(FY2009(2ndQ): Gain on sales of property, plant and equipment 890, etc.)   |
| 特別損失<br>Extraordinary loss      | 固定資産除売却損69、投資有価証券評価損22 など<br>Loss on disposals of property, plant and equipment 69, Loss on write-down of investment securities 22, etc. |

② 要約貸借対照表 :Consolidated Balance Sheets (Summary)

資産の部 :Assets

(百万円 :Millions of Yen)

|  | 平成21年<br>3月期末<br>As of Mar. 31, 2009 | 平成22年3月期<br>第2四半期末<br>As of Sep. 30, 2009 | 増減<br>Change | 主な増減理由<br>Reference  |
|--|--------------------------------------|---|--------------|--|
| (流動資産)<br>(Total current assets)                 | 116,728                              | 114,474                                   | △ 2,253      | (億円 :One hundred millions of Yen)  |
| 現金及び預金<br>Cash and deposits                      | 25,596                               | 25,918                                    | 322          | TH △32.8、TS+6.9、TB+33.2  |
| 受取手形及び売掛金<br>Notes and accounts receivable-trade | 46,307                               | 46,077                                    | △ 230        |  |
| 有価証券<br>Marketable securities                    | 16,350                               | 12,467                                    | △ 3,883      | TB △27.9、TS △21.0、TH +10.0   |
| たな卸資産<br>Inventories                             | 23,734                               | 24,752                                    | 1,017        | TS +11.3、TB △1.2   |
| その他<br>Other current assets                      | 4,830                                | 5,355                                     | 524          | TS +4.2  |
| 貸倒引当金<br>Allowance for doubtful accounts         | △ 91                                 | △ 95                                      | △ 3          |  |
| (固定資産)<br>(Total fixed assets)                   | 74,063                               | 75,560                                    | 1,496        |  |
| 〔有形固定資産〕<br>〔Property, plant and equipment〕      | 44,045                               | 43,594                                    | △ 450        | 新規取得 +16.4 (TS +11.6、TB +4.4 etc.)<br>Newly Purchases<br>減価償却 △23.7 (TS △16.7、TB △6.2 etc.)<br>Depreciation<br>その他増減 +1.8<br>Other,net |
| 建物及び構築物<br>Buildings and structures              | 15,745                               | 15,368                                    | △ 376        |  |
| 機械装置及び運搬具<br>Machinery, equipment and vehicles   | 11,509                               | 11,177                                    | △ 331        |  |
| 土地<br>Land                                       | 13,511                               | 13,510                                    | △ 0          |  |
| その他<br>Other property, plant and equipment       | 3,279                                | 3,537                                     | 257          |  |
| 〔無形固定資産〕<br>〔Intangible fixed assets〕            | 4,484                                | 4,388                                     | △ 95         |  |
| 〔投資その他の資産〕<br>〔Investments and other assets〕     | 25,534                               | 27,577                                    | 2,042        |  |
| 投資有価証券<br>Investment securities                  | 18,429                               | 20,485                                    | 2,055        | TH △19.6(時価評価差額他)(Fair value etc.)   |
| その他<br>Other assets                              | 7,372                                | 7,371                                     | △ 1          |  |
| 貸倒引当金<br>Allowance for doubtful accounts         | △ 268                                | △ 279                                     | △ 10         |  |
| 資産合計<br>Total assets                             | 190,792                              | 190,034                                   | △ 757        |  |

(TH=Takara Holdings Inc.、TS=Takara Shuzo Group、TB=Takara Bio Group)

② 要約貸借対照表 :Consolidated Balance Sheets (Summary)

負債及び純資産の部 :Liabilities and net assets

(百万円 :Millions of Yen)

|   | 平成21年<br>3月期末<br>As of Mar. 31, 2009 | 平成22年3月期<br>第2四半期末<br>As of Sep. 30, 2009 | 増減<br>Change | 主な増減理由<br>Reference  |
|---|--------------------------------------|---|--------------|--|
| (流動負債)<br>(Total current liabilities)                                 | 42,158                               | 44,495                                    | 2,337        | (億円 :One hundred millions of Yen)  |
| 支払手形及び買掛金<br>Notes and accounts payable-trade                         | 14,420                               | 13,214                                    | △ 1,206      | TB △6.2 etc.   |
| 短期借入金<br>Short-term loans payable                                     | 5,062                                | 5,014                                     | △ 47         |  |
| 1年内償還の社債<br>Current portion of bonds                                  | 0                                    | 5,000                                     | 5,000        | TH 50.0 (#5SB Repayment July, 2009)  |
| 未払酒税<br>Accrued alcohol tax   | 7,902                                | 7,669                                     | △ 232        | TS +2.3  |
| 未払費用<br>Accrued expenses  | 3,544                                | 3,313                                     | △ 230        | TS △2.7 etc.   |
| 販売促進引当金<br>Reserve for sales promotion expenses                       | 1,444                                | 1,464                                     | 20           |  |
| その他<br>Other current liabilities                                      | 9,784                                | 8,818                                     | △ 965        | TS △6.0, TB △3.3   |
| (固定負債)<br>(Total non-current liabilities)                             | 43,317                               | 39,210                                    | △ 4,106      |  |
| 社債<br>Bonds payable   | 20,000                               | 15,000                                    | △ 5,000      | TH △50.0 (#5SB Repayment July, 2009)<br>To current Portion of bonds  |
| 長期借入金<br>Long-term loans payable                                      | 5,548                                | 5,622                                     | 74           |  |
| 退職給付引当金<br>Reserve for retirement benefits                            | 9,093                                | 9,297                                     | 204          | TS +1.6  |
| 預り金<br>Deposits from customers  | 6,464                                | 6,419                                     | △ 45         |  |
| その他<br>Other non-current liabilities                                  | 2,209                                | 2,870                                     | 660          | TH +7.5 (繰延税金負債+8.2 etc.)<br>(Deferred tax liabilities +8.2)   |
| 負債合計<br>Total liabilities   | 85,475                               | 83,706                                    | △ 1,768      |  |
| 資本金<br>Capital stock  | 13,226                               | 13,226                                    | —            |  |
| 資本剰余金<br>Capital surplus  | 3,198                                | 3,198                                     | △ 0          |  |
| 利益剰余金<br>Retained earnings  | 80,918                               | 80,815                                    | △ 103        |  |
| 自己株式<br>Treasury stock  | △ 3,212                              | △ 4,645                                   | △ 1,433      | TH △13.6 (自己株式取得 2,500千株)<br>Purchase of treasury stock (2,500,000 shares)   |
| (株主資本)<br>(Total owner's equity)                                      | 94,131                               | 92,593                                    | △ 1,537      |  |
| その他有価証券評価差額金<br>Valuation difference on available-for-sale securities | 2,340                                | 3,581                                     | 1,241        | TH +11.8   |
| 繰延ヘッジ損益<br>Deffered gains or losses on hedges                         | △ 19                                 | △ 21                                      | △ 2          |  |
| 為替換算調整勘定<br>Translation adjustments                                   | △ 3,358                              | △ 2,373                                   | 985          | TS △7.3, TB △4.1<br>USD=¥96.02, EUR=¥135.51, GBP=¥159.48 (Jun-09)<br>USD=¥91.01, EUR=¥127.93, GBP=¥131.89 (Dec-08) |
| (評価・換算差額等)<br>(Total valuation and translation adjustments)           | △ 1,037                              | 1,186                                     | 2,224        |  |
| (少数株主持分)<br>(Minority interests)                                      | 12,222                               | 12,547                                    | 324          |  |
| 純資産合計<br>Total net assets   | 105,316                              | 106,328                                   | 1,011        |  |
| 負債純資産合計<br>Total liabilities and net assets                           | 190,792                              | 190,034                                   | △ 757        |  |

(TH=Takara Holdings Inc.、TS=Takara Shuzo Group、TB=Takara Bio Group)

2. 宝酒造グループ :Takara Shuzo Group

① 要約損益計算書 :Statements of Income (Summary)

(百万円 :Millions of Yen)

|   | 平成21年3月期<br>第2四半期累計              | 平成22年3月期<br>第2四半期累計                                       |                                  | 対前期<br>Change from FY2009(1Q-2Q) |             | 対5/12予想<br>Difference from forecast announced May 2009 |             |
|---|----------------------------------|---|----------------------------------|----------------------------------|-------------|--|-------------|
|   | 実績(a)<br>FY2009(1Q-2Q)<br>Actual | 5/12予想(b)<br>FY2010(1Q-2Q)<br>Forecast announced May 2009 | 実績(c)<br>FY2010(1Q-2Q)<br>Actual | 増減(c-a)<br>change                | 比(c/a)<br>% | 増減(c-b)<br>difference                                  | 比(c/b)<br>% |
|   |                                  |   |                                  |                                  |             |  |             |
| 焼酎<br>Shochu  | 37,600                           | 38,306  | 38,053                           | 453                              | 101.2%      | △ 253  | 99.3%       |
| 清酒<br>Sake  | 8,055                            | 7,722   | 7,588                            | △ 466                            | 94.2%       | △ 134  | 98.3%       |
| ソフトアルコール飲料<br>Light-alcohol refreshers  | 10,923                           | 11,158  | 11,386                           | 462                              | 104.2%      | 227  | 102.0%      |
| その他酒類<br>Other liquors  | 5,566                            | 4,930   | 4,784                            | △ 782                            | 85.9%       | △ 146  | 97.0%       |
| 本みりん<br>Hon Mirin   | 7,516                            | 7,406   | 7,075                            | △ 440                            | 94.1%       | △ 330  | 95.5%       |
| その他調味料<br>Other seasonings  | 2,783                            | 2,952   | 3,066                            | 282                              | 110.2%      | 113  | 103.8%      |
| 原料用アルコール等<br>Raw alcohol  | 2,334                            | 2,540   | 2,870                            | 536                              | 123.0%      | 330  | 113.0%      |
| その他<br>Other  | 5,857                            | 5,316   | 5,328                            | △ 528                            | 91.0%       | 11   | 100.2%      |
| 売上高<br>Net sales  | 80,637                           | 80,300  | 80,153                           | △ 484                            | 99.4%       | △ 146  | 99.8%       |
| 売上原価<br>Cost of sales   | 51,628                           | 51,100  | 50,732                           | △ 896                            | 98.3%       | △ 367  | 99.3%       |
| 売上総利益<br>Gross profit   | 29,008                           | 29,200  | 29,420                           | 412                              | 101.4%      | 220  | 100.8%      |
| 運送費、保管料<br>Transportation and storage   | 2,935                            | 3,000   | 3,008                            | 73                               | 102.5%      | 8  | 100.3%      |
| 広告宣伝費<br>Advertising  | 1,895                            | 1,700   | 1,731                            | △ 164                            | 91.3%       | 31   | 101.9%      |
| 販売促進費、販売促進引当金繰入<br>Sales promotion and allowance for s.p.                       | 13,617                           | 14,100  | 14,078                           | 461                              | 103.4%      | △ 21   | 99.9%       |
| 研究開発費<br>Research and development   | 170                              | 200   | 182                              | 11                               | 106.7%      | △ 17   | 91.2%       |
| 管理費、その他<br>Other, net   | 7,918                            | 8,100   | 7,881                            | △ 36                             | 99.5%       | △ 218  | 97.3%       |
| 販売費及び一般管理費<br>SG&A expenses   | 26,537                           | 27,100  | 26,882                           | 345                              | 101.3%      | △ 217  | 99.2%       |
| 営業利益(△:損失)<br>Operating income(△:loss)  | 2,471                            | 2,100   | 2,537                            | 66                               | 102.7%      | 437  | 120.9%      |
| 営業外収益<br>Non-operating income   | 274                              | 200   | 252                              | △ 22                             | 91.9%       | 52   | 126.2%      |
| 営業外費用<br>Non-operating expenses   | 197                              | 100   | 149                              | △ 48                             | 75.5%       | 49   | 149.4%      |
| 経常利益(△:損失)<br>Ordinary income(△:loss)   | 2,548                            | 2,200   | 2,640                            | 92                               | 103.6%      | 440  | 120.0%      |
| 特別利益<br>Extraordinary gain  | 390                              | 0   | 1                                | △ 388                            | 0.5%        | 1  | —           |
| 特別損失<br>Extraordinary loss  | 115                              | 0   | 49                               | △ 65                             | 43.2%       | 49   | —           |
| 税金等調整前四半期純利益(△:損失)<br>Income(△:loss) before income taxes and minority interests | 2,822                            | 2,200   | 2,592                            | △ 230                            | 91.9%       | 392  | 117.9%      |
| 法人税、住民税及び事業税<br>Current income taxes  | 1,303                            | 1,000   | 1,324                            | 20                               | 101.6%      | 62   | 106.2%      |
| 法人税等調整額<br>Deferred income taxes  | △ 34                             |   | △ 262                            | △ 227                            | —           |  |             |
| 少数株主利益(△:損失)<br>Minority interests in net income(△:loss)                        | 124                              | 0   | 13                               | △ 110                            | 11.2%       | 13   | —           |
| 四半期純利益(△:損失)<br>Net income(△:loss)  | 1,429                            | 1,200   | 1,516                            | 87                               | 106.1%      | 316  | 126.4%      |
| 設備投資額(有形・無形)<br>Capital expenditures  | 1,015                            | —   | 1,164                            | 148                              | 114.6%      | —  | —           |
| 減価償却費(有形・無形)<br>Depreciation and Amortization                                   | 1,751                            | 1,700   | 1,676                            | △ 74                             | 95.8%       | △ 23   | 98.6%       |

② 要約貸借対照表 :Balance Sheets (Summary)

資産の部 :Assets

(百万円 :Millions of Yen)

|  | 平成21年<br>3月期末<br>As of Mar. 31, 2009 | 平成22年3月期<br>第2四半期末<br>As of Sep. 30, 2009 | 増減<br>Change | 主な増減理由<br>Reference   |
|--|--------------------------------------|---|--------------|---|
| (流動資産)<br>(Total current assets)                 | 77,609                               | 78,462                                    | 853          | (億円 :One hundred millions of Yen)   |
| 現金及び預金<br>Cash and deposits                      | 9,190                                | 9,879                                     | 689          | 宝酒造 +7.7他<br>Takara Shuzo +7.7 etc.   |
| 受取手形及び売掛金<br>Notes and accounts receivable-trade | 40,873                               | 41,590                                    | 716          | 宝酒造 +8.8他<br>Takara Shuzo +8.8 etc.   |
| 有価証券<br>Marketable securities                    | 3,801                                | 1,701                                     | △ 2,100      | 宝酒造 譲渡性預金△200<br>Takara Shuzo Co., Ltd. :<br>Negotiable certificate of deposit △20) etc.                      |
| たな卸資産<br>Inventories                             | 20,208                               | 21,345                                    | 1,136        | トマーチン社 +7.1<br>Tomatin +7.1   |
| その他<br>Other current assets                      | 3,576                                | 4,002                                     | 425          | 前払費用 +1.5、繰延税金資産+1.5、未収入金+1.1<br>Prepaid expenses +1.5, Deferred tax assets +1.5,<br>Accounts receivable +1.1 |
| 貸倒引当金<br>Allowance for doubtful accounts         | △ 40                                 | △ 56                                      | △ 15         |   |
| (固定資産)<br>(Total fixed assets)                   | 36,999                               | 36,703                                    | △ 295        |   |
| [有形固定資産]<br>[Property, plant and equipment]      | 29,332                               | 29,038                                    | △ 293        |   |
| 建物及び構築物<br>Buildings and structures              | 11,140                               | 10,890                                    | △ 250        | 新規取得 +11.6<br>Newly purchases<br>減価償却 △16.7<br>Depreciation<br>その他増減 +1.2<br>Other.net                        |
| 機械装置及び運搬具<br>Machinery, equipment and vehicles   | 9,404                                | 9,120                                     | △ 283        |   |
| 土地<br>Land                                       | 7,163                                | 7,166                                     | 2            |   |
| その他<br>Other property, plant and equipment       | 1,625                                | 1,862                                     | 237          |   |
| [無形固定資産]<br>[Intangible fixed assets]            | 1,447                                | 1,350                                     | △ 96         |   |
| [投資その他の資産]<br>[Investments and other assets]     | 6,218                                | 6,313                                     | 95           |   |
| 投資有価証券<br>Investment securities                  | 2,083                                | 2,134                                     | 50           |   |
| その他<br>Other assets                              | 4,279                                | 4,329                                     | 49           |   |
| 貸倒引当金<br>Allowance for doubtful accounts         | △ 144                                | △ 149                                     | △ 5          |   |
| 資産合計<br>Total assets                             | 114,608                              | 115,166                                   | 557          |   |



② 要約貸借対照表 :Balance Sheets (Summary)

負債及び純資産 の部 :Liabilities and net assets

(百万円 :Millions of Yen)

|   | 平成21年<br>3月期末<br>As of Mar. 31, 2009 | 平成22年3月期<br>第2四半期末<br>As of Sep. 30, 2009 | 増減<br>Change | 主な増減理由<br>Reference   |
|---|--------------------------------------|---|--------------|---|
| (流動負債)<br>(Total current liabilities)                                 | 31,962                               | 33,107                                    | 1,144        | (億円 :One hundred millions of Yen)   |
| 支払手形及び買掛金<br>Notes and accounts payable-trade                         | 11,257                               | 11,211                                    | △ 46         |   |
| 短期借入金<br>Short-term loans payable                                     | 787                                  | 3,069                                     | 2,282        | 宝酒造 宝HLDよりの運転資金借入 +20.0<br>Takara Shuzo Co.,Ltd. : Increase for operating funds borrowing from Takara holdings inc. +20.0 |
| 未払酒税<br>Accrued alcohol tax   | 7,902                                | 7,669                                     | △ 232        |   |
| 未払費用<br>Accrued expenses  | 3,130                                | 2,854                                     | △ 276        | 宝酒造 諸経費未払費用 △4.5他<br>Takara Shuzo : Increase for Accrued Expenses △4.5 etc.   |
| 販売促進引当金<br>Reserve for sales promotion expenses                       | 1,444                                | 1,464                                     | 20           |   |
| その他<br>Other current liabilities                                      | 7,440                                | 6,837                                     | △ 603        | 未払法人税等 △5.2 ほか<br>Accrued income taxes △5.2 etc.  |
| (固定負債)<br>(Total non-current liabilities)                             | 14,891                               | 14,961                                    | 69           |   |
| 長期借入金<br>Long-term loans payable                                      | 92                                   | 80  | △ 11         |   |
| 退職給付引当金<br>Reserve for retirement benefits                            | 7,720                                | 7,886                                     | 166          |   |
| 預り金<br>Deposits from customers  | 6,434                                | 6,388                                     | △ 45         |   |
| その他<br>Other non-current liabilities                                  | 643                                  | 604                                       | △ 39         |   |
| 負債合計<br>Total liabilities   | 46,853                               | 48,068                                    | 1,214        |   |
| 資本金<br>Capital stock  | 1,000                                | 1,000                                     | —            |   |
| 資本剰余金<br>Capital surplus  | 56,678                               | 56,678                                    | —            |   |
| 利益剰余金<br>Retained earnings  | 10,382                               | 9,423                                     | △ 958        |   |
| (株主資本)<br>(Total owner's equity)                                      | 68,060                               | 67,101                                    | △ 958        |   |
| その他有価証券評価差額金<br>Valuation difference on available-for-sale securities | 91                                   | 114                                       | 23           |   |
| 繰延ヘッジ損益<br>Deffered gains or losses on hedges                         | △ 19                                 | △ 21                                      | △ 2          |   |
| 為替換算調整勘定<br>Translation adjustments                                   | △ 2,413                              | △ 1,701                                   | 711          | Translation Rate<br>USD=¥96.02、EUR=¥135.51、GBP=¥159.48 (Jun-09)<br>USD=¥91.01、EUR=¥127.93、GBP=¥131.89 (Dec-08)            |
| (評価・換算差額等)<br>(Total valuation and translation adjustments)           | △ 2,341                              | △ 1,608                                   | 732          |   |
| (少数株主持分)<br>(Minority interests)                                      | 2,035                                | 1,605                                     | △ 430        |   |
| 純資産合計<br>Total net assets   | 67,755                               | 67,098                                    | △ 656        |   |
| 負債純資産合計<br>Total liabilities and net assets                           | 114,608                              | 115,166                                   | 557          |   |

3. タカラバイオグループ :Takara Bio Group

① 要約損益計算書 :Statements of Income (Summary)

(百万円 :Millions of Yen)

|   | 平成21年3月期                         | 平成22年3月期  |                                  | 対前期                       |             | 対5/12予想                                     |             |
|---|----------------------------------|---|----------------------------------|---------------------------|-------------|---|-------------|
|   | 第2四半期累計                          | 第2四半期累計   |                                  | Change from FY2009(1Q-2Q) |             | Difference from forecast announced May 2009 |             |
|   | 実績(a)<br>FY2009(1Q-2Q)<br>Actual | 5/12予想(b)<br>FY2010(1Q-2Q)<br>Forecast announced May 2009 | 実績(c)<br>FY2010(1Q-2Q)<br>Actual | 増減(c-a)<br>change         | 比(c/a)<br>% | 増減(c-b)<br>difference                       | 比(c/b)<br>% |
| 研究用試薬<br>Research reagents  | 5,631                            | 5,022   | 5,192                            | △ 438                     | 92.2%       | 170   | 103.4%      |
| 理化学機器<br>Scientific instruments   | 1,147                            | 1,043   | 1,224                            | 77                        | 106.8%      | 181   | 117.4%      |
| 受託・その他ファイナ<br>Contracted service and other                                      | 1,118                            | 1,026   | 1,124                            | 5                         | 100.5%      | 98  | 109.6%      |
| 遺伝子工学研究 計<br>Genetic engineering research segment                               | 7,897                            | 7,092   | 7,542                            | △ 354                     | 95.5%       | 450   | 106.4%      |
| 遺伝子医療<br>Gene medicine segment  | 78                               | 149   | 165                              | 86                        | 210.4%      | 15  | 110.3%      |
| 医食品バイオ<br>Agribio segment   | 951                              | 1,078   | 983                              | 31                        | 103.3%      | △ 95  | 91.2%       |
| 売上高<br>Net sales  | 8,927                            | 8,320   | 8,690                            | △ 236                     | 97.3%       | 370   | 104.5%      |
| 売上原価<br>Cost of sales   | 4,309                            | 3,696   | 4,110                            | △ 198                     | 95.4%       | 413   | 111.2%      |
| 売上総利益<br>Gross profit   | 4,618                            | 4,623   | 4,580                            | △ 38                      | 99.2%       | △ 42  | 99.1%       |
| 運送費、保管料<br>Transportation and storage   | 109                              | 142   | 123                              | 14                        | 113.0%      | △ 18  | 87.1%       |
| 広告宣伝費<br>Advertising  | 25                               | 25  | 15                               | △ 10                      | 58.6%       | △ 10  | 60.1%       |
| 販売促進費<br>Sales promotion  | 576                              | 517   | 477                              | △ 98                      | 82.9%       | △ 39  | 92.3%       |
| 研究開発費<br>Research and development   | 1,430                            | 1,624   | 1,502                            | 71                        | 105.0%      | △ 122                                       | 92.5%       |
| 管理費、その他<br>Other, net   | 2,602                            | 2,480   | 2,470                            | △ 131                     | 94.9%       | △ 9   | 99.6%       |
| 販売費及び一般管理費<br>SG&A expenses   | 4,744                            | 4,790   | 4,589                            | △ 154                     | 96.7%       | △ 200                                       | 95.8%       |
| 遺伝子工学研究<br>Genetic engineering research segment                                 | 1,590                            | 1,678   | 1,803                            | 212                       | 113.4%      | 124   | 107.4%      |
| 遺伝子医療<br>Gene medicine segment  | △ 543                            | △ 734   | △ 664                            | △ 121                     | —           | 69  | —           |
| 医食品バイオ<br>Agribio segment   | △ 360                            | △ 311   | △ 427                            | △ 66                      | —           | △ 115                                       | —           |
| 共通<br>Eliminations/Corporate  | △ 811                            | △ 798   | △ 720                            | 91                        | —           | 78  | —           |
| 営業利益(△:損失)<br>Operating income(△:loss)  | △ 125                            | △ 166   | △ 9                              | 116                       | —           | 157   | —           |
| 営業外収益<br>Non-operating income   | 136                              | 82  | 131                              | △ 5                       | 96.2%       | 49  | 160.1%      |
| 営業外費用<br>Non-operating expenses   | 114                              | 13  | 6                                | △ 108                     | 5.3%        | △ 7   | 46.2%       |
| 経常利益(△:損失)<br>Ordinary income(△:loss)   | △ 103                            | △ 97  | 116                              | 219                       | —           | 214   | —           |
| 特別利益<br>Extraordinary gain  | 8                                | 0   | 1                                | △ 6                       | 20.8%       | 1   | —           |
| 特別損失<br>Extraordinary loss  | 219                              | 8   | 40                               | △ 178                     | 18.3%       | 31  | 469.8%      |
| 税金等調整前四半期純利益(△:損失)<br>Income(△:loss) before income taxes and minority interests | △ 313                            | △ 106   | 77                               | 391                       | —           | 184   | —           |
| 法人税、住民税及び事業税<br>Current income taxes  | 152                              | 138   | 96                               | △ 55                      | 63.5%       | △ 99  | 28.3%       |
| 法人税等調整額<br>Deferred income taxes  | △ 141                            |   | △ 57                             | 84                        | —           |   |             |
| 少数株主利益(△:損失)<br>Minority interests in net income(△:loss)                        | 1                                | 0   | 0                                | △ 1                       | —           | 0   | —           |
| 四半期純利益(△:損失)<br>Net income(△:loss)  | △ 326                            | △ 244   | 38                               | 364                       | —           | 283   | —           |
| 設備投資額(有形・無形)<br>Capital expenditures  | 593                              | —   | 448                              | △ 145                     | 75.4%       | —   | —           |
| 減価償却費(有形・無形)<br>Depreciation and Amortization                                   | 664                              | 681   | 626                              | △ 37                      | 94.3%       | △ 54  | 92.0%       |

② 要約貸借対照表 :Balance Sheets (Summary)

資産の部 :Assets

(百万円 :Millions of Yen)

|  | 平成21年<br>3月期末<br>As of Mar. 31, 2009 | 平成22年3月期<br>第2四半期末<br>As of Sep. 30, 2009 | 増減<br>Change | 主な増減理由<br>Reference  |
|--|--------------------------------------|---|--------------|--|
| (流動資産)<br>(Total current assets)                 | 25,676                               | 25,212                                    | △ 463        | (億円 :One hundred millions of Yen)  |
| 現金及び預金<br>Cash and deposits                      | 8,932                                | 12,254                                    | 3,322        | タカラバイオ +33.5<br>Takara Bio +33.5   |
| 受取手形及び売掛金<br>Notes and accounts receivable-trade | 4,814                                | 3,970                                     | △ 843        | タカラバイオ △11.2<br>Takara Bio △11.2   |
| 有価証券<br>Marketable securities                    | 7,555                                | 4,765                                     | △ 2,790      | タカラバイオ CPによる運用減少 △29.9<br>Takara Bio CP △29.9  |
| たな卸資産<br>Inventories                             | 3,287                                | 3,158                                     | △ 128        | タカラバイオ △1.8<br>Takara Bio △1.8   |
| その他<br>Other current assets                      | 1,133                                | 1,099                                     | △ 33         |  |
| 貸倒引当金<br>Allowance for doubtful accounts         | △ 46                                 | △ 36                                      | 9            |  |
| (固定資産)<br>(Total fixed assets)                   | 17,441                               | 17,330                                    | △ 111        |  |
| [有形固定資産]<br>[Property, plant and equipment]      | 11,754                               | 11,639                                    | △ 115        |  |
| 建物及び構築物<br>Buildings and structures              | 3,913                                | 3,810                                     | △ 102        | 新規取得 +4.4<br>Newly purchases<br>減価償却 △6.2<br>Accumulated depreciation<br>その他増減 +0.6<br>Other,net |
| 機械装置及び運搬具<br>Machinery, equipment and vehicles   | 1,943                                | 1,920                                     | △ 22         |  |
| 土地<br>Land                                       | 4,613                                | 4,614                                     | 0            |  |
| その他<br>Other property, plant and equipment       | 1,284                                | 1,292                                     | 8            |  |
| [無形固定資産]<br>[Intangible fixed assets]            | 2,877                                | 2,876                                     | △ 0          |  |
| [投資その他の資産]<br>[Investments and other assets]     | 2,809                                | 2,814                                     | 5            |  |
| 投資有価証券<br>Investment securities                  | 164                                  | 217                                       | 52           |  |
| その他<br>Other assets                              | 2,644                                | 2,597                                     | △ 47         |  |
| 貸倒引当金<br>Allowance for doubtful accounts         | 0                                    | 0   | —            |  |
| 資産合計<br>Total assets                             | 43,117                               | 42,542                                    | △ 574        |  |

② 要約貸借対照表 :Balance Sheets (Summary)

負債及び純資産の部 :Liabilities and net assets

(百万円 :Millions of Yen)

|   | 平成21年<br>3月期末<br>As of Mar. 31, 2009 | 平成22年3月期<br>第2四半期末<br>As of Sep. 30, 2009 | 増減<br>Change | 主な増減理由<br>Reference  |
|---|--------------------------------------|---|--------------|--|
| (流動負債)<br>(Total current liabilities)                                 | 3,789                                | 2,828                                     | △ 961        | (億円 :One hundred millions of Yen)  |
| 支払手形及び買掛金<br>Notes and accounts payable-trade                         | 1,432                                | 802                                       | △ 629        | タカラバイオ △4.9<br>Takara Bio △4.9   |
| 短期借入金<br>Short-term loans payable                                     | 45                                   | 45  | —            |  |
| その他<br>Other current liabilities                                      | 2,312                                | 1,980                                     | △ 331        | 未払金 △2.1<br>Accounts payable △2.1  |
| (固定負債)<br>(Total non-current liabilities)                             | 2,178                                | 2,094                                     | △ 83         |  |
| 長期借入金<br>Long-term loans payable                                      | 455                                  | 441                                       | △ 13         |  |
| 退職給付引当金<br>Reserve for retirement benefits                            | 993                                  | 1,048                                     | 54           |  |
| その他<br>Other non-current liabilities                                  | 728                                  | 604                                       | △ 124        | 繰延税金負債 △0.6<br>Deferred tax liabilities △0.6   |
| 負債合計<br>Total liabilities   | 5,968                                | 4,923                                     | △ 1,045      |  |
| 資本金<br>Capital stock  | 9,040                                | 9,047                                     | 7            |  |
| 資本剰余金<br>Capital surplus  | 26,967                               | 26,974                                    | 7            |  |
| 利益剰余金<br>Retained earnings  | 2,364                                | 2,403                                     | 38           |  |
| 自己株式<br>Treasury stock  | 0                                    | 0   | —            |  |
| (株主資本)<br>(Total owner's equity)                                      | 38,373                               | 38,425                                    | 52           |  |
| その他有価証券評価差額金<br>Valuation difference on available-for-sale securities | 109                                  | 141                                       | 31           |  |
| 為替換算調整勘定<br>Translation adjustments                                   | △ 1,332                              | △ 946                                     | 385          | Translation Rate<br>USD=¥96.02、EUR=¥135.51、GBP=¥159.48 (Jun-09)<br>USD=¥91.01、EUR=¥127.93、GBP=¥131.89 (Dec-08) |
| (評価・換算差額等)<br>(Total valuation and translation adjustments)           | △ 1,223                              | △ 805                                     | 417          |  |
| (少数株主持分)<br>(Minority interests)                                      | 0                                    | 0   | —            |  |
| 純資産合計<br>Total net assets   | 37,149                               | 37,619                                    | 470          |  |
| 負債純資産合計<br>Total liabilities and net assets                           | 43,117                               | 42,542                                    | △ 574        |  |

#### 4. 事業の種類別セグメント情報 :Industry Segments Information

##### ① 売上高及び営業損益 :Sales and Operating Income

###### 売上高 :Total sales

(百万円 :Millions of Yen)

|        |                                    | 平成18年3月期         | 平成19年3月期         | 平成20年3月期         | 平成21年3月期      | 平成22年3月期      | 前期対比   |        |
|--------|------------------------------------|------------------|------------------|------------------|---------------|---------------|--------|--------|
|        |                                    | 中間               | 中間               | 中間               | 第2四半期累計       | 第2四半期累計       | 増減     | 比      |
|        |                                    | FY2006(1st Half) | FY2007(1st Half) | FY2008(1st Half) | FY2009(1Q-2Q) | FY2010(1Q-2Q) | change | %      |
| 酒類・食品  | Alcoholic Beverages and Foods      | 85,001           | 85,023           | —                | —             | —             | —      | —      |
| バイオ    | Biomedical                         | 6,465            | 9,807            | —                | —             | —             | —      | —      |
| その他    | Other                              | 4,794            | 4,760            | —                | —             | —             | —      | —      |
| 消去又は全社 | Eliminations/Corporate             | △ 3,611          | △ 3,258          | —                | —             | —             | —      | —      |
| 酒類・調味料 | Alcoholic Beverages and Seasonings | —                | 83,284           | 74,797           | 76,012        | 75,997        | △ 15   | 100.0% |
| バイオ    | Biomedical                         | —                | 9,807            | 9,403            | 8,927         | 8,690         | △ 236  | 97.3%  |
| 物流     | Transportation                     | —                | 5,917            | 7,972            | 8,270         | 7,789         | △ 481  | 94.2%  |
| その他    | Other                              | —                | 4,760            | 6,346            | 5,979         | 5,720         | △ 259  | 95.7%  |
| 消去又は全社 | Eliminations/Corporate             | —                | △ 7,436          | △ 7,323          | △ 7,212       | △ 7,072       | 140    | —      |
| 連結     | Consolidated                       | 92,649           | 96,333           | 91,195           | 91,978        | 91,125        | △ 852  | 99.1%  |

###### 営業費用 :Operating expenses

|          |                                    |         |         |         |         |         |         |          |
|----------|------------------------------------|---------|---------|---------|---------|---------|---------|----------|
| 酒類・食品    | Alcoholic Beverages and Foods      | 81,230  | 80,963  | —       | —       | —       | —       | —        |
| バイオ      | Biomedical                         | 7,389   | 10,513  | —       | —       | —       | —       | —        |
| その他      | Other                              | 4,526   | 4,473   | —       | —       | —       | —       | —        |
| 消去又は全社   | Eliminations/Corporate             | △ 3,193 | △ 2,856 | —       | —       | —       | —       | —        |
| 配賦不能営業費用 | Unallocated operating expenses     | (465)   | (515)   | —       | —       | —       | —       | —        |
| 酒類・調味料   | Alcoholic Beverages and Seasonings | —       | 79,416  | 72,146  | 72,999  | 72,867  | △ 132   | 99.8%    |
| バイオ      | Biomedical                         | —       | 10,513  | 9,165   | 9,047   | 8,694   | △ 353   | 96.1%    |
| 物流       | Transportation                     | —       | 5,729   | 7,800   | 8,110   | 7,673   | △ 437   | 94.6%    |
| その他      | Other                              | —       | 4,473   | 6,334   | 5,936   | 5,665   | △ 270   | 95.4%    |
| 消去又は全社   | Eliminations/Corporate             | —       | △ 7,038 | △ 6,935 | △ 6,865 | △ 6,712 | 153     | —        |
| 配賦不能営業費用 | Unallocated operating expenses     | —       | (515)   | (504)   | (449)   | (473)   | (23)    | (105.3%) |
| 連結       | Consolidated                       | 89,952  | 93,094  | 88,510  | 89,228  | 88,187  | △ 1,041 | 98.8%    |

###### 営業利益(△:損失) :Operating income(△:loss)

|        |                                    |       |       |       |       |       |      |        |
|--------|------------------------------------|-------|-------|-------|-------|-------|------|--------|
| 酒類・食品  | Alcoholic Beverages and Foods      | 3,770 | 4,060 | —     | —     | —     | —    | —      |
| バイオ    | Biomedical                         | △ 923 | △ 705 | —     | —     | —     | —    | —      |
| その他    | Other                              | 268   | 286   | —     | —     | —     | —    | —      |
| 消去又は全社 | Eliminations/Corporate             | △ 418 | △ 402 | —     | —     | —     | —    | —      |
| 酒類・調味料 | Alcoholic Beverages and Seasonings | —     | 3,868 | 2,651 | 3,013 | 3,130 | 116  | 103.9% |
| バイオ    | Biomedical                         | —     | △ 705 | 237   | △ 120 | △ 3   | 116  | —      |
| 物流     | Transportation                     | —     | 187   | 172   | 159   | 115   | △ 44 | 72.4%  |
| その他    | Other                              | —     | 286   | 12    | 43    | 55    | 11   | 127.5% |
| 消去又は全社 | Eliminations/Corporate             | —     | △ 398 | △ 388 | △ 346 | △ 360 | △ 13 | —      |
| 連結     | Consolidated                       | 2,697 | 3,238 | 2,684 | 2,749 | 2,937 | 188  | 106.8% |

###### 外部顧客に対する売上高 :Sales to customers

(百万円 :Millions of Yen)

|        |                                    |        |        |        |        |        |       |        |
|--------|------------------------------------|--------|--------|--------|--------|--------|-------|--------|
| 酒類・食品  | Alcoholic Beverages and Foods      | 84,833 | 84,805 | —      | —      | —      | —     | —      |
| バイオ    | Biomedical                         | 6,460  | 9,620  | —      | —      | —      | —     | —      |
| その他    | Other                              | 1,355  | 1,907  | —      | —      | —      | —     | —      |
| 酒類・調味料 | Alcoholic Beverages and Seasonings | —      | 83,156 | 74,254 | 75,565 | 75,611 | 46    | 100.1% |
| バイオ    | Biomedical                         | —      | 9,620  | 9,072  | 8,655  | 8,478  | △ 176 | 98.0%  |
| 物流     | Transportation                     | —      | 1,648  | 4,235  | 4,398  | 3,947  | △ 450 | 89.8%  |
| その他    | Other                              | —      | 1,907  | 3,632  | 3,358  | 3,087  | △ 271 | 91.9%  |
| 連結     | Consolidated                       | 92,649 | 96,333 | 91,195 | 91,978 | 91,125 | △ 852 | 99.1%  |

5. 平成22年3月期 業績予想 :Financial forecast for the year ending March 31, 2010

① 宝ホールディングス(連結) :Takara Holdings Inc. -Consolidated-

(百万円 :Millions of Yen)

|  | 平成21年3月期        | 平成22年3月期                                 |   | 対前期                |             | 対5/12予想                                 |             |
|--|-----------------|--|---|--------------------|-------------|---|-------------|
|  | FY2009          | FY2010_4/1/09-3/31/10                    |   | Change from FY2009 |             | Change from forecast announced May 2009 |             |
|  | 実績(a)<br>Actual | 5/12予想(b)<br>Forecast announced May 2009 | 11/5予想(c)<br>Forecast announced Nov. 2009 | 増減(c-a)<br>change  | 比(c/a)<br>% | 増減(c-b)<br>change                       | 比(c/b)<br>% |
| 宝酒造 グループ<br>Takara Shuzo Group   | 169,301         | 170,200                                  | 169,300                                   | △ 1                | 100.0%      | △ 900                                   | 99.5%       |
| タカラバイオ グループ<br>Takara Bio Group  | 18,913          | 18,370                                   | 18,700                                    | △ 213              | 98.9%       | 330                                     | 101.8%      |
| その他<br>Other, net  | 4,575           | 4,630                                    | 4,300                                     | △ 275              | 94.0%       | △ 330                                   | 92.9%       |
| 売上高<br>Net sales   | 192,790         | 193,200                                  | 192,300                                   | △ 490              | 99.7%       | △ 900                                   | 99.5%       |
| 売上原価<br>Cost of sales  | 118,849         | 117,400                                  | 116,700                                   | △ 2,149            | 98.2%       | △ 700                                   | 99.4%       |
| 売上総利益<br>Gross profit  | 73,941          | 75,800                                   | 75,600                                    | 1,658              | 102.2%      | △ 200                                   | 99.7%       |
| 運送費、保管料<br>Transportation and storage  | 6,851           | 7,000                                    | 6,900                                     | 48                 | 100.7%      | △ 100                                   | 98.6%       |
| 広告宣伝費<br>Advertising   | 4,057           | 4,100                                    | 4,100                                     | 42                 | 101.0%      | 0                                       | 100.0%      |
| 販売促進費、販売促進引当金繰入<br>Sales promotion and allowance for s.p.                      | 29,707          | 30,800                                   | 30,800                                    | 1,092              | 103.7%      | 0                                       | 100.0%      |
| 研究開発費<br>Research and development  | 3,343           | 3,800                                    | 3,800                                     | 456                | 113.6%      | 0                                       | 100.0%      |
| 管理費、その他<br>Other, net  | 21,129          | 21,200                                   | 21,100                                    | △ 29               | 99.9%       | △ 100                                   | 99.5%       |
| 販売費及び一般管理費<br>SG&A expenses  | 65,090          | 66,900                                   | 66,700                                    | 1,609              | 102.5%      | △ 200                                   | 99.7%       |
| 宝酒造 グループ<br>Takara Shuzo Group   | 7,465           | 7,500                                    | 7,500                                     | 34                 | 100.5%      | 0                                       | 100.0%      |
| タカラバイオ グループ<br>Takara Bio Group  | 426             | 465                                      | 465                                       | 38                 | 109.0%      | 0                                       | 100.0%      |
| その他<br>Other, net  | 959             | 935                                      | 935                                       | △ 24               | 97.5%       | 0                                       | 100.0%      |
| 営業利益(△:損失)<br>Operating income(Δ:loss)   | 8,851           | 8,900                                    | 8,900                                     | 48                 | 100.6%      | 0                                       | 100.0%      |
| 受取利息・配当金<br>Interest and Dividends income                                      | 771             | 600                                      | 500                                       | △ 271              | 64.8%       | △ 100                                   | 83.3%       |
| その他営業外収益<br>Other, net   | 312             | 200                                      | 400                                       | 87                 | 128.2%      | 200                                     | 200.0%      |
| 営業外収益<br>Non-operating income  | 1,083           | 800                                      | 900                                       | △ 183              | 83.1%       | 100                                     | 112.5%      |
| 支払利息<br>Interest and discounts expenses  | 606             | 600                                      | 600                                       | △ 6                | 98.9%       | 0                                       | 100.0%      |
| その他営業外費用<br>Other, net   | 626             | 100                                      | 200                                       | △ 426              | 31.9%       | 100                                     | 200.0%      |
| 営業外費用<br>Non-operating expenses  | 1,233           | 700                                      | 800                                       | △ 433              | 64.9%       | 100                                     | 114.3%      |
| 経常利益(△:損失)<br>Ordinary income(Δ:loss)  | 8,701           | 9,000                                    | 9,000                                     | 298                | 103.4%      | 0                                       | 100.0%      |
| 特別利益<br>Extraordinary gain   | 769             | 0  | 0   | △ 769              | —           | 0                                       | —           |
| 特別損失<br>Extraordinary loss   | 1,277           | 100                                      | 300                                       | △ 977              | 23.5%       | 200                                     | 300.0%      |
| 税金等調整前当期純利益(△:損失)<br>Income(Δ:loss) before income taxes and minority interests | 8,193           | 8,900                                    | 8,700                                     | 506                | 106.2%      | △ 200                                   | 97.8%       |
| 法人税、住民税及び事業税<br>Current income taxes   | 4,075           | 3,800                                    | 3,500                                     | 1,198              | 152.1%      | △ 300                                   | 92.1%       |
| 法人税等調整額<br>Deferred income taxes   | △ 1,774         |  |   |                    |             |   |             |
| 少数株主利益(△:損失)<br>Minority interests in net income(Δ:loss)                       | 252             | 100                                      | 200                                       | △ 52               | 79.2%       | 100                                     | 200.0%      |
| 当期純利益(△:損失)<br>Net income(Δ:loss)  | 5,639           | 5,000                                    | 5,000                                     | △ 639              | 88.7%       | 0                                       | 100.0%      |
| 設備投資額(有形・無形)<br>Capital expenditures   | 3,616           | 4,453                                    | 4,453                                     | 836                | 123.1%      | 0                                       | 100.0%      |
| 減価償却費(有形・無形)<br>Depreciation and Amortization                                  | 5,074           | 5,200                                    | 5,000                                     | △ 74               | 98.5%       | △ 200                                   | 96.2%       |

② 宝酒造グループ :Takara Shuzo Group

(百万円 :Millions of Yen)

|  | 平成21年3月期        | 平成22年3月期                                 |   | 対前期                |             | 対5/12予想                                 |             |
|--|-----------------|--|---|--------------------|-------------|---|-------------|
|  | FY2009          | FY2010_4/1/09-3/31/10                    |   | Change from FY2009 |             | Change from forecast announced May 2009 |             |
|  | 実績(a)<br>Actual | 5/12予想(b)<br>Forecast announced May 2009 | 11/5予想(c)<br>Forecast announced Nov. 2009 | 増減(c-a)<br>change  | 比(c/a)<br>% | 増減(c-b)<br>change                       | 比(c/b)<br>% |
| 焼酎<br>Shochu   | 76,783          | 78,830                                   | 78,100                                    | 1,316              | 101.7%      | △ 730                                   | 99.1%       |
| 清酒<br>Sake   | 22,561          | 21,802                                   | 21,500                                    | △ 1,061            | 95.3%       | △ 302                                   | 98.6%       |
| ソフトアルコール飲料<br>Light-alcohol refreshers   | 20,569          | 21,236                                   | 21,500                                    | 930                | 104.5%      | 263                                     | 101.2%      |
| その他酒類<br>Other liquors   | 10,997          | 10,200                                   | 10,000                                    | △ 997              | 90.9%       | △ 200                                   | 98.0%       |
| 本みりん<br>Hon Mirin  | 15,688          | 15,615                                   | 15,100                                    | △ 588              | 96.2%       | △ 515                                   | 96.7%       |
| その他調味料<br>Other seasonings   | 5,856           | 6,218                                    | 6,400                                     | 543                | 109.3%      | 181                                     | 102.9%      |
| 原料用アルコール等<br>Raw alcohol   | 5,445           | 5,763                                    | 6,100                                     | 654                | 112.0%      | 336                                     | 105.8%      |
| その他<br>Other   | 11,400          | 10,532                                   | 10,600                                    | △ 800              | 93.0%       | 67                                      | 100.6%      |
| 売上高<br>Net sales   | 169,301         | 170,200                                  | 169,300                                   | △ 1                | 100.0%      | △ 900                                   | 99.5%       |
| 売上原価<br>Cost of sales  | 107,127         | 106,600                                  | 105,500                                   | △ 1,627            | 98.5%       | △ 1,100                                 | 99.0%       |
| 売上総利益<br>Gross profit  | 62,174          | 63,600                                   | 63,800                                    | 1,625              | 102.6%      | 200                                     | 100.3%      |
| 運送費、保管料<br>Transportation and storage  | 6,276           | 6,400                                    | 6,400                                     | 123                | 102.0%      | 0                                       | 100.0%      |
| 広告宣伝費<br>Advertising   | 3,726           | 3,800                                    | 3,700                                     | △ 26               | 99.3%       | △ 100                                   | 97.4%       |
| 販売促進費、販売促進引当金繰入<br>Sales promotion and allowance for s.p.                      | 28,371          | 29,500                                   | 29,700                                    | 1,328              | 104.7%      | 200                                     | 100.7%      |
| 研究開発費<br>Research and development  | 354             | 400                                      | 400                                       | 45                 | 112.8%      | 0                                       | 100.0%      |
| 管理費、その他<br>Other, net  | 15,979          | 16,000                                   | 16,100                                    | 120                | 100.8%      | 100                                     | 100.6%      |
| 販売費及び一般管理費<br>SG&A expenses  | 54,709          | 56,100                                   | 56,300                                    | 1,590              | 102.9%      | 200                                     | 100.4%      |
| 営業利益(△:損失)<br>Operating income(Δ:loss)   | 7,465           | 7,500                                    | 7,500                                     | 34                 | 100.5%      | 0                                       | 100.0%      |
| 営業外収益<br>Non-operating income  | 521             | 400                                      | 400                                       | △ 121              | 76.8%       | 0                                       | 100.0%      |
| 営業外費用<br>Non-operating expenses  | 436             | 300                                      | 300                                       | △ 136              | 68.7%       | 0                                       | 100.0%      |
| 経常利益(△:損失)<br>Ordinary income(Δ:loss)  | 7,549           | 7,600                                    | 7,600                                     | 50                 | 100.7%      | 0                                       | 100.0%      |
| 特別利益<br>Extraordinary gain   | 223             | 0  | 0   | △ 223              | —           | 0                                       | —           |
| 特別損失<br>Extraordinary loss   | 277             | 100                                      | 200                                       | △ 77               | 71.9%       | 100                                     | 200.0%      |
| 税金等調整前当期純利益(△:損失)<br>Income(Δ:loss) before income taxes and minority interests | 7,495           | 7,500                                    | 7,400                                     | △ 95               | 98.7%       | △ 100                                   | 98.7%       |
| 法人税、住民税及び事業税<br>Current income taxes   | 3,471           | 3,300                                    | 3,300                                     | △ 193              | 94.5%       | 0                                       | 100.0%      |
| 法人税等調整額<br>Deferred income taxes   | 21              |  |   |                    |             |   |             |
| 少数株主利益(△:損失)<br>Minority interests in net income(Δ:loss)                       | 254             | 0  | 0   | △ 254              | —           | 0                                       | —           |
| 当期純利益(△:損失)<br>Net income(Δ:loss)  | 3,747           | 4,200                                    | 4,100                                     | 352                | 109.4%      | △ 100                                   | 97.6%       |
| 設備投資額(有形・無形)<br>Capital expenditures   | 2,384           | 2,664                                    | 2,664                                     | 279                | 111.7%      | 0                                       | 100.0%      |
| 減価償却費(有形・無形)<br>Depreciation and Amortization                                  | 3,589           | 3,600                                    | 3,500                                     | △ 89               | 97.5%       | △ 100                                   | 97.2%       |



③ タカラバイオグループ :Takara Bio Group

(百万円 :Millions of Yen)

|  | 平成21年3月期        | 平成22年3月期                                 |   | 対前期                |             | 対5/12予想                                 |             |
|--|-----------------|--|---|--------------------|-------------|---|-------------|
|  | FY2009          | FY2010_4/1/09-3/31/10                    |   | Change from FY2009 |             | Change from forecast announced May 2009 |             |
|  | 実績(a)<br>Actual | 5/12予想(b)<br>Forecast announced May 2009 | 11/5予想(c)<br>Forecast announced Nov. 2009 | 増減(c-a)<br>change  | 比(c/a)<br>% | 増減(c-b)<br>change                       | 比(c/b)<br>% |
| 研究用試薬<br>Research reagents   | 11,906          | 11,085                                   | 11,158                                    | △ 748              | 93.7%       | 72                                      | 100.7%      |
| 理化学機器<br>Scientific instruments  | 2,177           | 2,168                                    | 2,357                                     | 180                | 108.3%      | 188                                     | 108.7%      |
| 受託・その他ファイブ<br>Contracted service and other                                     | 2,649           | 2,487                                    | 2,692                                     | 43                 | 101.6%      | 205                                     | 108.2%      |
| 遺伝子工学研究 計<br>Genetic engineering research segment                              | 16,733          | 15,741                                   | 16,208                                    | △ 525              | 96.9%       | 466                                     | 103.0%      |
| 遺伝子医療<br>Gene medicine segment   | 165             | 299                                      | 327                                       | 161                | 197.5%      | 28                                      | 109.6%      |
| 医食品バイオ<br>Agribio segment  | 2,014           | 2,328                                    | 2,163                                     | 149                | 107.4%      | △ 165                                   | 92.9%       |
| 売上高<br>Net sales   | 18,913          | 18,370                                   | 18,700                                    | △ 213              | 98.9%       | 330                                     | 101.8%      |
| 売上原価<br>Cost of sales  | 8,973           | 8,079                                    | 8,711                                     | △ 262              | 97.1%       | 632                                     | 107.8%      |
| 売上総利益<br>Gross profit  | 9,940           | 10,290                                   | 9,988                                     | 48                 | 100.5%      | △ 302                                   | 97.1%       |
| 運送費、保管料<br>Transportation and storage  | 294             | 313                                      | 279                                       | △ 14               | 95.0%       | △ 34                                    | 89.0%       |
| 広告宣伝費<br>Advertising   | 50              | 50                                       | 36  | △ 13               | 72.3%       | △ 13                                    | 72.6%       |
| 販売促進費<br>Sales promotion   | 1,149           | 1,068                                    | 976                                       | △ 173              | 84.9%       | △ 92                                    | 91.3%       |
| 研究開発費<br>Research and development  | 2,976           | 3,441                                    | 3,404                                     | 428                | 114.4%      | △ 37                                    | 98.9%       |
| 管理費、その他<br>Other, net  | 5,042           | 4,950                                    | 4,826                                     | △ 216              | 95.7%       | △ 123                                   | 97.5%       |
| 販売費及び一般管理費<br>SG&A expenses  | 9,513           | 9,825                                    | 9,523                                     | 9                  | 100.1%      | △ 302                                   | 96.9%       |
| 遺伝子工学研究<br>Genetic engineering research segment                                | 3,819           | 4,154                                    | 4,161                                     | 342                | 109.0%      | 7                                       | 100.2%      |
| 遺伝子医療<br>Gene medicine segment   | △ 1,240         | △ 1,580                                  | △ 1,577                                   | △ 337              | —           | 2                                       | —           |
| 医食品バイオ<br>Agribio segment  | △ 575           | △ 498                                    | △ 635                                     | △ 60               | —           | △ 137                                   | —           |
| 共通<br>Eliminations/Corporate   | △ 1,576         | △ 1,610                                  | △ 1,483                                   | 93                 | —           | 127                                     | —           |
| 営業利益(△:損失)<br>Operating income(△:loss)   | 426             | 465                                      | 465                                       | 38                 | 109.0%      | 0                                       | 100.0%      |
| 営業外収益<br>Non-operating income  | 298             | 197                                      | 254                                       | △ 44               | 85.3%       | 57                                      | 129.2%      |
| 営業外費用<br>Non-operating expenses  | 373             | 62                                       | 19  | △ 354              | 5.3%        | △ 42                                    | 31.7%       |
| 経常利益(△:損失)<br>Ordinary income(△:loss)  | 351             | 600                                      | 700                                       | 348                | 199.1%      | 100                                     | 116.7%      |
| 特別利益<br>Extraordinary gain   | 23              | 0  | 7   | △ 15               | 31.9%       | 7                                       | —           |
| 特別損失<br>Extraordinary loss   | 275             | 20                                       | 56  | △ 218              | 20.6%       | 35                                      | 271.4%      |
| 税金等調整前当期純利益(△:損失)<br>Income(△:loss) before income taxes and minority interests | 99              | 579                                      | 650                                       | 551                | 652.9%      | 71                                      | 112.4%      |
| 法人税、住民税及び事業税<br>Current income taxes   | 310             | 219                                      | 150                                       | 696                | —           | △ 68                                    | 68.8%       |
| 法人税等調整額<br>Deferred income taxes   | △ 856           |  |   |                    |             |   |             |
| 少数株主利益(△:損失)<br>Minority interests in net income(△:loss)                       | 3               | 0  | 0   | △ 3                | —           | 0                                       | —           |
| 当期純利益(△:損失)<br>Net income(△:loss)  | 642             | 360                                      | 500                                       | △ 142              | 77.8%       | 140                                     | 138.9%      |
| 設備投資額(有形・無形)<br>Capital expenditures   | 1,059           | 1,706                                    | 1,706                                     | 646                | 161.0%      | 0                                       | 100.0%      |
| 減価償却費(有形・無形)<br>Depreciation and Amortization                                  | 1,346           | 1,464                                    | 1,385                                     | 39                 | 102.9%      | △ 78                                    | 94.6%       |